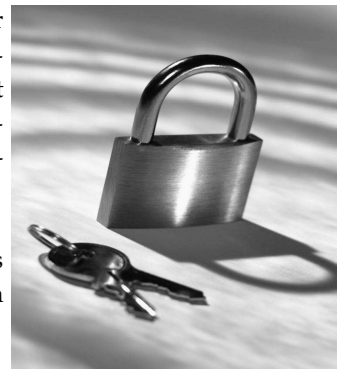


NEWS

HYDE PARK CAPITAL QUARTERLY SECURITY TECHNOLOGY REPORT

Q2 2010 SECURITY TECHNOLOGY & SERVICES MARKET NEWS & TRENDS

Despite sentiment of a stalling global recovery, Q2 2010 proved to be a successful quarter for the Security Technology & Services M&A market. Private equity groups re-emerged as industry investors once again, putting to use dry powder on industry-leading companies at strong valuations. Strategic companies paid premiums on scarce, quality deals, such as Hewlett Packard Co.'s (NYSE:HPQ) acquisition of 3Com Corp. at 19.3x EV / EBTIDA, as the technology giant aimed to take advantage of rewarding and accretive opportunities.

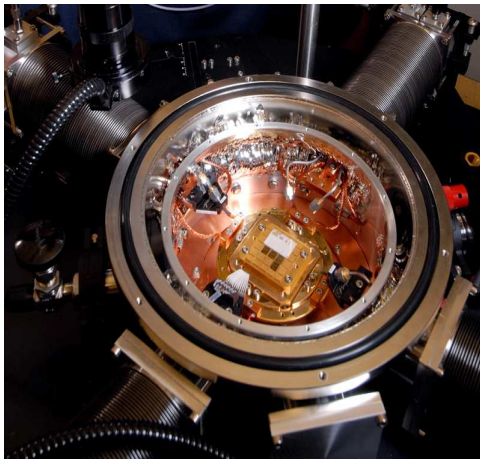


Moving against the flattening budgetary pressures, the Aerospace & Defense Electronics M&A market is beginning to gain some momentum, as the second quarter experienced an uptick over Q1 '10 in transaction volume and value of 25.0% and 3,414.8%, respectively.

M&A activity in the Security Software & Services sector showed signs that it was stabilizing, as Q2 '10 transaction volume increased 22.2% over the previous quarter. Hewlett-Packard Co.'s (NYSE:HPQ) \$3 billion acquisition of 3Com Corp. helped fuel the second quarter's 4,509.8% growth over Q2 '09.

Q2 '10 was the most successful second quarter over the last four years for the Security and Alarm Services sector which increased 10,288.9% over Q2 '09. The quarter's significant jump is buoyed by Tyco International, Ltd. (NYSE:TYC) and GTCR Golder Rauner, LLC's acquisitions which generated a combined transaction value of \$2.8 billion. The sector also produced an upward trend in transaction value, increasing 7.7% over Q1 '10.

It was an unsuccessful quarter for the security technology public company indices, as most struggled and performed well below the Nasdaq Composite. However, despite the Security and Alarm Services Public Company Index's relative price performance being down 7.7% from April 1, 2010, the index managed to perform tightly with the market and gained momentum towards the end of the quarter outperforming the Nasdaq Composite by 5.1%.

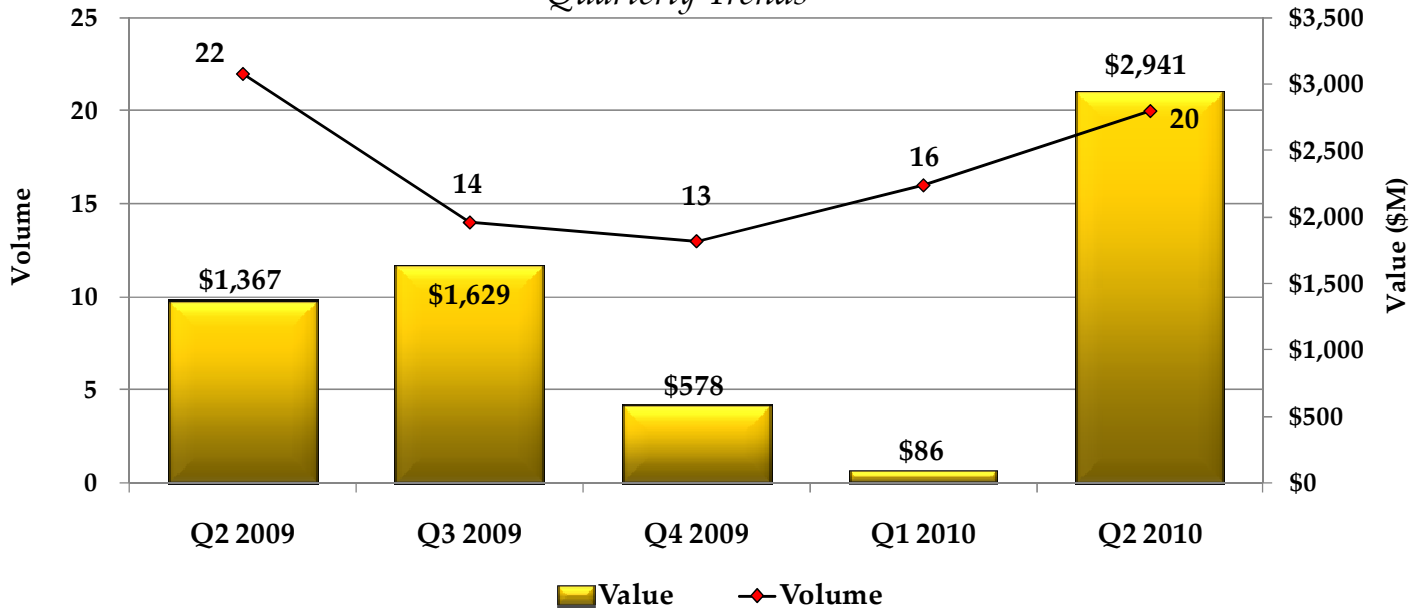


Although visibility into the second half of the year is still clouded by a sluggish recovery, companies with a strong strategic position in cyber security will be an attractive investment for the second half of the year as the Department of Defense looks to fund safeguarding the U.S. military's information systems. Intelligence, surveillance and reconnaissance-focused platforms will also attract significant attention as the administration moves to integrate various technologies and military applications. Additionally, the forecasted increase in the tax dividend rate will most likely drive a surge of M&A activity through the second half of the year, as executives and investors strive to close transactions by year-end.

