

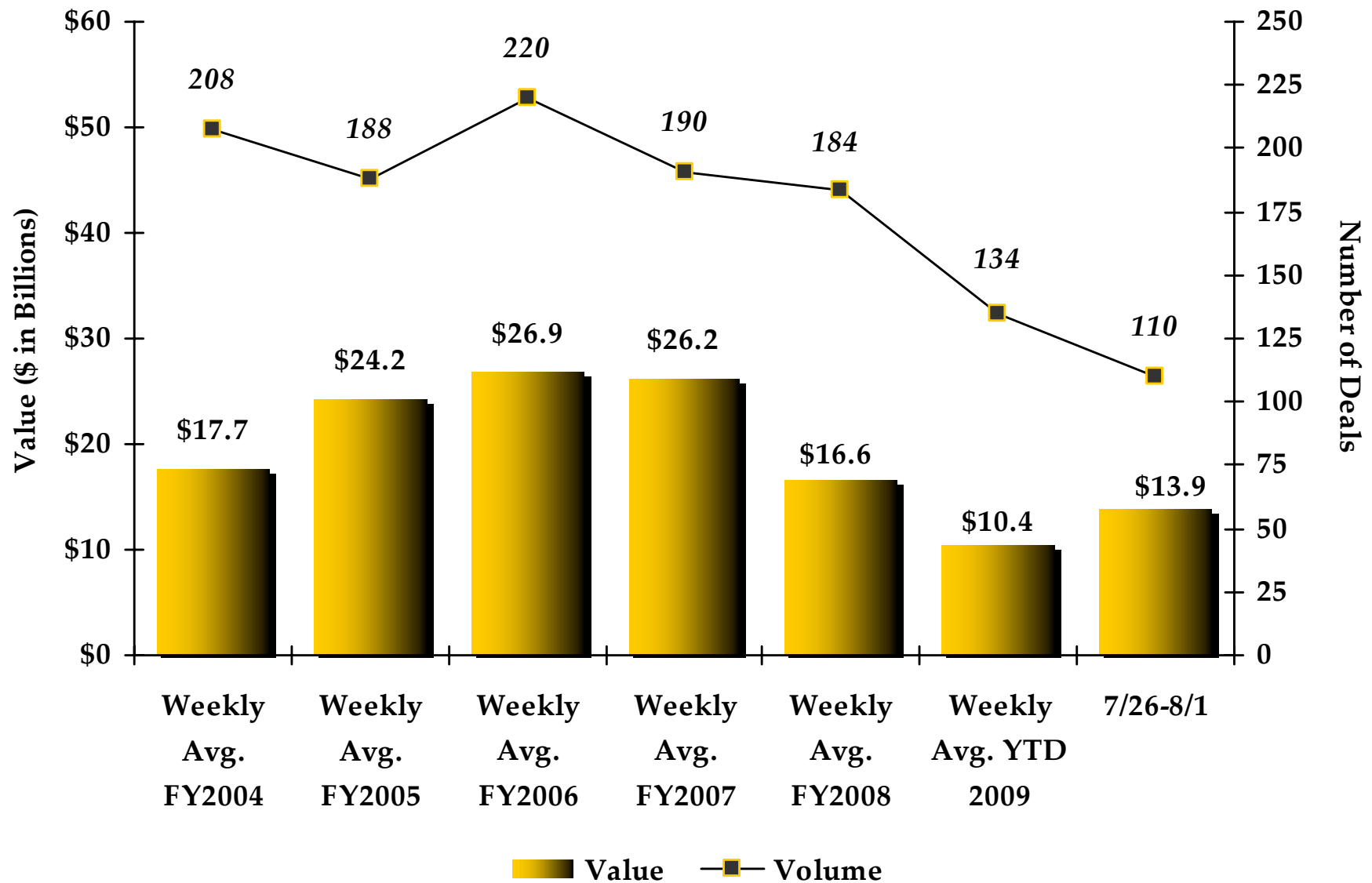
HYDE PARK CAPITAL PARTNERS, LLC



M&A WEEKLY UPDATE

AUGUST 3, 2009

