



Hyde Park Capital Advisors, LLC Closes \$11 Million Growth Financing for Sam Seltzer's Steakhouse

Tampa, FL and Charlotte, NC – December 6, 2005 – Hyde Park Capital Advisors, LLC is pleased to announce the closing of an \$11 million growth financing for Sam Seltzer's Steakhouse, a Tampa, Florida-based full service steakhouse restaurant chain. Capital Resource Partners, a Boston-based private equity and mezzanine capital investor, is the sole investor in this financing. Hyde Park Capital Advisors, LLC, the investment banking subsidiary of Hyde Park Capital Partners, LLC, served as Sam Seltzer's exclusive investment bank in the transaction.

Sam Seltzer's Steakhouse is a traditional, full service steakhouse restaurant chain currently comprised of ten high-volume restaurants located in the Tampa, Fort Myers and Orlando, Florida market areas. The company offers superior quality steaks, seafood and other menu items. Since the first restaurant opened in Tampa in 1995, the success of the concept has been driven by offering value to the customer and providing a dining environment comparable to substantially more expensive restaurants. For more information about Sam Seltzer's Steakhouse, visit their website at www.samseltzers.com or call Chief Financial Officer Ken Cox at 813-873-7267.

"We are excited to be working with Capital Resource Partners to accelerate the company's growth and development and bring the Sam Seltzer's dining experience and value to guests throughout the state of Florida," said Michael Seltzer, CEO of Sam Seltzer's Steakhouse.

"Capital Resource Partners is tremendously excited about the growth prospects of Sam Seltzer's Steakhouse," said Frederick Malloy, a Principal at CRP. "Their direct sourcing of beef, and careful aging and preparation of every steak allows them to consistently provide so much value to customers that they regularly outperform nearby locations of national steakhouses."

"We are very pleased to have represented one of the fastest growing, quality brand name restaurant companies in the state of Florida," said John McDonald, Senior Managing Director of Hyde Park Capital. "With close to twenty years of experience investing in and supporting entrepreneurial companies, CRP is an excellent fit for Sam Seltzer's and will greatly assist the company in meeting its rapid expansion plans."

About Capital Resource Partners

Founded in 1987, Capital Resource Partners manages \$1.1 billion in five funds, including CRP V, which closed in 2004. CRP has invested \$850 million to support growth, acquisitions and recapitalizations in 79 companies. CRP's investment strategy is to bring substantial industry experience and a less dilutive alternative to venture backed and entrepreneur or family-owned businesses. CRP is actively

seeking opportunities to provide \$5-\$30 million of capital to growing retail, consumer products and services, healthcare services, business and information services, software and manufacturing companies. Unlike many other traditional mezzanine investors, Capital Resource Partners is not just a passive capital provider but a partner and active advisor to portfolio companies. For additional information about Capital Resource Partners, call Frederick Malloy at (617) 723-9000, or visit www.crp.com.

About Hyde Park Capital

Hyde Park Capital is an institutionally focused private investment bank serving the corporate finance needs of companies primarily in the Southeastern United States. Hyde Park Capital's principals have extensive transaction experience successfully executing merger & acquisition engagements, including purchase and sale of company assignments, recapitalizations, financial advisory, fairness opinions and raising growth capital for companies, including equity, mezzanine and senior debt. Hyde Park Capital has significant experience in the technology, healthcare, financial services, consumer, and industrial sectors, but broadly represents outstanding growth companies in any industry. Hyde Park Capital is one of the most active investment banks in the Southeast and its principals have advised on more than 200 investment banking transactions totaling more than \$6 billion in transaction value. Hyde Park Capital has offices in Tampa, Florida and Charlotte, North Carolina and is a member of the NASD and SIPC. For additional information about Hyde Park Capital visit www.hydeparkcapital.com or call (813) 383-0202.

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