AEROSPACE & DEFENSE ELECTRONICS SECTOR

U.S. Aerospace & Defense Electronics M&A Activity

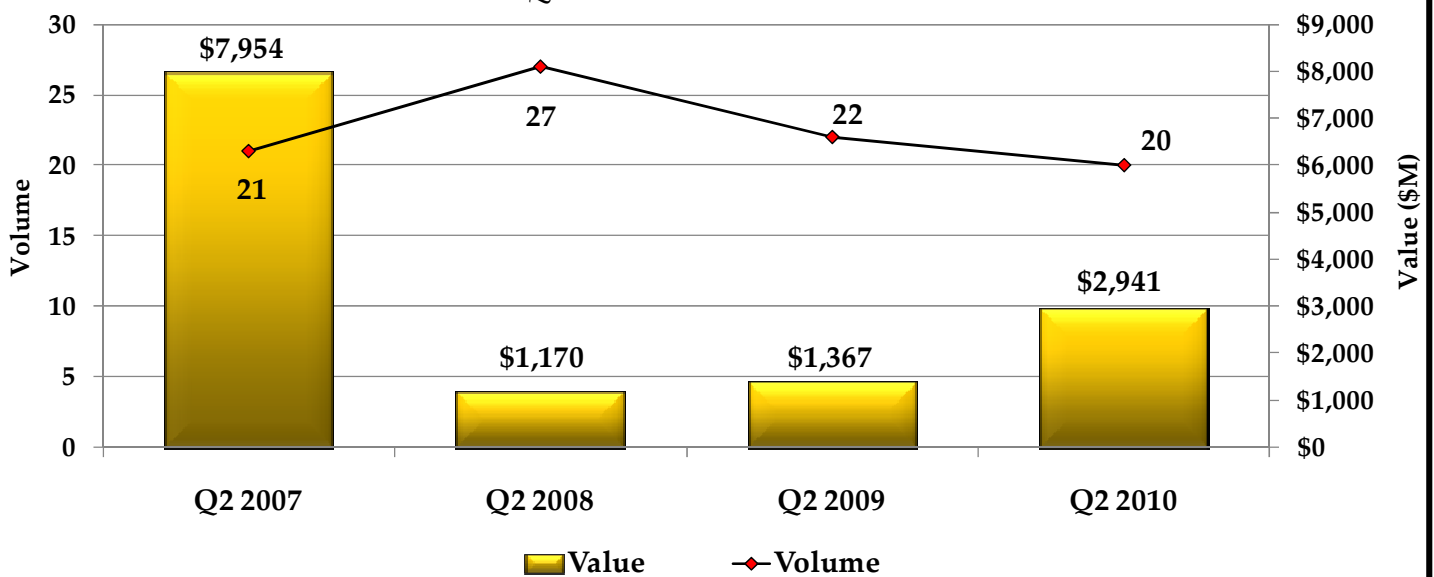
Quarterly Trends



Q2 '10 increased an impressive 3,418.8% over Q1 '10 in terms of transaction value for the Aerospace & Defense Electronics Sector. The quarter also posted an uptick of 25% in transaction volume over the previous quarter, suggesting the sector is beginning to stabilize and gain momentum.

U.S. Aerospace & Defense Electronics M&A Activity

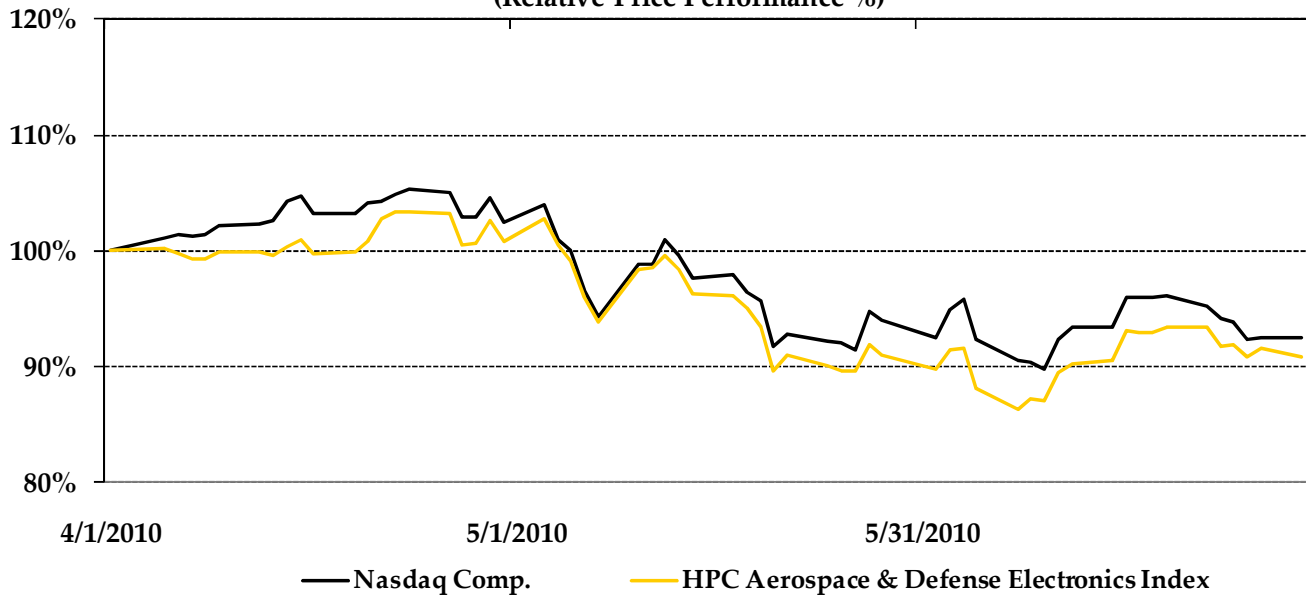
Q2 Trends Last 4 Years



*Based on closed transactions only. Source: Capital IQ.

