

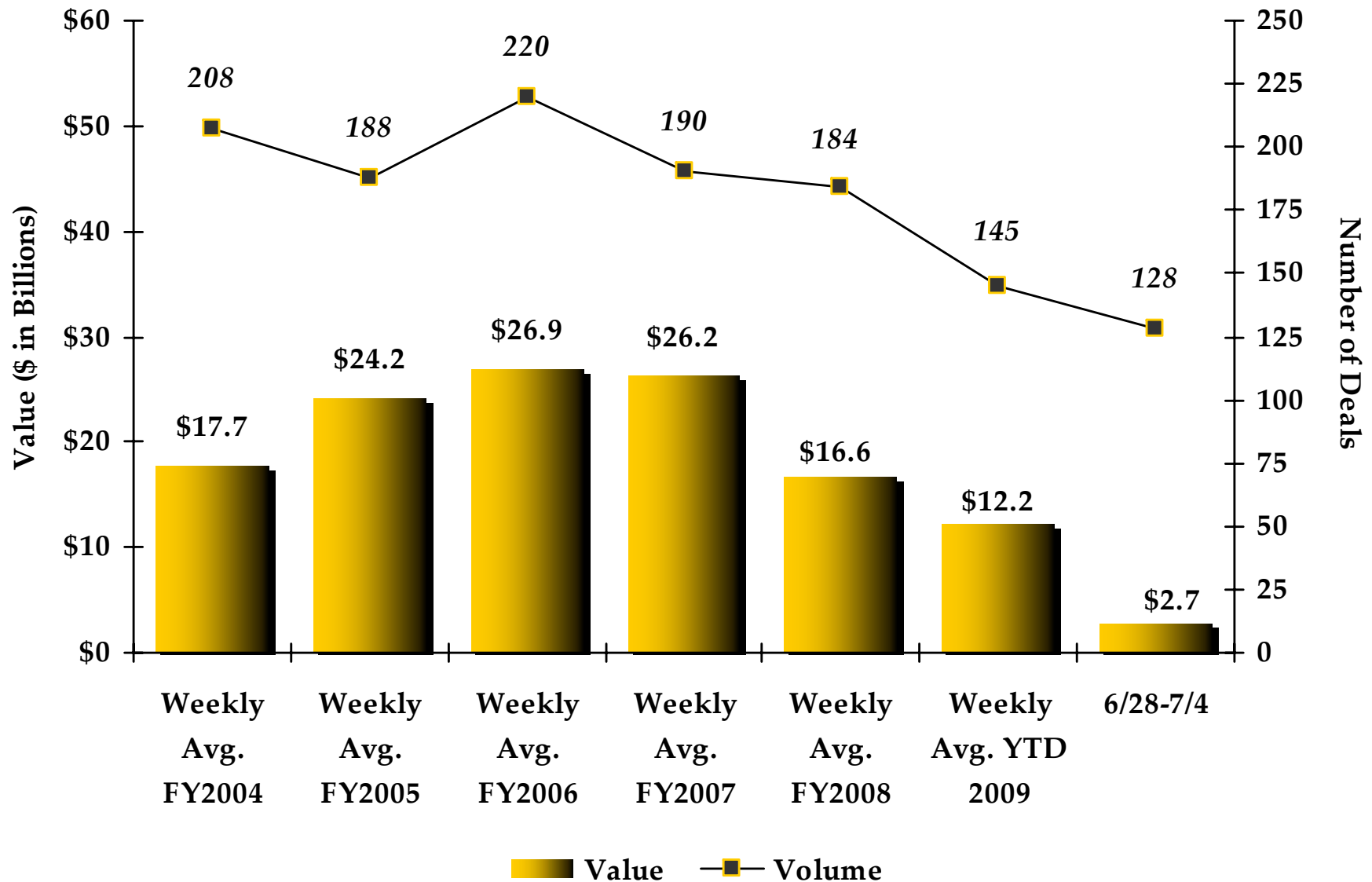
HYDE PARK CAPITAL PARTNERS, LLC



M&A WEEKLY UPDATE

JULY 6, 2009

