

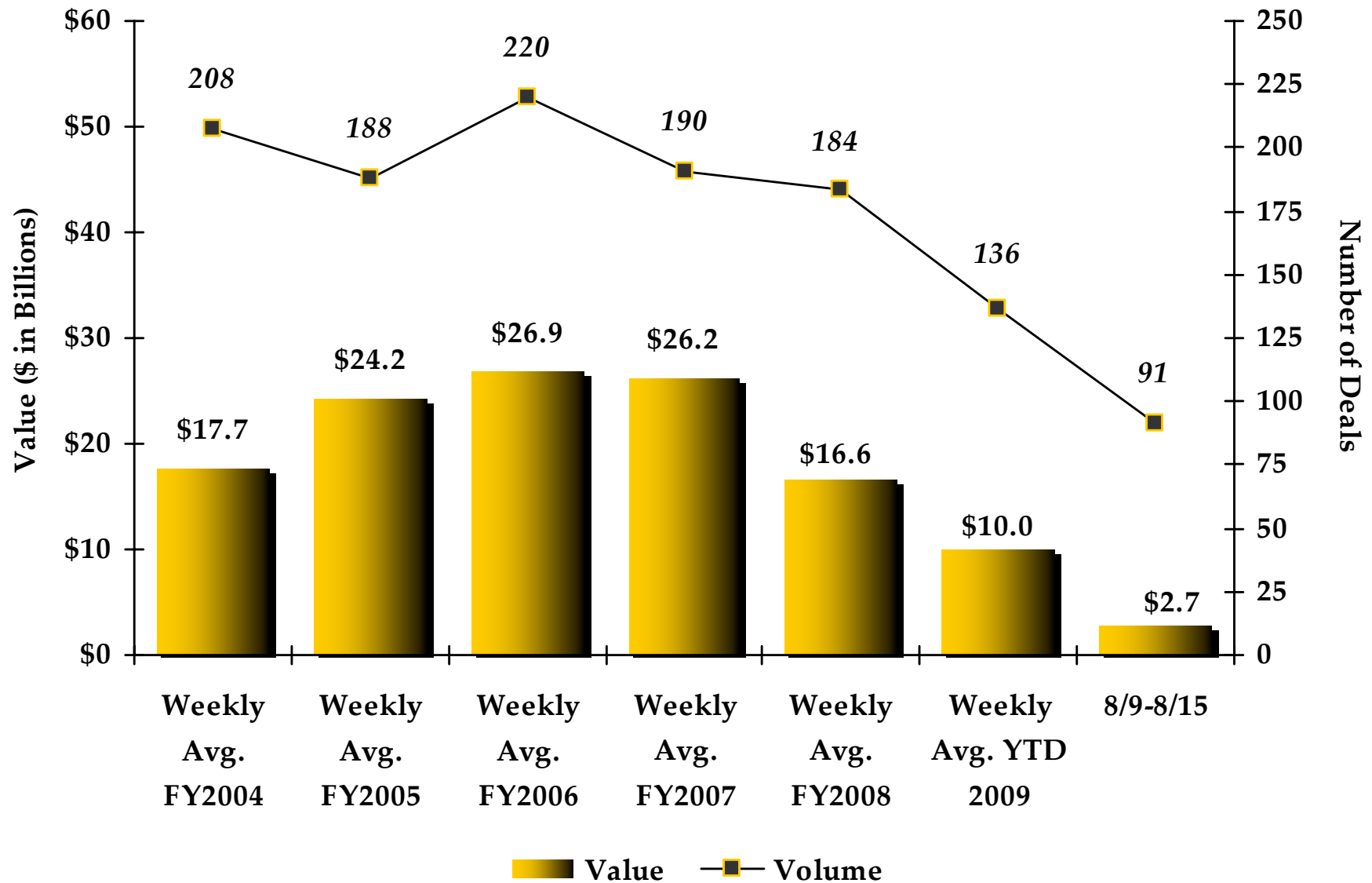
HYDE PARK CAPITAL PARTNERS, LLC



M&A WEEKLY UPDATE

AUGUST 17, 2009