AEROSPACE & DEFENSE ELECTRONICS SECTOR

HPC Aerospace & Defense Electronics Index (Relative Price Performance %)



Hyde Park Capital Aerospace & Defense Electronics Index

AeroVironment, Inc. (NasdaqGS:AVAV)	ITT Corp. (NYSE:ITT)
Argon ST, Inc. (NasdaqGS:STST)	Kratos Defense & Security Solutions, Inc. (NasdaqGS:KTOS)
Ceradyne, Inc. (NasdaqGS:CRDN)	Ladish Co., Inc. (NasdaqGS:LDSH)
Ducommun, Inc. (NYSE:DCO)	LMI Aerospace, Inc. (NasdaqGS:LMIA)
DynCorp International, Inc. (NYSE:DCP)	Lockheed Martin Corp. (NYSE:LMT)
GenCorp, Inc. (NYSE:GY)	Moog, Inc. (NYSE:MOG.A)
General Dynamics Corp. (NYSE:GD)	Northrop Grumman Corp. (NYSE:NOC)
Global Defense Technology & Systems, Inc. (NasdaqGM:GTEC)	Rockwell Collins, Inc. (NYSE:COL)
HEICO Corp. (NYSE:HEI)	Trinity Industries, Inc. (NYSE:TRN)

Most Active Buyers/Investors by Number of Transactions

Company Name	# Of Deals
AerSale Holdings, Inc.	1
Aviation Industry Corp. of China	1
Ensign-Bickford Aerospace & Defense Co.	1
Heli-Welders Canada, Ltd.	1
Heroux-Devtek, Inc. (TSX:HRX)	1
JWI Capital, LLC	1
Kontron America, Inc.	1
Kratos Defense & Security Solutions, Inc. (NasdaqGS:KTOS)	1
L-3 Communications Holdings, Inc. (NYSE:LLL)	1
Orbital Sciences Corp. (NYSE:ORB)	1

Most Active Buyers/Investors by Total Transaction Value

Company Name	Total Transaction Value (\$mm)
Triumph Group, Inc. (NYSE:TGI)	\$1,587.0
L-3 Communications Holdings, Inc. (NYSE:LLL)	\$613.0
AAR Corp.	\$200.0
Alliant Techsystems, Inc.	\$172.3
Kratos Defense & Security Solutions, Inc. (NasdaqGS:KTOS)	\$133.0
General Dynamics Ordnance and Tactical Systems, Inc.	\$96.0
Orbital Sciences Corp. (NYSE:ORB)	\$55.0
Kontron America, Inc.	\$42.0
Aero Technologies, LLC	\$24.8

M&A Statistics Valuation Summary

Total Deal Value(\$mm):	\$2,940.6
Average Deal Value:	\$245.0
Average TEV/Revenue:	0.9x

Number of Deals by Transaction Ranges

Greater than \$1 billion	1
\$500 - \$999.9mm	1
\$100 - \$499.9mm	3
Less than \$100mm	7
Undisclosed	8

*Based on closed transactions only. Source: Capital IQ.

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AEROSPACE & DEFENSE ELECTRONICS

Q2 M&A TRANSACTIONS

SELECT U.S. AEROSPACE & DEFENSE ELECTRONICS TRANSACTIONS - Q2 2010

Closed Date	Target/Issuer	Business Description [Target/Issuer]	Buyers/Investors	Total	Implied	EV / Revenue
				Transaction Value (\$mm)	Enterprise Value (\$mm)	
06/21/2010	AirCare Solutions Group	Provides corporate aviation specific-training programs, services, and aviation safety products to private and charter operators.	Confidential	NA	NA	NA
06/18/2010	Sage Laboratories, Inc.	Manufactures and markets radio frequency and microwave components and subsystems to defense, telecommunications, medical, and test equipment sectors.	Spectrum Microwave, Inc.	\$6.5	\$6.5	0.5x
06/16/2010	Vought Aircraft Holdings, Inc.	Manufactures aero structure products for commercial, military, and business jet aircrafts.	Triumph Group, Inc. (NYSE:TGI)	\$1,587.0	\$1,587.0	0.8x
06/11/2010	MTI PolyFab, Inc.	Operates as a manufacturer of thermal and acoustic insulation for the aerospace industry.	Aearo Technologies, LLC	\$24.8	\$24.8	NA
06/07/2010	Optimum Optical Systems, Inc. (nka:Teledyne Optimum Optical Systems, Inc.)	Offers lens systems and components, microns, simulator systems, segmented domes, finite conjugate lenses, gunners simulators, and commanders simulators.	Teledyne Scientific & Imaging, LLC	NA	NA	NA
06/07/2010	Nampa Valley Helicopters, Inc.	Provides maintenance, repair, and overhaul services for helicopters.	Heli-Welders Canada, Ltd.	\$6.7	\$6.7	1.4x
06/03/2010	Enpro, Engineered Products, Inc.	Designs and manufactures passenger seating components and peripherals for the commercial aircraft industry.	Reinhold Industries, Inc.	NA	NA	NA
06/02/2010	Great Southwest Aviation, Inc.	Provides aviation services; offering jet and avgas refueling, hanger space, and aircraft management services.	AerSale Holdings, Inc.	NA	NA	NA
05/28/2010	NEA Electronics, Inc.	Designs, develops, and manufactures non-explosive separation mechanisms, battery cell bypass switches, electrical interconnect devices, and non-pyrotechnic valves for use in critical space and defense applications.	Ensign-Bickford Aerospace & Defense Co.	NA	NA	NA
05/20/2010	AP Labs, Inc.	Develops and manufactures rugged systems packaging, rugged enclosures, and integrated real-time systems for aerospace and defense, commercial, and in-flight entertainment and communication markets.	Kontron America, Inc.	\$42.0	\$42.0	NA
05/19/2010	Gichner Systems Group, Inc.	Designs, manufactures, and integrates tactical and logistic shelters and related products for military and commercial applications.	Kratos Defense & Security Solutions, Inc. (NasdaqGS:KTOS)	\$133.0	\$133.0	NA
05/12/2010	EBV Explosives Environmental Co.	Offers demilitarization services for grenades and mines, cluster munitions and submunitions, bombs, missiles and rockets, smokes and dyes, and pyrotechnics and illumination devices.	General Dynamics Ordnance and Tactical Systems, Inc.	\$96.0	\$96.0	NA
05/03/2010	Veratec, Inc.	Provides warning and region-specific risk surveillance services about the threats to human, animal, and plant life.	SPADAC, Inc.	NA	NA	NA
04/29/2010	Eagle Tool & Machine Co., Inc.	Engages in manufacturing and supplying machined components for aerospace and industrial markets.	Heroux-Devtek, Inc. (TSX:HRX)	NA	NA	NA
04/22/2010	W.H. Smith Hardware Co.	Manufactures fluid handling equipment, load securing, and material handling hardware for military applications.	JWI Capital, LLC	NA	NA	NA
04/14/2010	Insight Technology, Inc.	Offers laser aiming and illumination devices, night vision devices, laser rangefinder systems, fire control systems, thermal imaging systems, sensor fusion systems, imaging and ranging products, and tactical lights.	L-3 Communications Holdings, Inc. (NYSE:LLL)	\$613.0	\$613.0	NA
04/12/2010	BlackHawk Products Group	Manufactures hunting, climbing, safety and tactical gear.	Alliant Techsystems, Inc.	\$172.3	\$172.3	NA
04/08/2010	Epic AIR, LLC	Engages in the design, manufacture, and sale of aircraft.	Aviation Industry Corp. of China	\$4.3	\$4.3	NA
04/07/2010	Aviation Worldwide Services, LLC and EP Aviation, Inc.	Operates as a provider of expeditionary airlift services and aircraft modifications to government customers.	AAR Corp.	\$200.0	\$200.0	NA
04/02/2010	General Dynamics Advanced Information Systems, Spacecraft Development And Manufacturing Business	Engages in development of space craft.	Orbital Sciences Corp. (NYSE:ORB)	\$55.0	\$55.0	NA