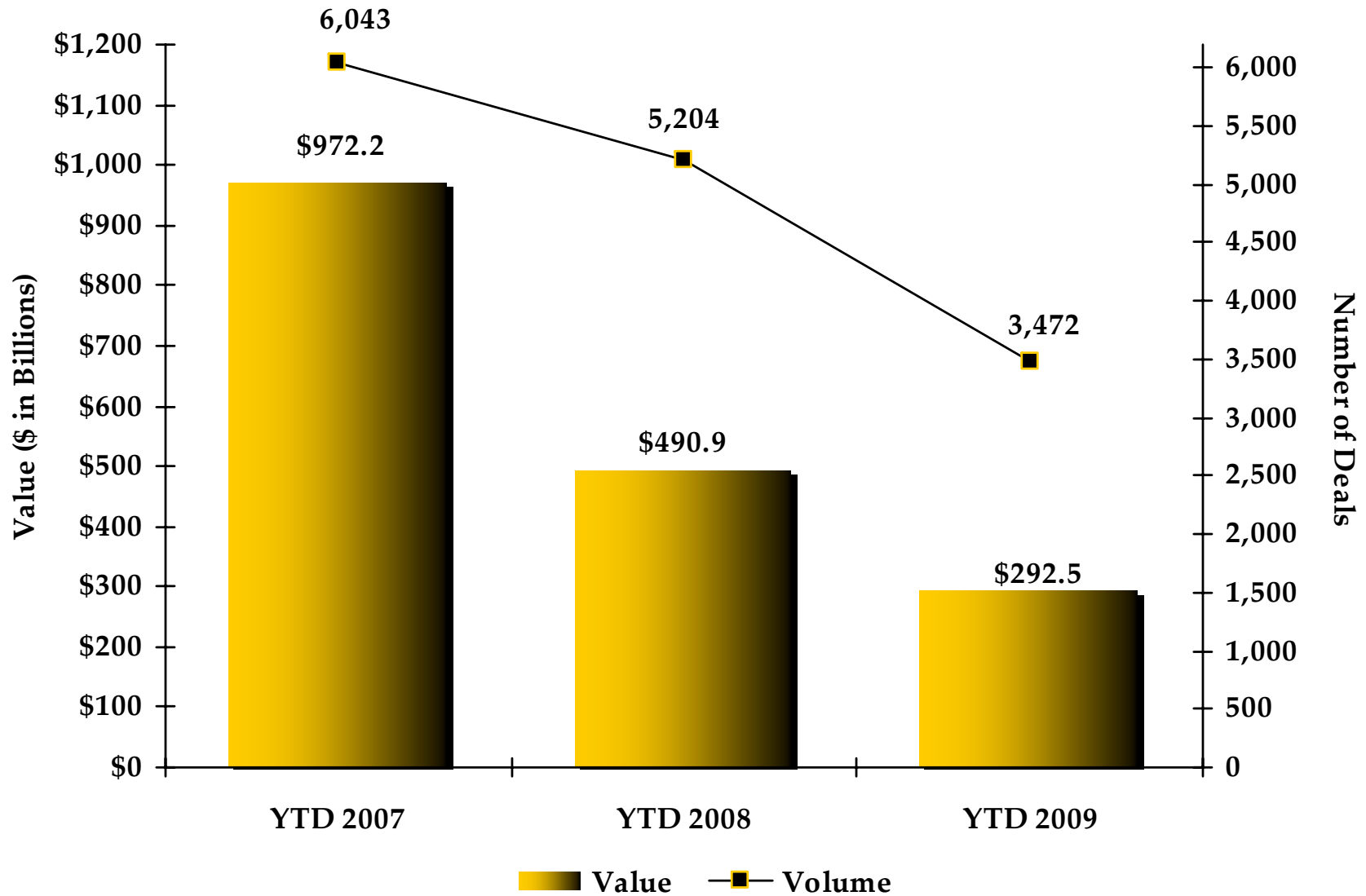
M&A – WEEKLY AVERAGE VOLUME & VALUE*



*Year-to-Date as of July 4, 2009 – All US M&A.
Source: Capital IQ.