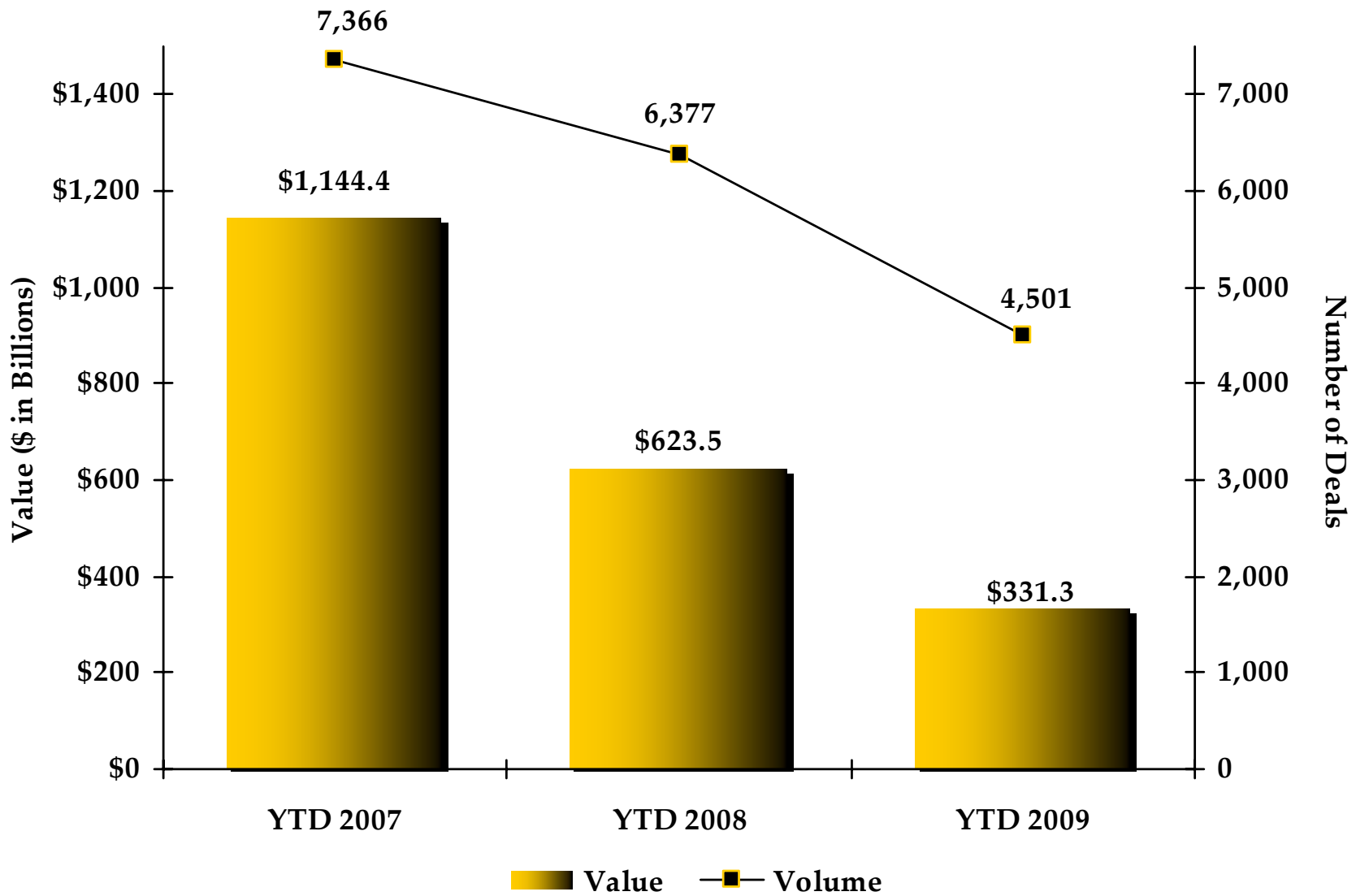
M&A – WEEKLY AVERAGE VOLUME & VALUE*



*Year-to-Date as of August 15, 2009 – All US M&A.
Source: Capital IQ.