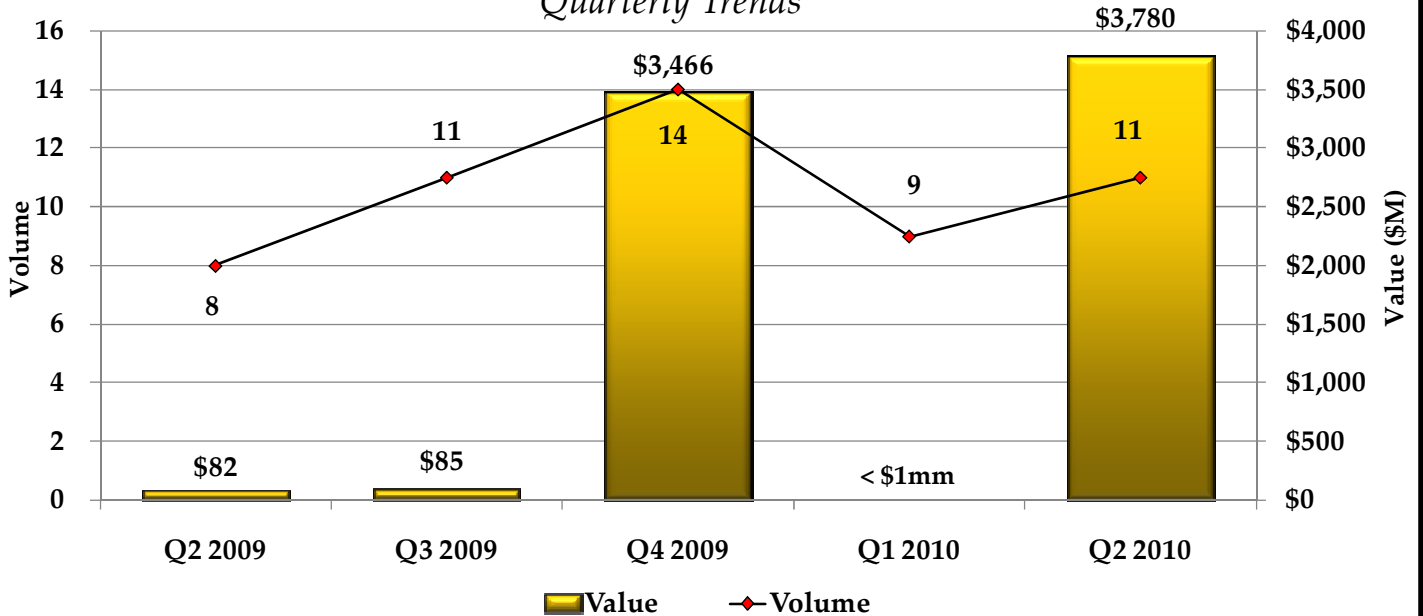
Note: There were no disclosed EV / EBITDA multiples for the selected transactions.

*Based on closed transactions only. Source: Capital IQ.

SECURITY SOFTWARE SECTOR

U.S. Security Software M&A Activity

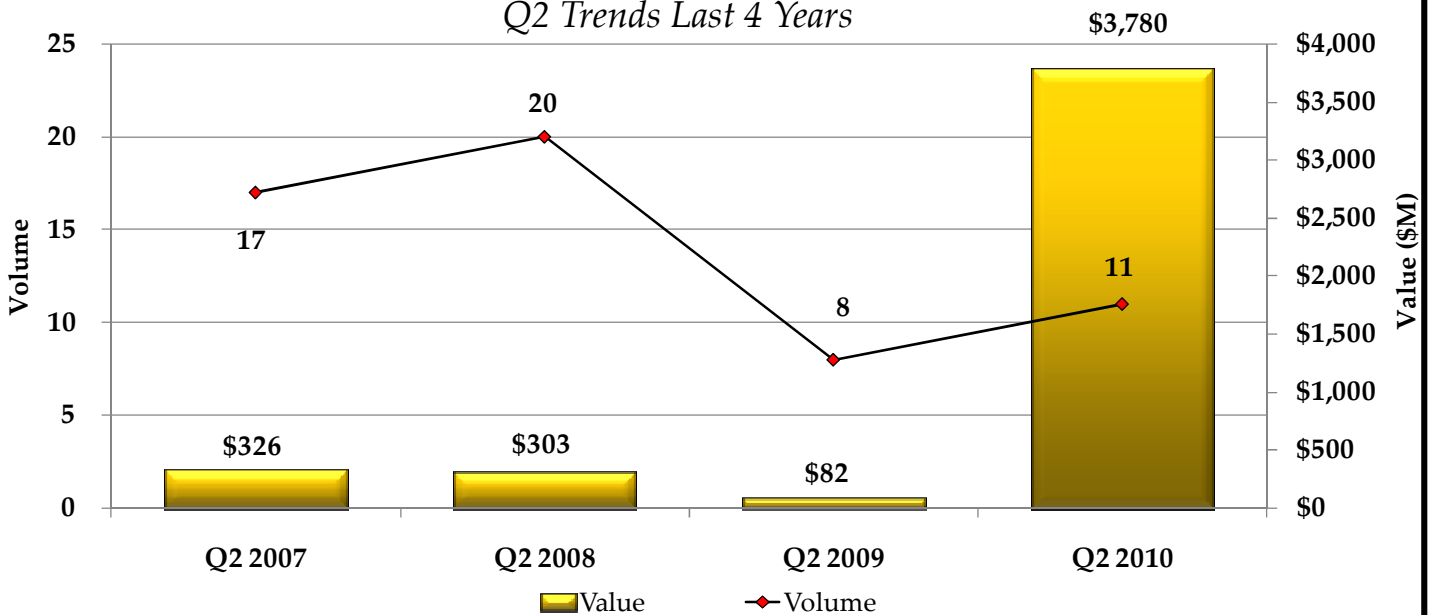
Quarterly Trends



The Security Software sector experienced a successful quarter for transaction value, as a result of Hewlett-Packard Co.'s (NYSE:HPQ) \$3 billion acquisition of 3Com Corp., putting Q2 '10 4,509.8% over Q2 '09. Q2 '10 also generated an uptick in transaction volume increasing 22.2% over the previous quarter suggesting the sector is gaining strength.