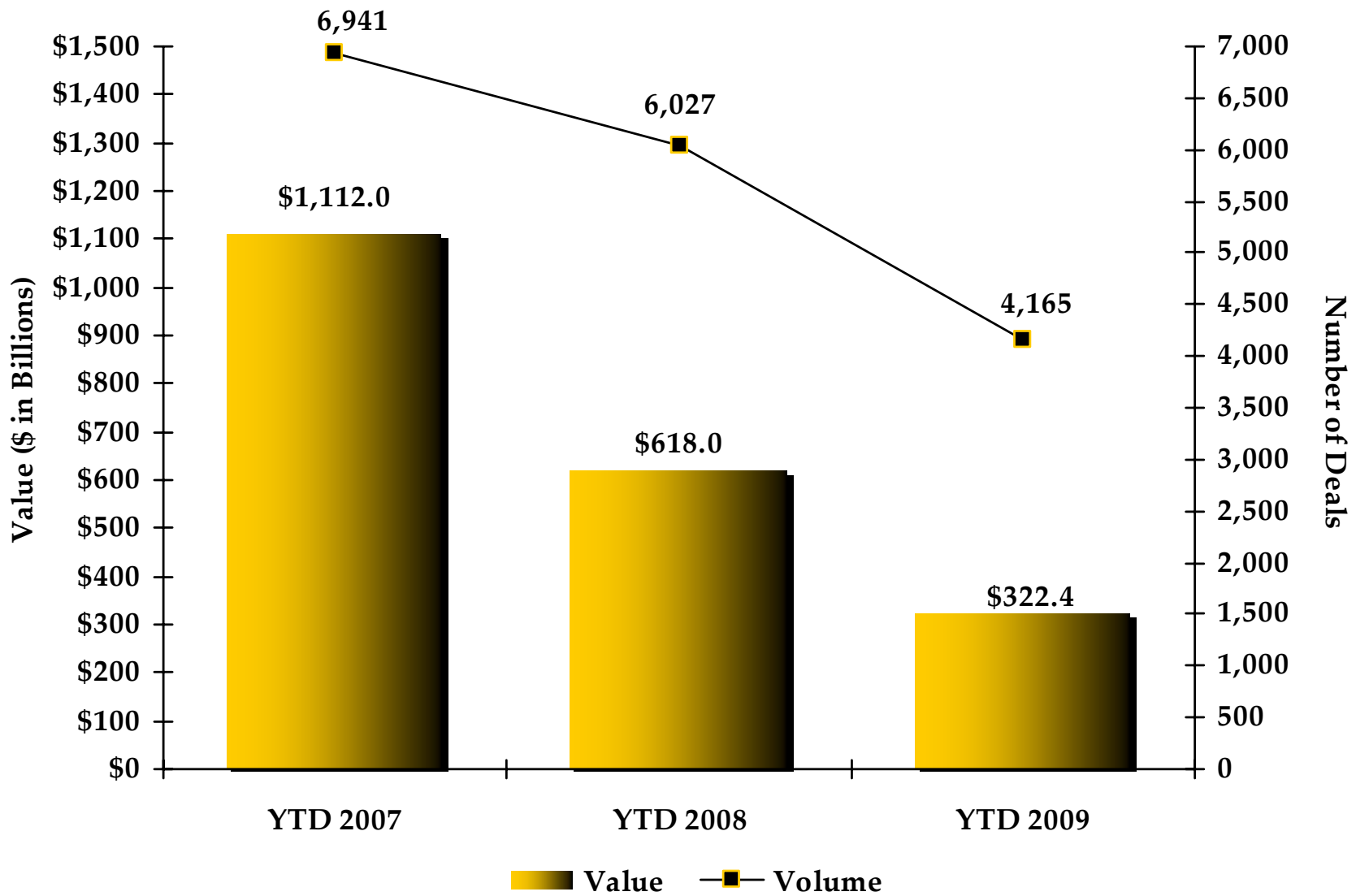
M&A – WEEKLY AVERAGE VOLUME & VALUE*



*Year-to-Date as of August 1, 2009 – All US M&A.
Source: Capital IQ.



