

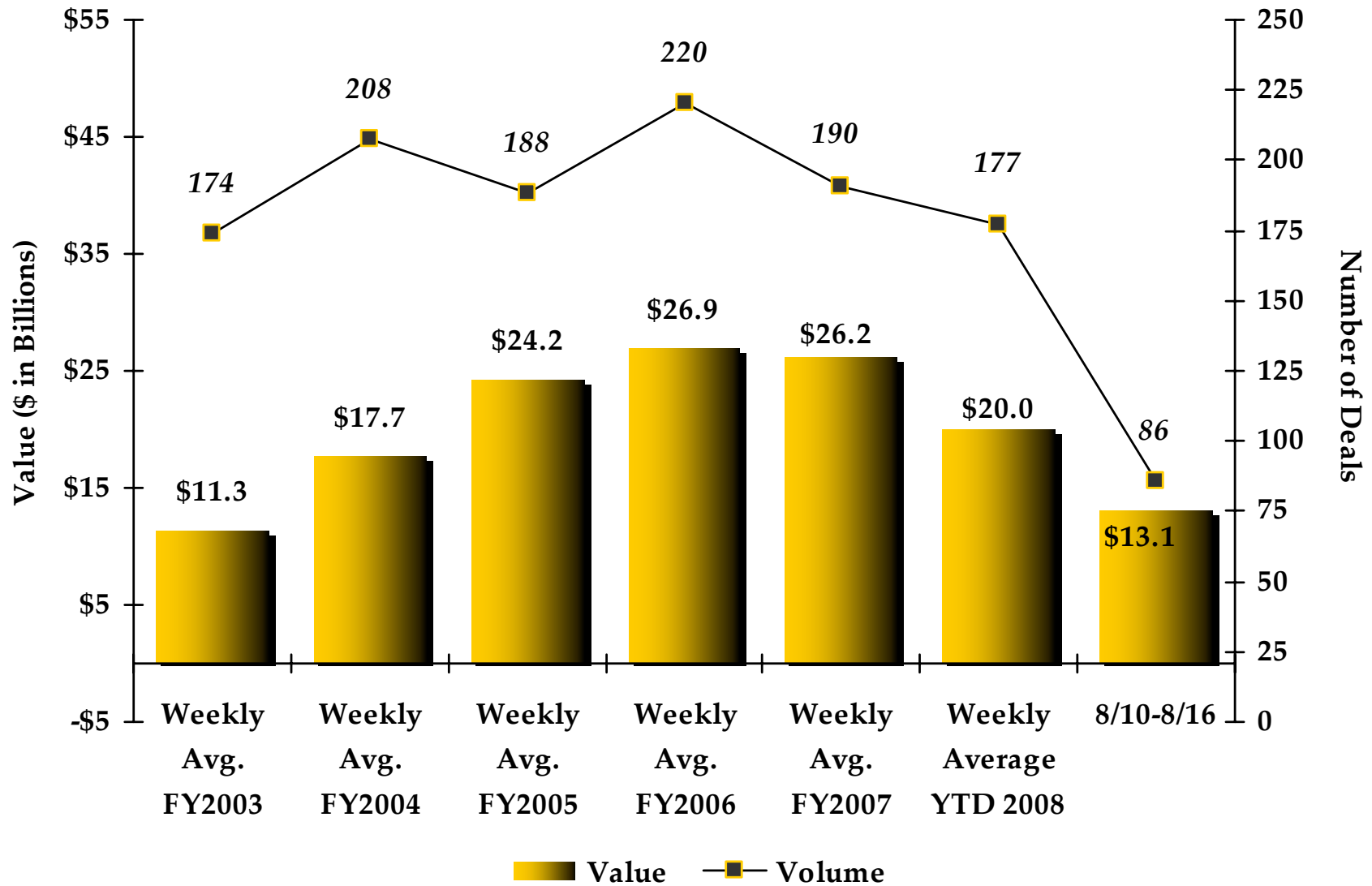
HYDE PARK CAPITAL PARTNERS, LLC



M&A WEEKLY UPDATE

August 18, 2008

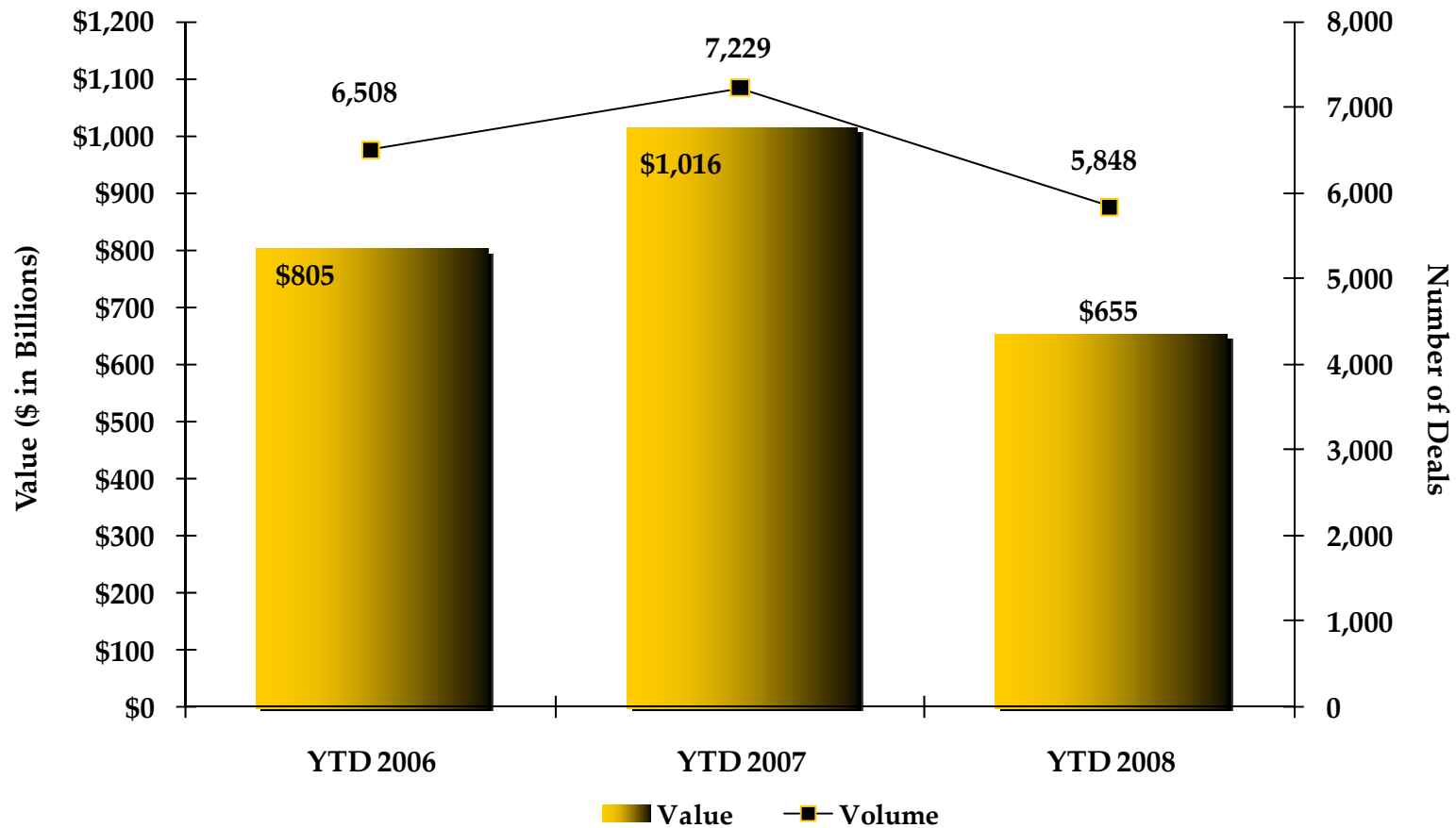
M&A – WEEKLY AVERAGE VOLUME & VALUE*



*All US M&A.
Source: Capital IQ.



M&A – YEAR-TO-DATE VOLUME & VALUE*



*Comparative Year-to-Date as of August 16, 2008 – All US M&A.
Source: Capital IQ.