U.S. Security Software M&A Activity

Q2 Trends Last 4 Years

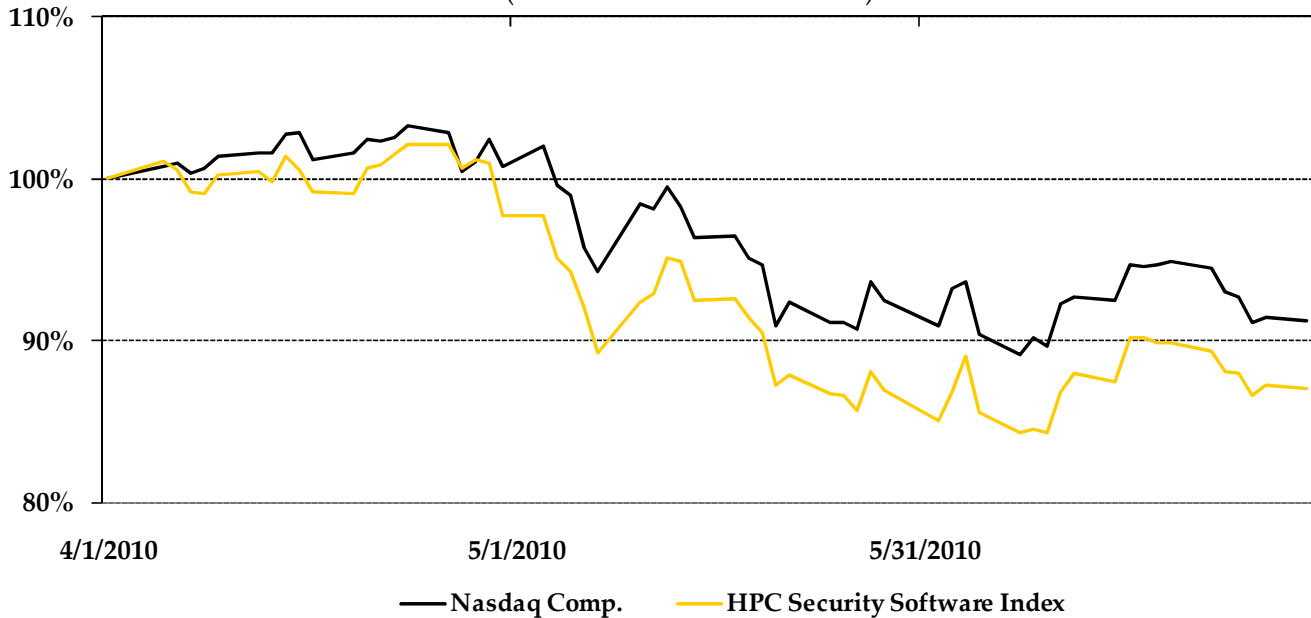


*Based on closed transactions only. Source: Capital IQ.

SECURITY SOFTWARE SECTOR

HPC Security Software Index

(Relative Price Performance %)



Hyde Park Capital Security Software Index

ActivIdentity Corp. (NasdaqGM:ACTI)	Novell, Inc. (NasdaqGS:NOVL)
ArcSight, Inc. (NasdaqGM:ARST)	Rovi Corp. (NasdaqGS:ROVI)
CA, Inc. (NasdaqGS:CA)	SonicWALL, Inc. (NasdaqGS:SNWL)
Check Point Software Technologies, Ltd. (NasdaqGS:CHKP)	Sourcefire, Inc. (NasdaqGM:FIRE)
Double-Take Software, Inc. (NasdaqGS:DBTK)	Symantec Corp. (NasdaqGS:SYMC)
Falconstor Software, Inc. (NasdaqGM:FALC)	VASCO Data Security International, Inc. (NasdaqCM:VDSI)
Fortinet, Inc. (NasdaqGS:FTNT)	Wave Systems Corp. (NasdaqCM:WAVX)
McAfee, Inc. (NYSE:MFE)	WebSense, Inc. (NasdaqGS:WBSN)

Most Active Buyers / Investors by Number of Transactions

Most Active Buyers / Investors by Total Transaction Value

Company Name	# of Deals	Company Name	Total Transaction Value (\$mm)
Symantec Corp. (NasdaqGS:SYMC)	2	Hewlett-Packard Co. (NYSE:HPQ)	\$3,400.7
Absolute Software Corp. (TSX:ABT)	1	Symantec Corp. (NasdaqGS:SYMC)	\$370.0
Elsevier B.V.	1	Absolute Software Corp. (TSX:ABT)	\$6.9
Hewlett-Packard Co. (NYSE:HPQ)	1	Kensington Leasing, Ltd. (OTCPK:KNSL)	\$2.1
Kensington Leasing, Ltd. (OTCPK:KNSL)	1		
Options Media Group Holdings, Inc. (OTCBB:OPMG)	1		
Promark Technology, Inc.	1		
Rubicon Project, Inc.	1		
TrustWave Holdings, Inc.	1		
VeriSign, Inc. (NasdaqGS:VRSN)	1		

M&A Statistics Valuation Summary

Number of Deals by Transaction Ranges

Total Deal Value(\$mm):	\$3,779.7	Greater than \$1 billion	1
Average Deal Value:	\$755.9	\$500 - \$999.9mm	0
Average TEV/Revenue:	3.4x	\$100 - \$499.9mm	1
Average TEV/EBITDA:	19.3x	Less than \$100mm	3
		Undisclosed	6

*Based on closed transactions only. Source: Capital IQ.