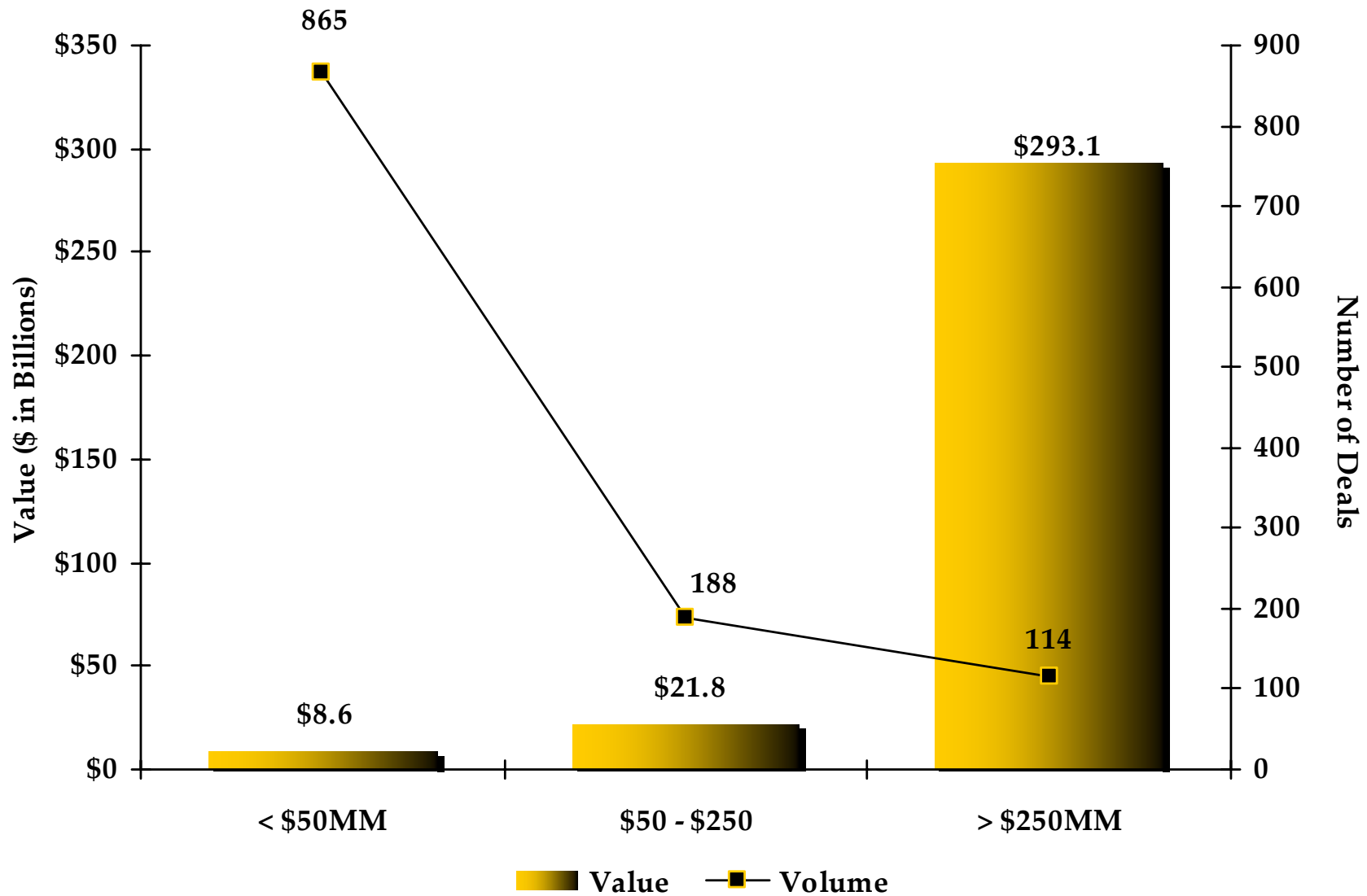
M&A – YEAR-TO-DATE VOLUME & VALUE*



*Comparative Year-to-Date as of August 1, 2009 – All US M&A.
Source: Capital IQ.



M&A – YEAR-TO-DATE VOLUME & VALUE BY TRANSACTION SIZE*



Note: Excludes 2,481 deals YTD with unreported transaction values.