M&A AND MARKET SUMMARY

(\$ in Billions)

M&A Trends	Current Week	Week Ago	Year Ago
Value	\$13.1	\$3.8	\$12.1
Volume	86	119	201

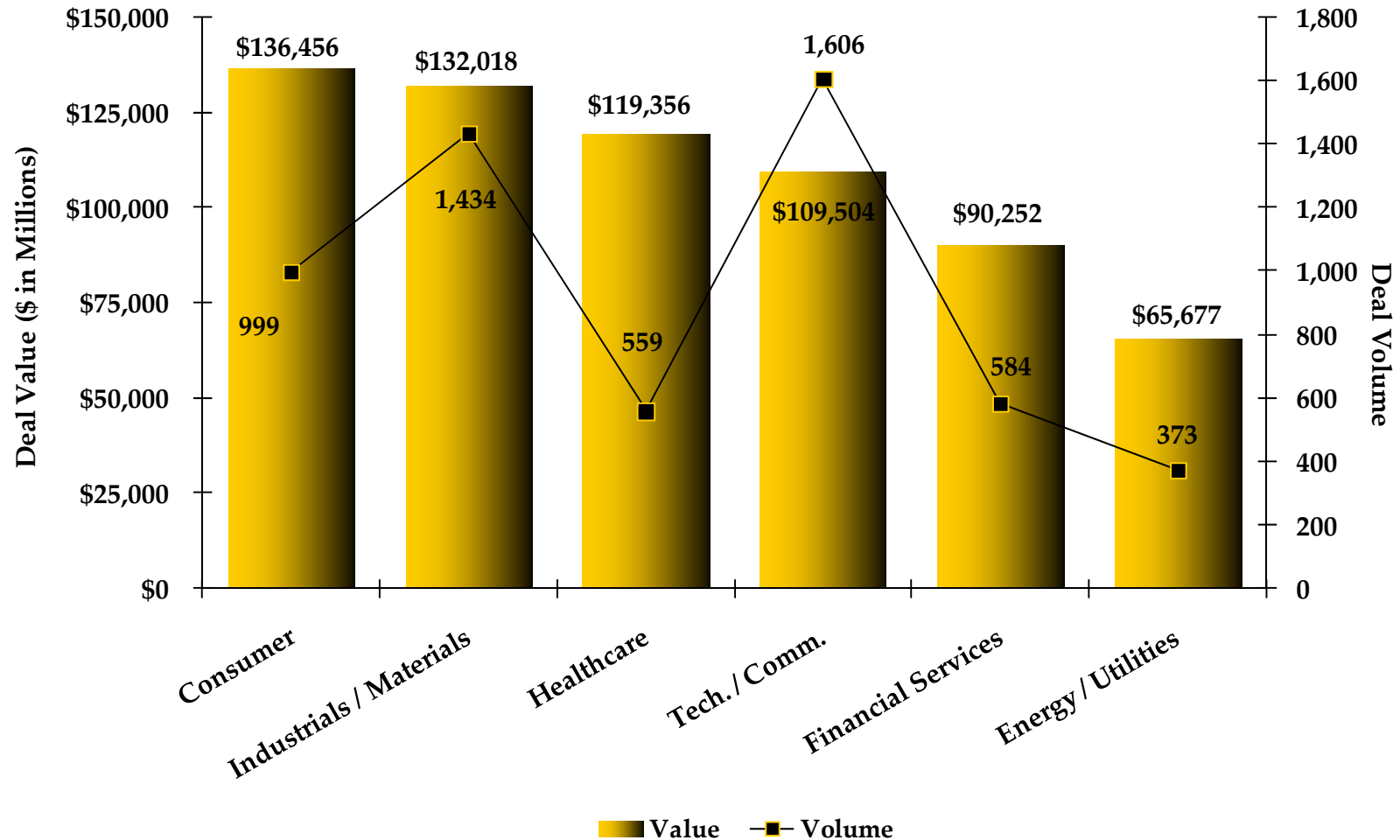
Financial Trends	16-Aug	Week Ago	Year Ago
Federal Funds Rate	2.00%	2.00%	5.25%
LIBOR, 3 month	2.81%	2.80%	5.52%
10-Year Treasury Note	4.00%	4.00%	4.60%
Bank Prime Rate	5.00%	5.00%	8.25%
1 US\$ = X Euro	0.68	0.66	0.73
1 US\$ = X Yen	110.56	109.79	118.45

Stock Market Trends	16-Aug	% Change Week	% Change YTD
Dow Jones Industrial	11,659.90	-0.6%	-11.9%
Nasdaq Composite	2,452.52	1.6%	-6.4%
S&P 500 Index	1,298.20	0.1%	-11.5%
S&P Midcap 400 Index	821.84	1.0%	-3.1%
S&P Smallcap 600 Index	395.80	2.5%	1.4%

Source: Bloomberg, Yahoo! Finance.