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SECURITY SOFTWARE SECTOR

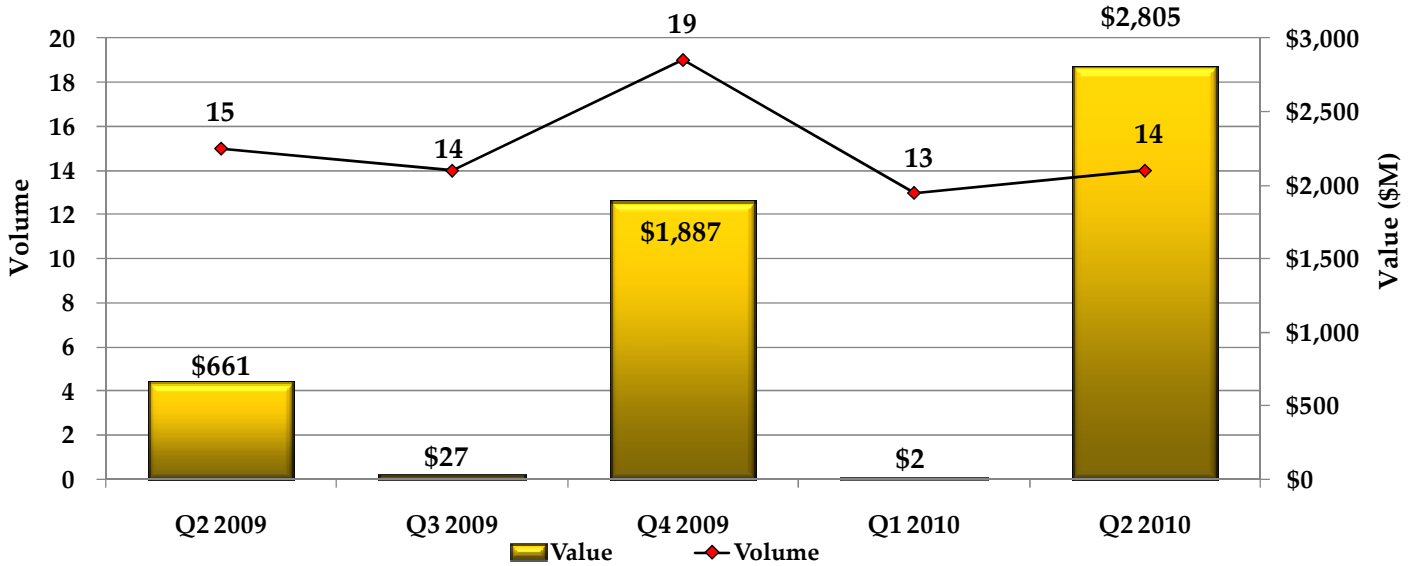
SELECT U.S. SECURITY SOFTWARE M&A TRANSACTIONS - Q2 2010

Closed Date	Target / Issuer	Business Description [Target / Issuer]	Buyers / Investors	Total Transaction Value (\$mm)	Implied Enterprise Value (\$mm)	EV / Revenues	EV / EBITDA
06/29/2010	Niksar Data Management, LLC	Operates as a technology consulting and services company, provides storage, data center consolidation, virtualization, backup, and data/disaster recovery solutions.	Promark Technology, Inc.	NA	NA	NA	NA
06/22/2010	Breach Security, Inc.	Provides Web application integrity and security solutions that protect Web-based information.	TrustWave Holdings, Inc.	NA	NA	NA	NA
06/10/2010	Collexis Holdings Inc., Substantially all assets	Develops software that supports the knowledge intensive market, and building tools to search and mine large sets of information.	Elsevier B.V.	NA	NA	NA	NA
06/07/2010	PGP Corp.	Provides email and data encryption software solutions for enterprises, businesses, and governments.	Symantec Corp. (NasdaqGS:SYMC)	\$300.0	\$300.0	4.0x	NA
06/07/2010	GuardianEdge Technologies, Inc.	Provides enterprise endpoint data protection solutions; offers a data protection platform for hard disk encryption, removable storage encryption, authentication, device control, and smartphone protection.	Symantec Corp. (NasdaqGS:SYMC)	\$70.0	\$70.0	3.9x	NA
06/04/2010	Allianex, LLC	Engages in producing, marketing, and distributing a retail line of prepaid cards for the purchase of technology support and security services for electronic devices.	Kensington Leasing, Ltd. (OTCPK:KNSL)	\$2.1	\$2.1	NA	NA
05/25/2010	SiteScout Corp.	Operates as a security specialist in Web-based malware. Its technology addresses various Web threats, including trojans, viruses, worms, and spyware, as well as other invisible threats, such as malicious downloads, spam traps, misleading end user license agreements, and drive-by	Rubicon Project, Inc.	NA	NA	NA	NA
04/15/2010	Cellular Spyware, Inc.	Develops and sells security oriented software products that scans, monitors, disinfects, and quarantines infected and suspicious data to wireless communications users.	Options Media Group Holdings, Inc. (OTCBB:OPMG)	NA	NA	NA	NA
04/12/2010	3Com Corp.	Offers local area network switches; routers; network administration and access management software; firewalls that safeguard enterprise networks and data centers from attacks and misuse; and IP storage area network and integrated surveillance solutions.	Hewlett-Packard Co. (NYSE:HPQ)	\$3,400.7	\$2,734.9	2.2x	19.3x
04/07/2010	Phoenix Technologies, Ltd., FailSafe and Freeze Anti-Theft Assets	Comprises security solutions for personal computers, theft-loss protection and prevention solution for mobile PCs, and enables users to set policies for their mobile devices and then monitors those devices to detect and prevent violations of those policies.	Absolute Software Corp. (TSX:ABT)	\$6.9	\$6.9	NA	NA
04/01/2010	TrustBearer Labs, LLC	Develops and supplies software to provide authentication and digital identity solutions for online applications.	VeriSign, Inc. (NasdaqGS:VRSN)	NA	NA	NA	NA

*Based on closed transactions only. Source: Capital IQ.