*Comparative Year-to-Date as of August 1, 2009 – All US M&A.
Source: Capital IQ.



M&A AND MARKET SUMMARY

(\$ in Billions)

M&A Trends	Current Week	Week Ago	Year Ago
Value	\$13.9	\$5.3	\$8.8
Volume	110	108	277

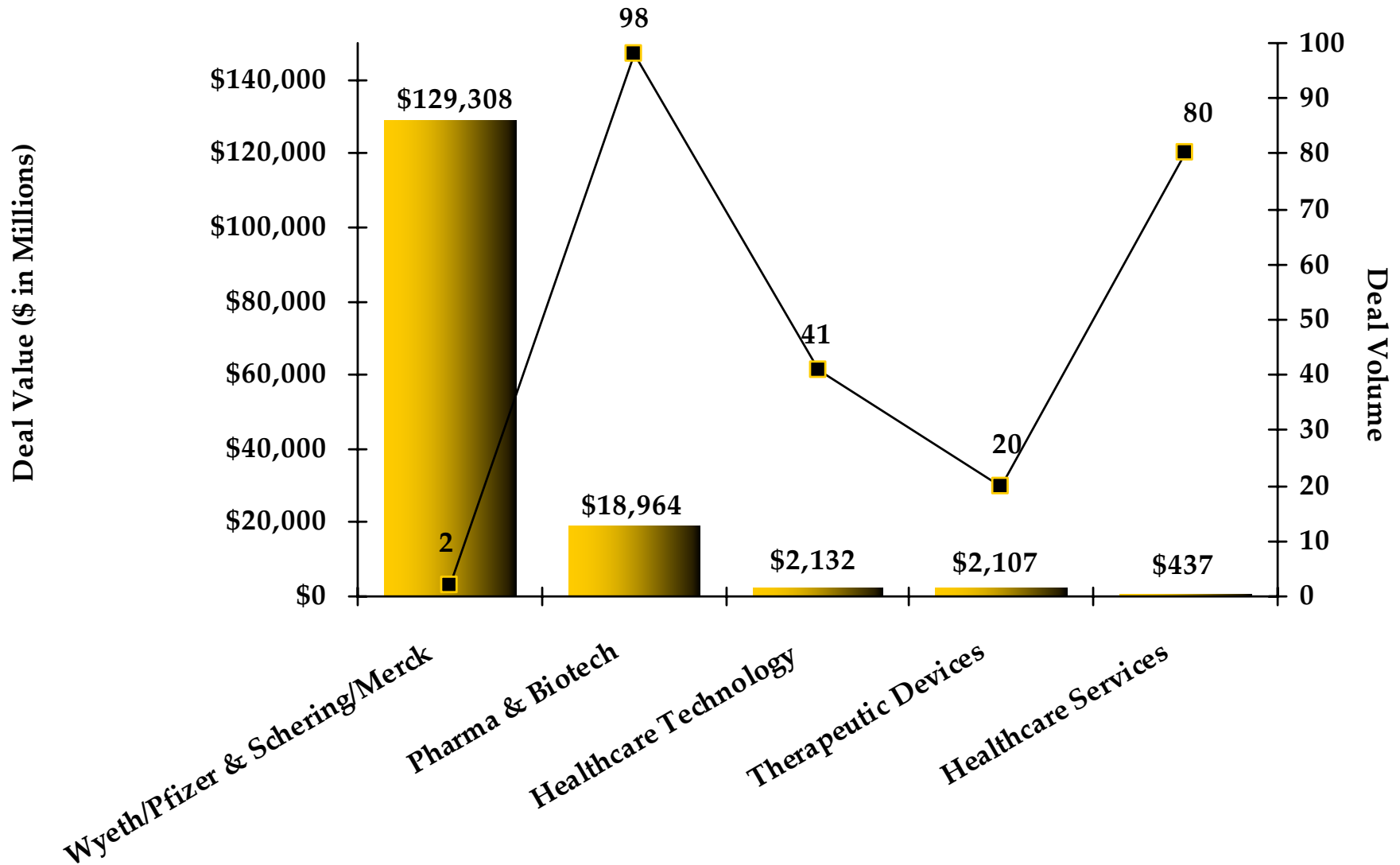
Financial Trends	1-Aug	Week Ago	Year Ago
Federal Funds Rate	0.00 - 0.25%	0.00 - 0.25%	2.00%
LIBOR, 3 month	0.47%	0.50%	2.79%
10-Year Treasury Note	3.50%	3.67%	3.98%
Bank Prime Rate	3.25%	3.25%	5.00%
1 US\$ = X Euro	0.70	0.70	0.64
1 US\$ = X Yen	94.74	94.85	107.74