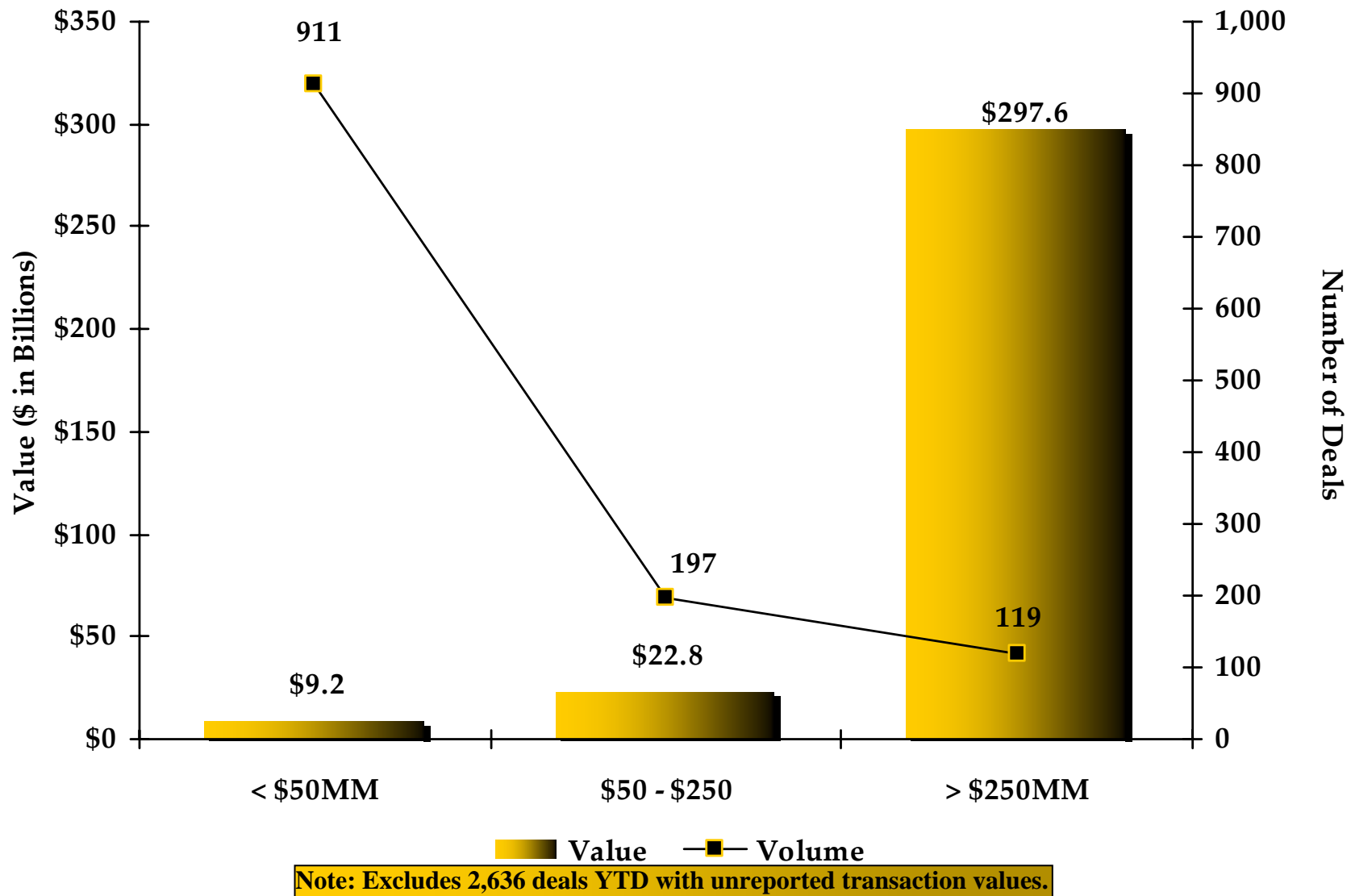
M&A – YEAR-TO-DATE VOLUME & VALUE*



*Comparative Year-to-Date as of August 15, 2009 – All US M&A.
Source: Capital IQ.



M&A – YEAR-TO-DATE VOLUME & VALUE BY TRANSACTION SIZE*



*Comparative Year-to-Date as of August 15, 2009 – All US M&A.
Source: Capital IQ.