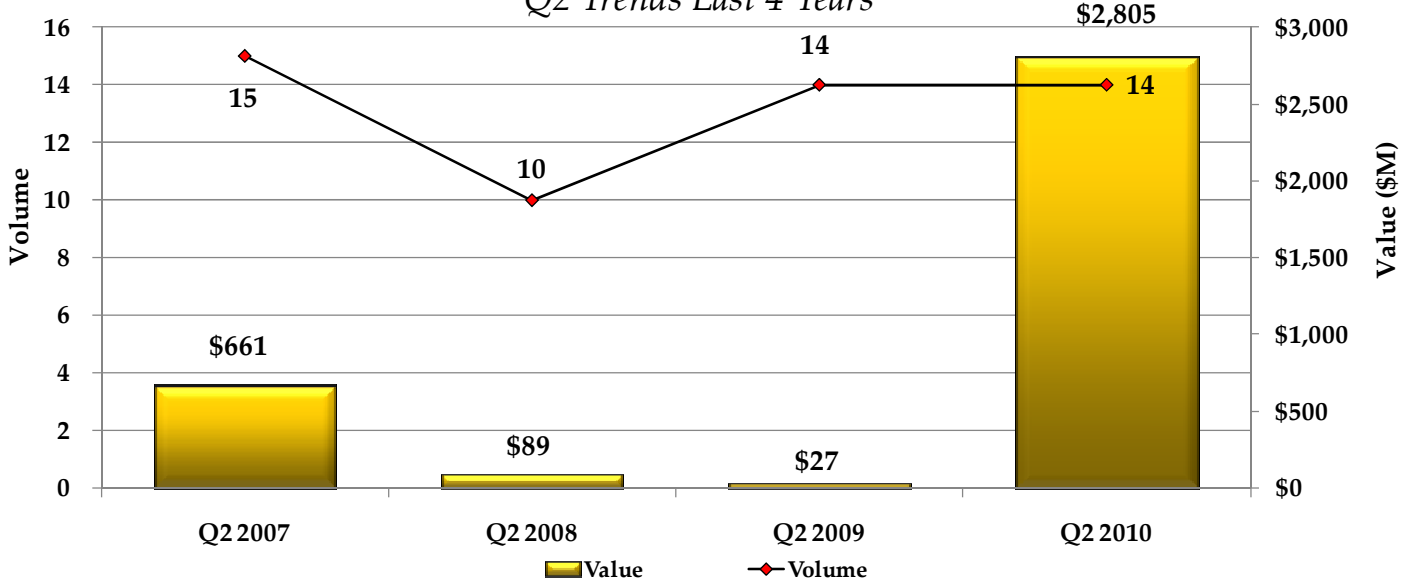
SECURITY & ALARM SERVICES SECTOR

U.S. Security & Alarm Services M&A Activity Quarterly Trends



Q2 '10 was the most successful second quarter over the last four years, increasing 10,288.9% over Q2 '09, attributable to Tyco International, Ltd. (NYSE:TYC) and GTCR Golder Rauner, LLC's acquisitions which generated a combined transaction value of \$2.8 billion. The Security & Alarm Services sector produced an upward trend in transaction value, increasing 7.7% over Q1 '10.

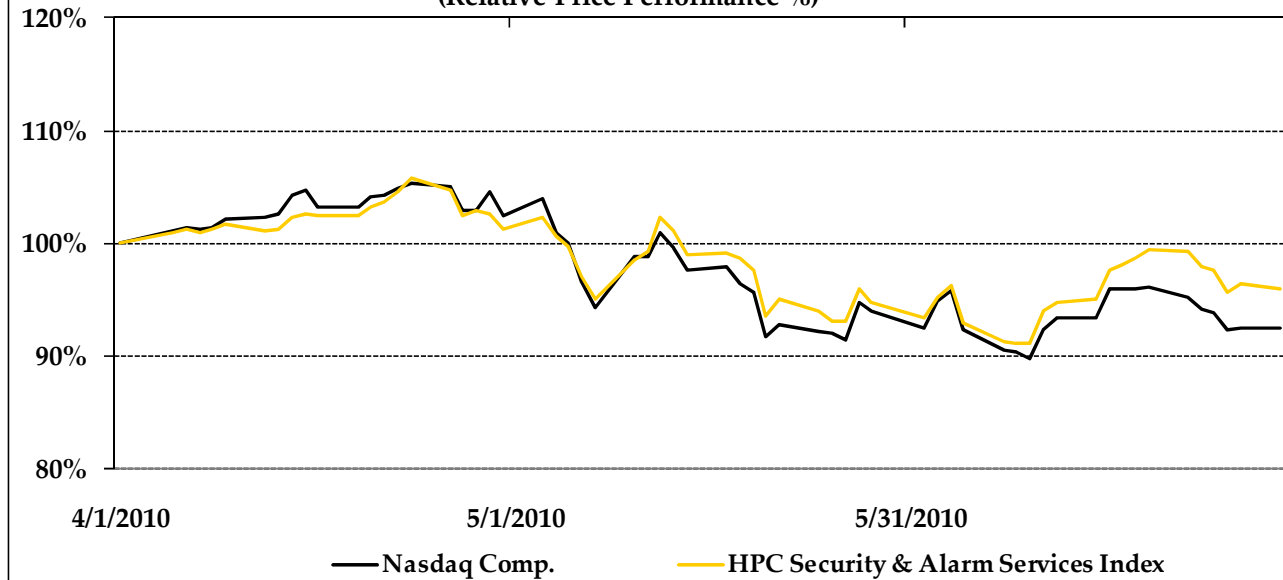
U.S. Security & Alarm Services M&A Activity Q2 Trends Last 4 Years



*Based on closed transactions only. Source: Capital IQ.

SECURITY & ALARM SERVICES SECTOR

HPC Security & Alarm Services Index (Relative Price Performance %)



Hyde Park Capital Security & Alarm Index

Brinks Co. (NYSE:BCO)	GlobalOptions Group, Inc. (NasdaqCM:GLOI)
China Security & Surveillance Technology, Inc. (NYSE:CSR)	ICx Technologies, Inc. (NasdaqGM:ICXT)
Cintas Corp. (NasdaqGS:CTAS)	L-1 Identity Solutions, Inc. (NYSE:ID)
Command Security Corp. (AMEX:MOC)	Mace Security International, Inc. (NasdaqGM:MACE)
Cornell Companies, Inc. (NYSE:CRN)	Napco Security Technologies, Inc. (NasdaqGS:NSSC)
Corrections Corp. of America (NYSE:CXW)	OSI Systems, Inc. (NasdaqGM:OSIS)
FLIR Systems, Inc. (NasdaqGS:FLIR)	Protection One, Inc. (NasdaqGM:PONE)
Geo Group, Inc. (NYSE:GEO)	Tyco International, Ltd. (NYSE:TYC)

Most Active Buyers / Investors by Number of Transactions

Company Name	# of Deals
Airborne Security & Protection Services, Inc. (OTCPK:ABPR)	4
Adept Technology, Inc. (NasdaqGM:ADEP)	1
Expedition Capital Partners, LLC	1
GTCR Golder Rauner, LLC	1
Infrared Systems International (OTCBB:IFRS)	1
LaSalle Capital Group, LP	1
Suffer (OTCPK:ENTK)	1
Tyco International, Ltd. (NYSE:TYC)	1
Universal Protection Service, Inc.	1
Zolon Corp. (OTCBB:ZLON)	1

Most Active Buyers / Investors by Total Transaction Value

Company Name	Total Transaction Value (\$mm)
Tyco International, Ltd. (NYSE:TYC)	\$1,948.3
GTCR Golder Rauner, LLC	\$844.3
Adept Technology, Inc. (NasdaqGM:ADEP)	\$42

M&A Statistics Valuation Summary

Total Deal Value(\$mm):	\$2,805.5
Average Deal Value:	\$561.1
Average TEV/Revenue:	2.2x
Average TEV/EBITDA:	8.2x

Number of Deals by Transaction Ranges

Greater than \$1 billion	1
\$500 - \$999.9mm	1
\$100 - \$499.9mm	0
Less than \$100mm	3
Undisclosed	9

*Based on closed transactions only. Source: Capital IQ.