Stock Market Trends	1-Aug	% Change Week	% Change YTD
Dow Jones Industrial	9,171.61	0.9%	4.5%
Nasdaq Composite	1,978.50	0.6%	25.5%
S&P 500 Index	987.48	0.8%	9.3%
S&P Midcap 400 Index	628.05	1.0%	16.7%
S&P Smallcap 600 Index	295.73	1.6%	10.0%

Source: FX History, Bloomberg, Yahoo! Finance.



HEALTHCARE – DEAL VOLUME & VALUE*

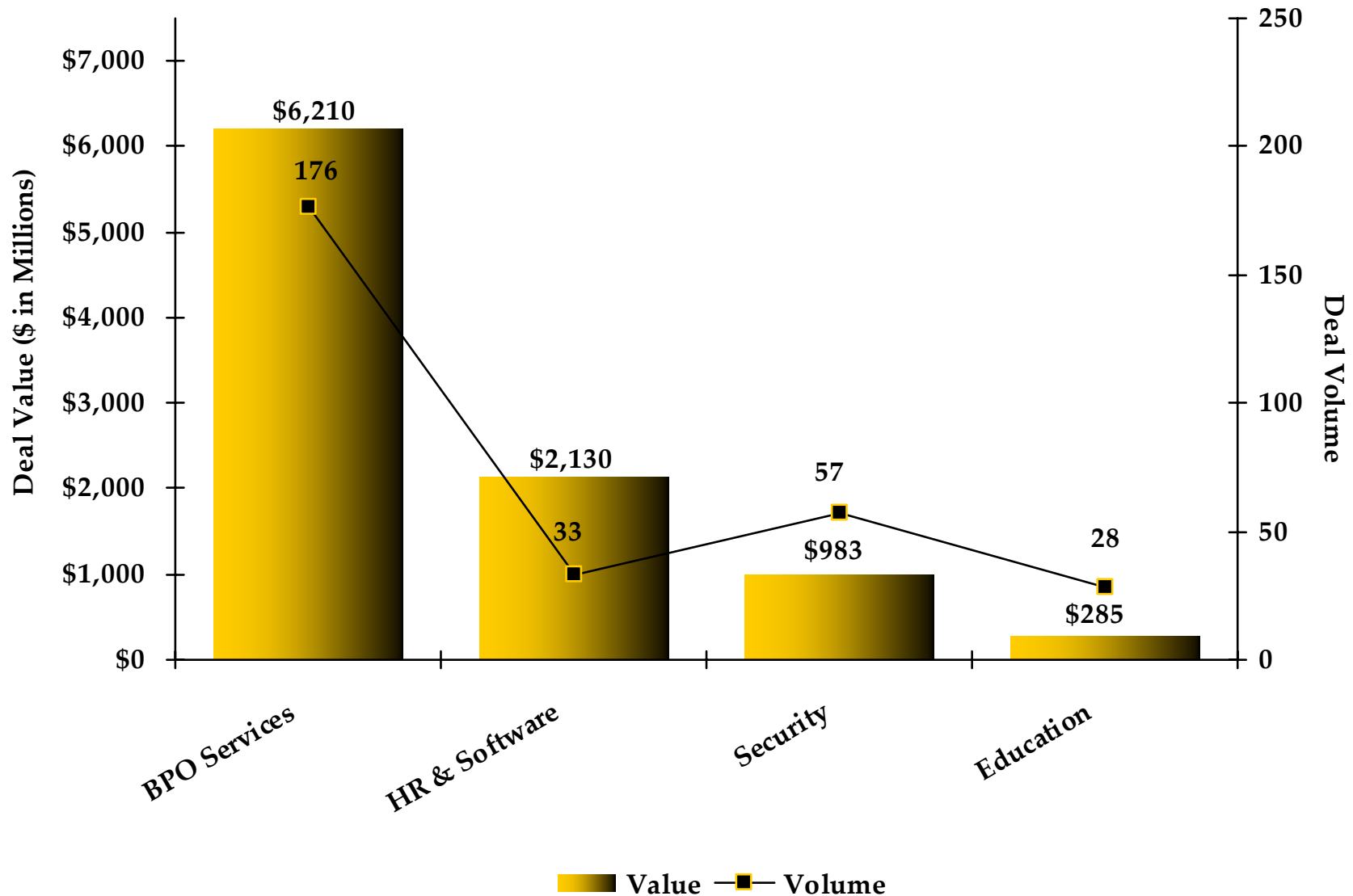


*US M&A. YTD as of August 1, 2009.
Source: Capital IQ.

Value — Volume



BUSINESS SERVICES – DEAL VOLUME & VALUE*



*US M&A. YTD as of August 1, 2009.
Source: Capital IQ.



STRATEGIC BUYERS SEEKING ACQUISITIONS

Target Industry	Company Name	Specifics
Technology/Communications	Total System Services, Inc. (NYSE:TSS)	Seeking electronic payment processing companies.
	ManTech International Corp. (NasdaqGS:MANT)	Seeking security technology companies.
Financials	Regions Financial Corp. (NYSE:RF)	Seeking banking service companies.
Healthcare	AmerisourceBergen Corporation (NYSE:ABC)	Seeking pharmaceutical product companies.
	MedcoHealth Solutions Inc. (NYSE:MHS)	Seeking pharmacy service companies.
	Teleflex Inc. (NYSE:TFX)	Seeking medical product companies.
Industrials/Materials	Ametek Inc. (NYSE:AME)	Seeking electromechanical device companies.
	USG Corp. (NYSE:USG)	Seeking building materials companies.
	FMC Corp. (NYSE:FMC)	Seeking chemical product companies.
	Gibraltar Industries, Inc. (NasdaqGS:ROCK)	Seeking building products companies.
Energy/Utilities	Alpha Natural Resources, Inc. (NYSE:ANR)	Seeking production of coal companies.
Consumer	Marriott International, Inc. (NYSE:MAR)	Seeking lodging facilities.
	Alberto-Culver Co. (NYSE:ACV)	Seeking packaged goods companies.

Source: Capital IQ.



RECENT U.S. TRANSACTIONS

Date	Target Location	Target	Target Description	Acquirer	Enterprise Value (\$MM)
<i>Consumer</i>					
7/27/09	Troy, Michigan	Delphi Corp.	Supplies vehicle electronics, integrated systems and modules, and other electronic technologies.	Elliott Management Corporation; JPMorgan Chase Bank, National	\$3,500
7/29/09	Canton, Ohio	Timken Co., Needle Roller Bearings Business	Manufactures and markets auto parts and components.	JTEKT Corporation	\$330
7/27/09	Plymouth, Michigan	Metaldyne Corp., Powertrain Operations	Manufactures power train components and chassis.	Hephaestus Holdings, Inc.	\$78