INDUSTRY SUMMARY – DEAL VOLUME & VALUE*



*US M&A. YTD as of August 16, 2008.
Source: Capital IQ.



STRATEGIC BUYERS SEEKING ACQUISITIONS

Target Industry	Company Name	Specifics
Financial	Broadridge Financial Solutions, Inc. (NYSE:BR)	Seeking securities processing businesses.
Healthcare	Varian Medical Systems, Inc. (NYSE:VAR)	Seeking small acquisitions to extend geographic reach.
Industrials/Materials	Stamford Industrial Group, Inc. (OTCPK:STMF)	Seeking steel and structural weldments acquisitions.
Energy/Utilities	Copano Energy, LLC (NasdaqGS:CPNO) National Coal Corp. (NasdaqGM:NCOC)	Seeking natural gas pipeline assets. Seeking coal processing businesses.
Consumer	Keystone Automotive Operations, Inc.	Seeking aftermarket automobile accessory companies.

Source: Capital IQ.



RECENT U.S. TRANSACTIONS

(\$ in Millions)

Date	Target	Target Description	Acquirer	Enterprise Value
<i>Financials</i>				
8/12/2008	H&R Block Financial Advisors, Inc.	Provides financial services through financial advisors.	Ameriprise Financial, Inc.	\$315
<i>Technology/Communications</i>				
8/10/2008	I2 Technologies, Inc.	Provides supply chain management solutions worldwide.	JDA Software Group, Inc.	\$399
<i>Consumer</i>				
8/13/2008	General Mills Inc.; Pop Secret Popcorn Business	Produces popcorn.	Diamond Foods, Inc.	\$190
8/13/2008	Kathy Van Zeeland	Develops accessory products.	Li & Fung, Ltd.	\$495
8/12/2008	Longs Drug Stores Corp.	Operates retail drug stores and provides pharmacy benefit management services.	CVS Caremark Corp.	\$2,874
<i>Industrials/Materials</i>				
8/13/2008	John Maneely Co.	Manufactures welded steel pipes, fittings, and tubular products.	OJSC Novolipetsk Steel	\$3,530
<i>Energy/Utilities</i>				
8/13/2008	Oncor Electric Delivery	Operates as a regulated electricity transmission and distribution company.	Borealis Capital Corporation; GIC Special Investments	\$11,531

*US M&A. August 10 – August 13, 2008.

Source: Capital IQ.



RECENT U.S. TRANSACTIONS

(\$ in Millions)

Date	Target	Acquirer	Enterprise Value	Equity Value	Revenue	EBITDA	EBIT	Net Income	Enterprise Value			Equity Value
									Revenue	EBITDA	EBIT	Net Income
<i>Financials</i>												
8/12/2008	H&R Block Financial Advisors, Inc.	Ameriprise Financial, Inc.	\$315	\$315	NA	NA	NA	NA	NA	NA	NA	NA
<i>Technology/Communications</i>												
8/10/2008	I2 Technologies, Inc.	JDA Software Group, Inc.	\$399	\$332	\$257	\$34	\$30	\$93	1.6 x	11.7 x	13.3 x	3.6 x
<i>Consumer</i>												
8/13/2008	General Mills Inc.; Pop Secret Popcorn Business	Diamond Foods, Inc.	\$190	\$190	NA	NA	NA	NA	NA	NA	NA	NA
8/13/2008	Kathy Van Zeeland	Li & Fung, Ltd.	\$495	\$180	NA	NA	NA	\$37	NA	NA	NA	4.9 x
8/12/2008	Longs Drug Stores Corp.	CVS Caremark Corp.	\$2,874	\$2,599	\$5,373	\$276	\$175	\$106	0.5 x	10.4 x	16.4 x	24.5 x
<i>Industrials/Materials</i>												
8/13/2008	John Maneely Co.	OJSC Novolipetsk Steel	\$3,530	\$3,530	\$2,400	\$485	NA	NA	1.5 x	7.3 x	NA	NA
<i>Energy/Utilities</i>												
8/13/2008	Oncor Electric Delivery	Borealis Capital Corporation; GIC Special Investments	\$11,531	\$6,349	\$2,501	\$1,240	\$788	\$327	4.6 x	9.3 x	14.6 x	19.4 x

*US M&A. August 10 – August 13, 2008.