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SECURITY & ALARM SERVICES

Q2 M&A TRANSACTIONS

SELECT U.S. SECURITY & ALARM SERVICES TRANSACTIONS - Q2 2010

Closed Date	Target / Issuer	Business Description [Target / Issuer]	Buyers / Investors	Total		EV / Revenues	EV / EBITDA
				Transaction Value (\$mm)	Enterprise Value (\$mm)		
06/25/2010	MobileRobots, Inc.	Engages in the design and manufacture of intelligent mobile bases, autonomous navigation systems, and software solutions for robot developers and programmers.	Adept Technology, Inc. (NasdaqGM:ADEP)	\$4.2	\$4.2	1.1x	NA
06/20/2010	GlobalOptions, Inc., Fraud and Special Investigations Unit	Provides investigative surveillance, anti-fraud solutions, and business intelligence services to the insurance industry, law firms, and multinational organizations.	Confidential	\$8.3	\$8.3	NA	NA
06/15/2010	Arrow Security Corp.	Provides protective services to commercial, industrial, and residential properties.	Airborne Security & Protection Services, Inc. (OTCPK:ABPR)	NA	NA	NA	NA
06/04/2010	Protection One, Inc.	Provides electronic security alarm monitoring services to single-family residential, commercial, multifamily, and wholesale customers.	GTCR Golder Rauner, LLC	\$844.3	\$811.1	2.2x	9.2x
05/28/2010	Zolon Corp., Prior to Reverse Merger with OrionSoft, Cornerstone Information and Resource Mine	Engages in the research and development of hardware and software products for video surveillance and Internet broadcast markets.	Zolon Corp. (OTCBB:ZLON)	NA	NA	NA	NA
05/24/2010	Global Trust Security, Inc.	Operates as a security agency, provides long and short-term security guard services.	Airborne Security & Protection Services, Inc. (OTCPK:ABPR)	NA	NA	NA	NA
05/18/2010	Enforcement Security, Inc.	Provides security officer and patrol services.	Airborne Security & Protection Services, Inc. (OTCPK:ABPR)	NA	NA	NA	NA
05/14/2010	Broadview Security	Markets, installs, services, and monitors security alarm systems for residential and commercial properties.	Tyco International, Ltd. (NYSE:TYC)	\$1,948.3	\$1,830.1	3.2x	7.3x
05/10/2010	EnviroTek, Inc.	Operates as a systems builder and distributor of electronic security products worldwide.	Suffer (OTCPK:ENTK)	NA	NA	NA	NA
04/30/2010	AirBorne Security, Corp.	Provides law enforcement executive and armed and unarmed private security professional.	Airborne Security & Protection Services, Inc. (OTCPK:ABPR)	NA	NA	NA	NA
04/30/2010	ProGuard, Inc.	Offers protection, response, and security services.	Universal Protection Service, Inc.	NA	NA	NA	NA
04/19/2010	Infrared Systems International, Prior to Reverse Merger with Focus	Engages in the development of infrared security systems for the automatic detection of intruders.	Infrared Systems International (OTCBB:IFRS)	NA	NA	NA	NA
04/16/2010	United American Security, LLC	Provides security guard services.	LaSalle Capital Group, LP; Expedition Capital Partners LLC	NA	NA	NA	NA
04/05/2010	iDcentrix, Inc., Prior to reverse merger with Dandong LongSheng Horticulture Technology Co., Ltd.	Engages in the development and production of high-end security identification (ID) cards, and related equipment and consumables designed to combat identity fraud and other related criminal activities.	Confidential	\$0.3	\$0.6	NA	NA

*Based on closed transactions only. Source: Capital IQ.

STRATEGIC BUYERS SEEKING ACQUISITIONS—Q2 2010

STRATEGIC BUYERS SEEKING ACQUISITIONS - ANNOUNCED Q2 2010

Company Name	Specifics
Alliant Techsystems, Inc. (NYSE:ATK)	Aerospace and Defense, Military Ammunition
EMC Corp. (NYSE:EMC);	Backup and Recovery Software, Data Encryption, Fraud Protection
Goodrich Corp. (NYSE:GR)	Aerospace and Defense
ITT Corp. (NYSE:ITT)	Aerospace and Defense, Electronic Warfare Systems
L-3 Communications Corp.	Aerospace and Defense, Surveillance and Reconnaissance, Training and Simulation
Orbital Sciences Corp. (NYSE:ORB)	Aerospace and Defense, Manufacturing of Rockets and Space Systems for Commerical, Military and Civil Government Customers
Raytheon Co. (NYSE:RTN)	Aerospace and Defense, Intelligence and Information Systems, Space and Airborne Systems, Cybersecurity Solutions
Tyco International, Ltd. (NYSE:TYC)	Security, Control, Surveillance and Detection Equipment, Fire Protection Services
United Technologies Corp. (NYSE:UTX)	Aerospace and Defense, Surveillance Systems, Fire Safety Products
VMware, Inc. (NYSE:VMW)	Backup and Recovery Software, Data Encryption, Fraud Protection

**Announced during Q1 2010. Source: Capital IQ.*

HYDE PARK CAPITAL ADVISORS, LLC

- **Founded in 2000 and headquartered in Tampa, Florida.**
- **Premier investment banking firm providing highest quality mergers and acquisitions and capital raising services to private and public companies.**
 - **Over 300 transactions completed by Hyde Park Capital investment bankers over combined careers, totaling more than \$10 billion in transaction value.**
 - **40 transactions closed and pending in the past five years.**
- **Excellent relationships with leading institutional lenders, private equity investors, and strategic buyers in the U.S. and abroad, providing quick access to key decision makers.**
- **Leading firm serving middle-market public and private companies primarily located in Florida and Southeast U.S.**
- **Fully licensed and registered Broker-Dealer / Member of FINRA and SIPC.**

HYDE PARK CAPITAL ADVISORS, LLC is an institutionally focused investment banking firm serving the corporate finance needs of companies typically operating in the business services and healthcare industries and most often located in Florida and the Southeastern United States. Our principals have extensive investment banking experience executing merger & acquisition engagements, including purchase and sale of company assignments, recapitalizations, financial advisory, fairness opinions and raising growth capital and acquisition financing for companies, including equity, mezzanine and senior debt. We pride ourselves on our professional representation of both middle market public companies and family owned and entrepreneurial driven large private companies. As one of the most active investment banking firms in the Southeast, our professionals have advised on more than 300 corporate investment banking transactions totaling more than \$10 billion in transaction value. We are headquartered in Tampa, Florida, with an additional office in Greenville, South Carolina, and are a member of FINRA and SIPC.

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