M&A AND MARKET SUMMARY

(\$ in Billions)

M&A Trends	Current Week	Week Ago	Year Ago
Value	\$2.7	\$3.4	\$9.0
Volume	91	124	159

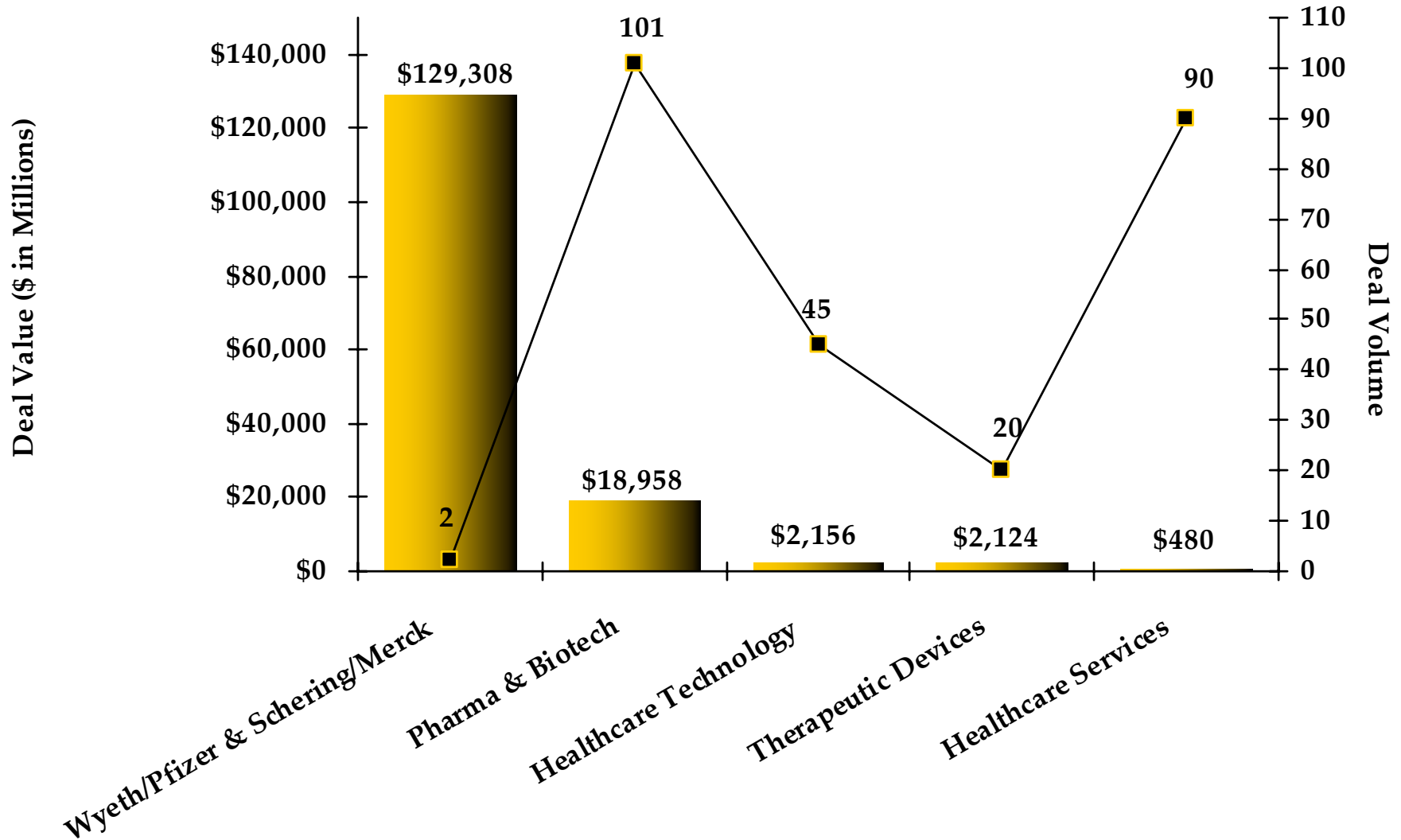
Financial Trends	15-Aug	Week Ago	Year Ago
Federal Funds Rate	0.00 - 0.25%	0.00 - 0.25%	2.00%
LIBOR, 3 month	0.43%	0.46%	2.81%
10-Year Treasury Note	3.56%	3.85%	3.85%
Bank Prime Rate	3.25%	3.25%	5.00%
1 US\$ = X Euro	0.70	0.71	0.68
1 US\$ = X Yen	94.97	97.62	110.55

Stock Market Trends	15-Aug	% Change Week	% Change YTD
Dow Jones Industrial	9,321.40	-0.5%	6.2%
Nasdaq Composite	1,985.52	-0.7%	25.9%
S&P 500 Index	1,004.09	-0.6%	11.2%
S&P Midcap 400 Index	645.99	-1.4%	20.0%
S&P Smallcap 600 Index	299.18	-1.7%	11.3%

Source: FX History, Bloomberg, Yahoo! Finance.