7/28/09	Utah	SUPERVALU Inc., 36 Albertsons Stores	Comprises 36 food stores.	Associated Food Stores, Inc.	\$150
<i>Healthcare</i>					
7/29/09	Duluth, Georgia	Merial Limited	Engages in the research and production of pharmaceutical products and vaccines for livestock, pets, and wildlife.	Sanofi-Aventis	\$8,000
7/26/09	Palo Alto, California	Varian Inc.	Develops, manufactures, markets and services scientific instruments and vacuum products.	Agilent Technologies Inc.	\$1,385
7/31/09	Lewisville, Texas	Horizon Behavioral Services, Inc.	Provides behavioral healthcare services for the employees of major corporations.	Aetna Inc.	\$70
7/28/09	Langhorne, Pennsylvania	Power Medical Interventions, Inc.	Designs and markets a family of computer-assisted, power-actuated endomechanical surgical instruments.	United States Surgical Corporation	\$56
<i>Financials</i>					
7/30/09	Elmhurst, New York	Queens Center	Comprises retail real estate property covering an area of 966,499-square-foot.	The Cadillac Fairview Corporation Limited	\$306
7/30/09	Houston, Texas	Tremis Energy Acquisition Corp. II	Intends to acquire an operating business in the energy or the environmental industry.	Asiana Airlines, Inc.	\$151
7/29/09	Columbia, South Carolina	Continental American Insurance Company	Provides insurance solutions.	AFLAC Inc.	\$100
<i>Technology/Communications</i>					
7/27/09	Chicago, Illinois	SPSS Inc.	Provides predictive analytics software and solutions.	International Business Machines Corp.	\$809
7/27/09	Warren, New Jersey	Virgin Mobile USA, Inc.	Offers prepaid and postpaid services for the youth market primarily in the United States.	Sprint Nextel Corp.	\$707
7/30/09	Englewood, Colorado	MX Logic, Inc.	Provides managed email and Web security services in the United States and internationally.	McAfee, Inc.	\$170
7/27/09	New York, New York	MicroEdge, Inc.	Provides grants management software solutions to the giving community in the United States and internationally.	Vista Equity Partners; Vista Equity Partners Fund III GP,	\$30
<i>Energy/Utilities</i>					
7/29/09	Atlanta, Georgia	Southstar Energy Services, LLC	Provides natural gas supply, transportation, and related services.	Georgia Natural Gas Company	\$383
7/29/09	Tampa, Florida	OSG America L.P.	Operates the U.S. flag product carriers and barges for transporting refined petroleum products.	Overseas Shipholding Group Inc.	\$318