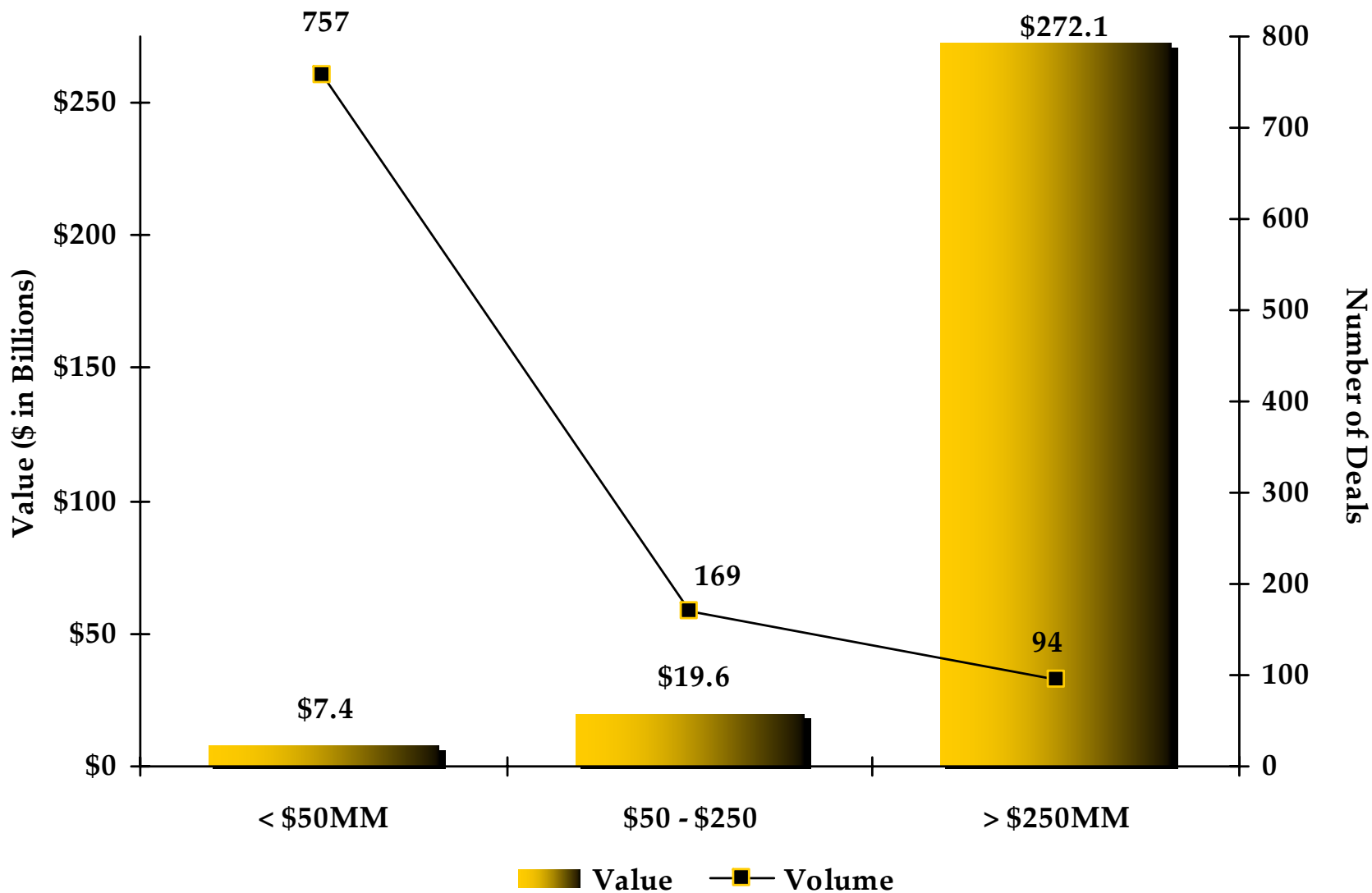
M&A – YEAR-TO-DATE VOLUME & VALUE*



*Comparative Year-to-Date as of July 4, 2009 – All US M&A.
Source: Capital IQ.



M&A – YEAR-TO-DATE VOLUME & VALUE BY TRANSACTION SIZE*



Note: Excludes 2,182 deals YTD with unreported transaction values.

*Comparative Year-to-Date as of July 4, 2009 – All US M&A.
Source: Capital IQ.



M&A AND MARKET SUMMARY

(\$ in Billions)

M&A Trends	Current Week	Week Ago	Year Ago
Value	\$2.7	\$2.0	\$17.0
Volume	128	103	311