HEALTHCARE – DEAL VOLUME & VALUE*

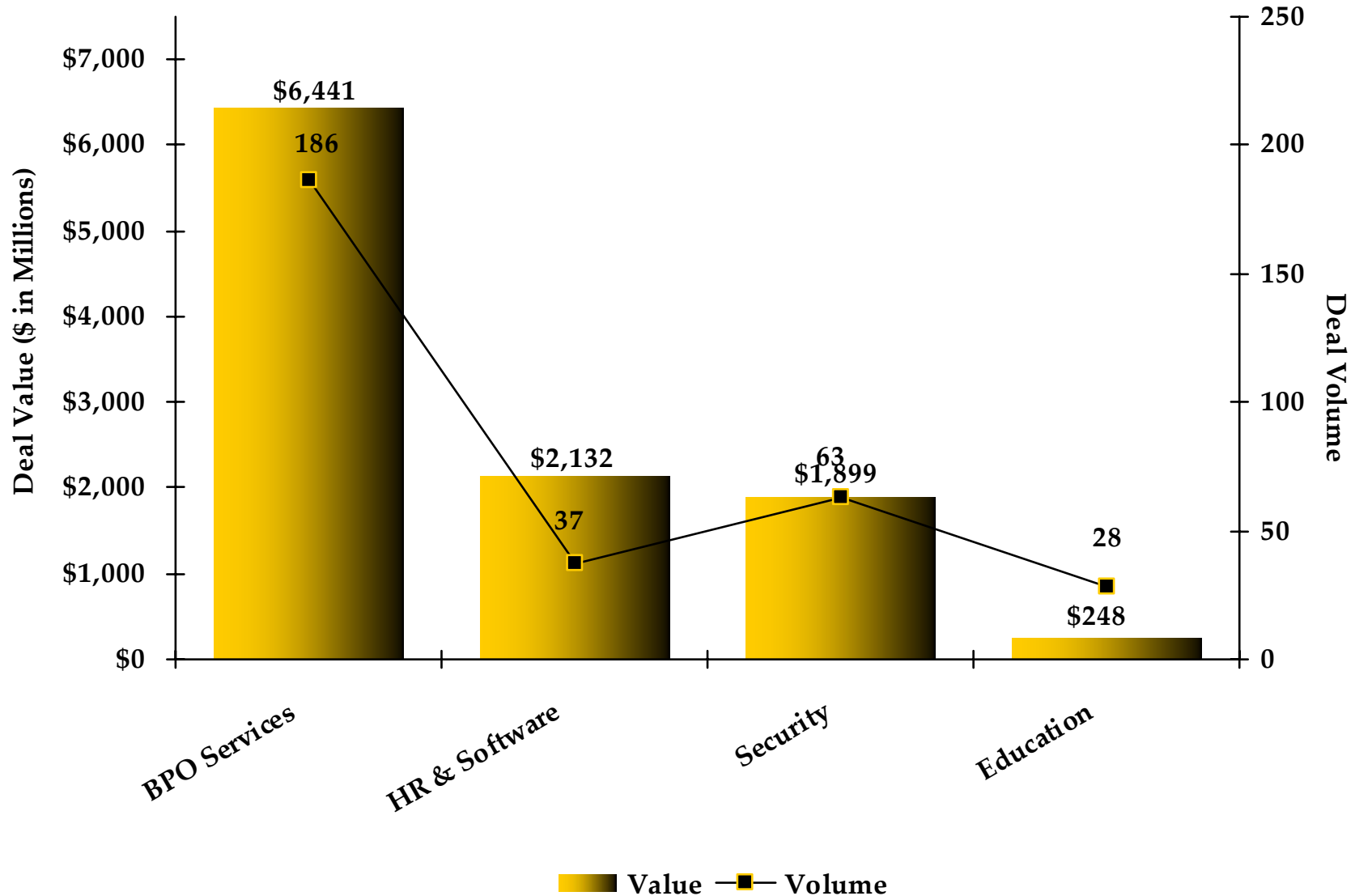


*US M&A. YTD as of August 15, 2009.
Source: Capital IQ.