*US M&A. July 26 – August 1, 2009.

Source: Capital IQ.



RECENT U.S. TRANSACTIONS

Date	Target	Acquirer	Enterprise Value (\$MM)	Equity Value	Revenue	EBITDA	EBIT	Net Income	Enterprise Value			Equity Value
									Revenue	EBITDA	EBIT	Net Income
<u>Consumer</u>												
7/27/09	Delphi Corp.	Elliott Management Corporation; JPMorgan Chase Bank, National	\$3,500	NA	\$15,333	(\$421)	(\$1,198)	\$4,108	0.2 x	NM	NM	NA
7/29/09	Timken Co., Needle Roller Bearings Business	JTEKT Corporation	\$330	\$330	\$621	NA	NA	NA	0.5 x	NA	NA	NA
7/27/09	Metaldyne Corp., Powertrain Operations	Hephaestus Holdings, Inc.	\$78	\$78	NA	NA	NA	NA	NA	NA	NA	NA
7/28/09	SUPERVALU Inc., 36 Albertsons Stores	Associated Food Stores, Inc.	\$150	\$150	NA	NA	NA	NA	NA	NA	NA	NA
<u>Healthcare</u>												
7/29/09	Merial Limited	Sanofi-Aventis	\$8,000	\$8,000	\$2,800	NA	NA	NA	2.9 x	NA	NA	NA
7/26/09	Varian Inc.	Agilent Technologies Inc.	\$1,385	\$1,515	\$893	\$125	\$96	\$58	1.6 x	11.1 x	14.4 x	26.0 x
7/31/09	Horizon Behavioral Services, Inc.	Aetna Inc.	\$70	\$70	NA	NA	NA	NA	NA	NA	NA	NA
7/28/09	Power Medical Interventions, Inc.	United States Surgical Corporation	\$56	\$36	\$10	(\$32)	(\$34)	(\$37)	5.9 x	NM	NM	NM
<u>Financials</u>												
7/30/09	Queens Center	The Cadillac Fairview Corporation Limited	\$306	\$306	NA	NA	NA	NA	NA	NA	NA	NA
7/30/09	Tremis Energy Acquisition Corp. II	Asiana Airlines, Inc.	\$151	\$151	NA	NA	(\$1)	(\$0)	NA	NA	NM	NM
7/29/09	Continental American Insurance Company	AFLAC Inc.	\$100	\$100	\$79	NA	NA	\$7	1.3 x	NA	NA	14.3 x
<u>Technology/Communications</u>												
7/27/09	SPSS Inc.	International Business Machines Corp.	\$809	\$959	\$297	\$78	\$59	\$36	2.7 x	10.3 x	13.7 x	26.4 x
7/27/09	Virgin Mobile USA, Inc.	Sprint Nextel Corp.	\$707	\$452	\$1,331	\$103	\$83	\$15	0.5 x	6.8 x	8.5 x	29.2 x
7/30/09	MX Logic, Inc.	McAfee, Inc.	\$170	\$140	NA	NA	NA	NA	NA	NA	NA	NA
7/27/09	MicroEdge, Inc.	Vista Equity Partners; Vista Equity Partners Fund III GP,	\$30	\$27	NA	NA	NA	NA	NA	NA	NA	NA
<u>Energy/Utilities</u>												
7/29/09	Southstar Energy Services, LLC	Georgia Natural Gas Company	\$383	\$383	NA	NA	NA	NA	NA	NA	NA	NA
7/29/09	OSG America L.P.	Overseas Shipholding Group Inc.	\$318	\$240	\$297	\$91	\$39	(\$51)	1.1 x	3.5 x	8.2 x	NM