Source: Capital IQ.



RECENT TRANSACTIONS IN THE SOUTHEAST

(\$ in Millions)

Date	Target	Target Location	Target Description	Acquiror	Enterprise Value
8/12/2008	Talecris Biotherapeutics Holdings Corp.	Research Triangle Park, NC	Engages in the production and marketing of plasma-derived protein therapies.	CSL, Ltd.	\$3,211
8/12/2008	TurboChef Technologies, Inc.	Atlanta, GA	Provides equipment, technology, and services that focus on the high-speed preparation of food products.	Middleby Corp.	\$200
8/12/2008	ArrMaz Custom Chemicals, Inc.	Mulberry, FL	Produces chemical reagents, additives, and coatings for the North American phosphate fertilizer and asphalt industries.	Snow Phipps Group, LLC	NA
8/12/2008	Elavon, Inc.	Atlanta, GA	Provides payment processing solutions.	Atlas Merchant Services, LLC	NA
8/12/2008	Real Cities Network	Raleigh, NC	Operates as a national network of local news Websites.	Centro, LLC	NA
8/12/2008	IP Merchant Solutions, Inc.	Miramar, FL	Provides payment processing extranet solutions.	MegaPath, Inc.	NA
8/12/2008	Colliers Pinkard	Raleigh, NC	Operates as a commercial real estate firm.	Colliers Turley Martin Tucker	NA
8/12/2008	Industrial Maintenance and Machine, Inc.; Fabrication and Machining Facility	Moss Point, MS	Provides machining, mobile machining, structural steel production, piping, skids, and specialty welding activities.	Day & Zimmerman NPS, Inc.	NA
8/11/2008	Federal Trust Banks	Sanford, FL	Provides various banking products and services.	Federal Trust Corp.	NA
8/11/2008	Bodet & Horst USA, LP	High Point, NC	Manufactures knitted and elastic mattress cover materials.	Culp, Inc.	\$11
8/11/2008	Nuclear Fuel Services, Inc.	Erwin, TN	Engages in the conversion of cold war stockpiles of weapons-grade uranium.	BWX Technologies, Inc.	NA
8/11/2008	Cushman Fruit Company, Inc.	West Palm Beach, FL	Owens and operates a fruit store that packs and ships oranges and grapefruits for vacationers.	Harry & David Holdings, Inc.	NA

*US M&A. August 10 – August 13, 2008.

Source: Capital IQ.



RECENT TRANSACTIONS IN THE SOUTHEAST

(\$ in Millions)

Date	Target	Acquiror	Enterprise	Equity	Revenue	EBITDA	EBIT	Net Income	Enterprise Value			Equity Value
			Value	Value					Revenue	EBITDA	EBIT	Net Income
8/12/2008	Talecris Biotherapeutics Holdings Corp.	CSL, Ltd.	\$3,211	\$1,900	\$1,221	\$177	\$164	\$85	2.6 x	18.2 x	19.6 x	22.3 x
8/12/2008	TurboChef Technologies, Inc.	Middleby Corp.	\$200	\$203	\$113	(\$11)	(\$15)	(\$17)	1.8 x	NM	NM	NM
8/12/2008	ArrMaz Custom Chemicals, Inc.	Snow Phipps Group, LLC	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
8/12/2008	Elavon, Inc.	Atlas Merchant Services, LLC	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
8/12/2008	Real Cities Network	Centro, LLC	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
8/12/2008	IP Merchant Solutions, Inc.	MegaPath, Inc.	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
8/12/2008	Colliers Pinkard	Colliers Turley Martin Tucker	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
8/12/2008	Industrial Maintenance and Machine, Inc., Fabrication and Machining Facility	Day & Zimmerman NPS, Inc.	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
8/11/2008	Federal Trust Banks	Federal Trust Corp.	NA	\$30	(\$5)	NA	NA	(\$16)	NA	NA	NA	NM
8/11/2008	Bodet & Horst USA, LP	Culp, Inc.	\$11	\$11	NA	NA	NA	NA	NA	NA	NA	NA
8/11/2008	Nuclear Fuel Services, Inc.	BWX Technologies, Inc.	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
8/11/2008	Cushman Fruit Company, Inc.	Harry & David Holdings, Inc.	NA	NA	\$19	NA	NA	NA	NA	NA	NA	NA

*US M&A. August 10 – August 13, 2008.

Source: Capital IQ.