Value — Volume



BUSINESS SERVICES – DEAL VOLUME & VALUE*



*US M&A. YTD as of August 15, 2009.
Source: Capital IQ.



STRATEGIC BUYERS SEEKING ACQUISITIONS

Target Industry	Company Name	Specifics
Technology/Communications	Electronic Arts Inc. (NasdaqGS:ERTS)	Seeking video game product companies.
	Broadridge Financial Solutions Inc. (NYSE:BR)	Seeking technology-based solution companies.
	Quest Software Inc. (NasdaqGS:QSFT)	Seeking enterprise software companies.
	NII Holdings Inc. (NasdaqGS:NIHD)	Seeking communication service companies.
	Genpact Ltd. (NYSE:G)	Seeking business process management companies.
Financials	Jones Lang Lasalle Inc. (NYSE:JLL)	Seeking real estate management companies.
Healthcare	Emdeon Inc. (NYSE:EM)	Seeking HC management solution companies.
Industrials/Materials	3M Co. (NYSE:MMM)	Seeking diversified technology companies.
Energy/Utilities	Green Plains Renewable Energy (NasdaqGM:GPRE)	Seeking ethanol gas companies.
Consumer	Steak n Shake Co. (NYSE:SNS)	Seeking casual restaurants.
	CC Media Holdings, Inc. (OTCPK:CCMO)	Seeking media and entertainment companies.
	Dole Food Company Inc.	Seeking packaged food companies.
	Spartan Stores Inc. (NasdaqGS:SPTN)	Seeking grocery distributors.

Source: Capital IQ.



RECENT U.S. TRANSACTIONS

Date	Target Location	Target	Target Description	Acquirer	Enterprise Value (\$MM)
<u>Consumer</u>					
8/13/09	Bensalem, Pennsylvania	Charming Shoppes Inc., Credit Card Receivables Program	Charming Shoppes Inc. is based in Bensalem, Pennsylvania.	Alliance Data Systems Corporation	\$140
8/13/09	Roanoke, Virginia	Western Sizzlin Corp.	Engages in the ownership and operation of 110 restaurants, including 104 franchise restaurants in 19 states.	Steak n Shake Co.	\$33
8/10/09	United States	General Motors Corporation, Powertrain Plant	As of August 10, 2009, the Powertrain plant of General Motors Corporation was acquired by General Motors Company.	General Motors Company	\$18
<u>Healthcare</u>					
8/12/09	Winchester, Virginia and Tampa, Florida.	Piedmont Medical Laboratory and Axiom Laboratories	Operates as a full service clinical laboratory and diagnostics center.	Sonic Healthcare Ltd.	\$23
<u>Technology/Communications</u>					
8/9/09	Seattle, Washington	Razorfish	Provides advertising and branding services.	VivaKi	\$530
8/10/09	Portland, Oregon	CBS Corporation, Four Radio Stations In Portland	Four Radio Stations In Portland offers radio broadcasting services.	Alpha Broadcasting LLC	\$40
<u>Industrials/Materials</u>					
8/10/09	Richardson, Texas	United American Steel Constructors, Inc.	Provides steel erection services.	Argan, Inc.	\$50
8/10/09	Santa Clarita, California	Woodward HRT, Inc., Fuel and Pneumatic Valve Product Line	Comprises off-turbine fuel management and pneumatic actuation components.	AeroControlex Group, Inc.	\$48
8/10/09	Bartonville, Texas	DeWind, Inc.	Designs, produces, sells, and licenses wind energy turbines and converters to the North and South American customers.	Daewoo Shipbuilding & Marine Engineering Co., Ltd.	\$47
<u>Energy/Utilities</u>					
8/9/09	Houston, Texas	Interest in 10 Companies	Comprises 9 natural gas-fired power plants.	LS Power Development, LLC	\$1,500
8/10/09	Colorado	Certain Oil & Gas Properties in Piceance Valley	Comprise oil and gas exploration property covering approximately 190,000 net acres in the Piceance Basin.	Williams Companies, Inc.	\$258

*US M&A. August 9 – 15, 2009.
Source: Capital IQ.