*US M&A. July 26 – August 1, 2009.

Source: Capital IQ.



RECENT S.E. TRANSACTIONS

Date	Target Location	Target	Target Description	Acquirer	Enterprise Value (\$MM)
7/29/09	Duluth, Georgia	Merial Limited	Engages in the research and production of pharmaceutical products and vaccines for livestock, pets, and wildlife.	Sanofi-Aventis	\$8,000
7/29/09	Columbia, South Carolina	Continental American Insurance Company	Provides insurance solutions.	AFLAC Inc.	\$100
7/29/09	Atlanta, Georgia	Southstar Energy Services, LLC	Provides natural gas supply, transportation, and related services.	Georgia Natural Gas Company	\$383
7/29/09	Tampa, Florida	OSG America L.P.	Operates the U.S. flag product carriers and barges for transporting refined petroleum products.	Overseas Shipholding Group Inc.	\$318
7/29/09	Palm Beach Gardens, Florida	Yacht Path International Inc.	Provides yacht transportation services in the United States and internationally.	Dockwise Transport N.V.	\$12
7/27/09	Bartow, Florida	Florida Insurance Consulting LLC	Provides insurance consultancy services.	Wyncrest Group, Inc.	NA
7/28/09	Atlanta, Georgia	White Hat Brands, LLC	Produces fortified juice beverages for kids in the United States.	Mach One Corp.	NA
7/30/09	Plant City, Florida	GT Grandstands, Inc.	Manufactures and sells grandstands and bleachers for all applications of spectator seating.	Ultra Play Systems, Inc.	NA

*US M&A. July 26 – August 1, 2009.

Source: Capital IQ.



RECENT S.E. TRANSACTIONS

Date	Target	Acquirer	Enterprise Value (\$MM)	Equity Value	Revenue	EBITDA	EBIT	Net Income	Enterprise Value			Equity Value
									Revenue	EBITDA	EBIT	Net Income
7/29/09	Merial Limited	Sanofi-Aventis	\$8,000	\$8,000	\$2,800	NA	NA	NA	2.9 x	NA	NA	NA
7/29/09	Continental American Insurance Company	AFLAC Inc.	\$100	\$100	\$79	NA	NA	\$7	1.3 x	NA	NA	14.3 x
7/29/09	Southstar Energy Services, LLC	Georgia Natural Gas Company	\$383	\$383	NA	NA	NA	NA	NA	NA	NA	NA
7/29/09	OSG America L.P.	Overseas Shipholding Group Inc.	\$318	\$240	\$297	\$91	\$39	(\$51)	1.1 x	3.5 x	8.2 x	NM
7/29/09	Yacht Path International Inc.	Dockwise Transport N.V.	\$12	\$3	\$27	NA	NA	NA	0.4 x	NA	NA	NA
7/27/09	Florida Insurance Consulting LLC	Wyncrest Group, Inc.	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
7/28/09	White Hat Brands, LLC	Mach One Corp.	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
7/30/09	GT Grandstands, Inc.	Ultra Play Systems, Inc.	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

*US M&A. July 26 – August 1, 2009.

Source: Capital IQ.