RECENT U.S. TRANSACTIONS

Date	Target	Acquirer	Enterprise	Equity	Revenue	EBITDA	EBIT	Net	Enterprise Value			Equity Value
			Value (\$MM)	Value					Revenue	EBITDA	EBIT	Net Income
<u>Consumer</u>												
8/13/09	Charming Shoppes Inc., Credit Card Receivables Program	Alliance Data Systems Corporation	\$140	\$140	\$680	NA	NA	NA	0.2 x	NA	NA	NA
8/13/09	Western Sizzlin Corp.	Steak n Shake Co.	\$33	\$23	\$17	\$2	\$1	(\$0)	1.9 x	19.6 x	46.2 x	NM
8/10/09	General Motors Corporation, Powertrain Plant	General Motors Company	\$18	\$18	NA	NA	NA	NA	NA	NA	NA	NA
<u>Healthcare</u>												
8/12/09	Piedmont Medical Laboratory and Axiom Laboratories	Sonic Healthcare Ltd.	\$23	\$20	\$16	NA	NA	NA	1.4 x	NA	NA	NA
<u>Technology/Communications</u>												
8/9/09	Razorfish	VivaKi	\$530	\$530	\$380	NA	NA	NA	1.4 x	NA	NA	NA
8/10/09	CBS Corporation, Four Radio Stations In Portland	Alpha Broadcasting LLC	\$40	\$40	NA	NA	NA	NA	NA	NA	NA	NA
<u>Industrials/Materials</u>												
8/10/09	United American Steel Constructors, Inc.	Argan, Inc.	\$50	\$50	\$84	\$19	NA	NA	0.6 x	2.6 x	NA	NA
8/10/09	Woodward HRT, Inc., Fuel and Pneumatic Valve Product Line	AeroControlex Group, Inc.	\$48	\$48	\$16	NA	NA	NA	3.0 x	NA	NA	NA
8/10/09	DeWind, Inc.	Daewoo Shipbuilding & Marine Engineering Co., Ltd.	\$47	NA	NA	NA	NA	NA	NA	NA	NA	NA
<u>Energy/Utilities</u>												
8/9/09	Interest in 10 Companies	LS Power Development, LLC	\$1,500	\$1,500	NA	NA	NA	NA	NA	NA	NA	NA
8/10/09	Certain Oil & Gas Properties in Piceance Valley	Williams Companies, Inc.	\$258	\$258	NA	NA	NA	NA	NA	NA	NA	NA

*US M&A. August 9 – 15, 2009.

Source: Capital IQ.



RECENT S.E. TRANSACTIONS

Date	Target Location	Target	Target Description	Acquirer	Enterprise Value (\$MM)
8/12/09	Winchester, Virginia and Tampa, Florida.	Piedmont Medical Laboratory and Axiom Laboratories	Operates as a full service clinical laboratory and diagnostics center.	Sonic Healthcare Ltd.	\$23
8/12/09	Jacksonville, Florida	SunBelt Transport, Inc.	Operates as a flatbed carrier that services the eastern United States.	Undisclosed buyer	\$9
8/10/09	Margate, Florida	MediaNet Group Technologies Inc.	Engages in the design, development, and marketing of branded loyalty programs and branded Web sites.	CG Holdings Ltd.	NA
8/10/09	Raleigh, North Carolina	Iams Pet Imaging, LLC	Provides magnetic resonance imaging services for pets/animals.	AnimalScan, LLC	NA

*US M&A. August 9 – 15, 2009.

Source: Capital IQ.



RECENT S.E. TRANSACTIONS

Date	Target	Acquirer	Enterprise	Equity	Revenue	EBITDA	EBIT	Net	Enterprise Value			Equity Value
			Value (\$MM)	Value					Income	Revenue	EBITDA	EBIT
8/12/09	Piedmont Medical Laboratory and Axiom Laboratories	Sonic Healthcare Ltd.	\$23	\$20	\$16	NA	NA	NA	1.4 x	NA	NA	NA
8/12/09	SunBelt Transport, Inc.	Undisclosed buyer	\$9	\$9	NA	NA	NA	NA	NA	NA	NA	NA
8/10/09	MediaNet Group Technologies Inc.	CG Holdings Ltd.	NA	NA	\$3	(\$1)	(\$1)	(\$1)	NA	NA	NA	NA
8/10/09	Iams Pet Imaging, LLC	AnimalScan, LLC	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

*US M&A. August 9 – 15, 2009.

Source: Capital IQ.