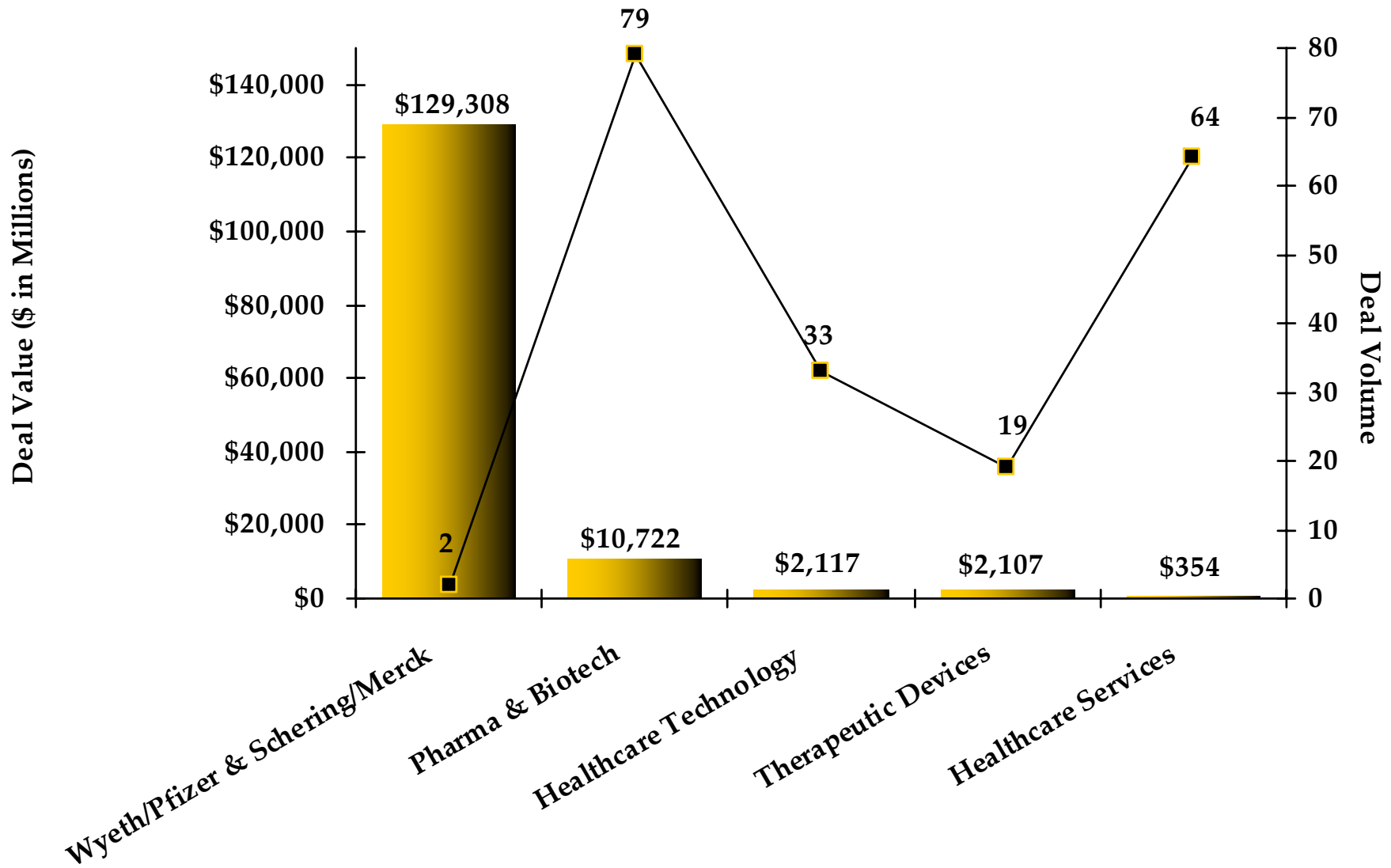
Financial Trends	4-Jul	Week Ago	Year Ago
Federal Funds Rate	0.00 - 0.25%	0.00 - 0.25%	1.75%
LIBOR, 3 month	0.56%	0.60%	2.79%
10-Year Treasury Note	3.49%	3.51%	3.97%
Bank Prime Rate	3.25%	3.25%	5.00%
1 US\$ = X Euro	0.72	0.71	0.64
1 US\$ = X Yen	96.09	95.62	106.74

Stock Market Trends	4-Jul	% Change Week	% Change YTD
Dow Jones Industrial	8,280.74	-1.9%	-5.6%
Nasdaq Composite	1,796.52	-2.3%	13.9%
S&P 500 Index	896.42	-2.4%	-0.8%
S&P Midcap 400 Index	565.03	-2.0%	5.0%
S&P Smallcap 600 Index	263.13	-2.4%	-2.1%

Source: FX History, Bloomberg, Yahoo! Finance.



HEALTHCARE – DEAL VOLUME & VALUE*

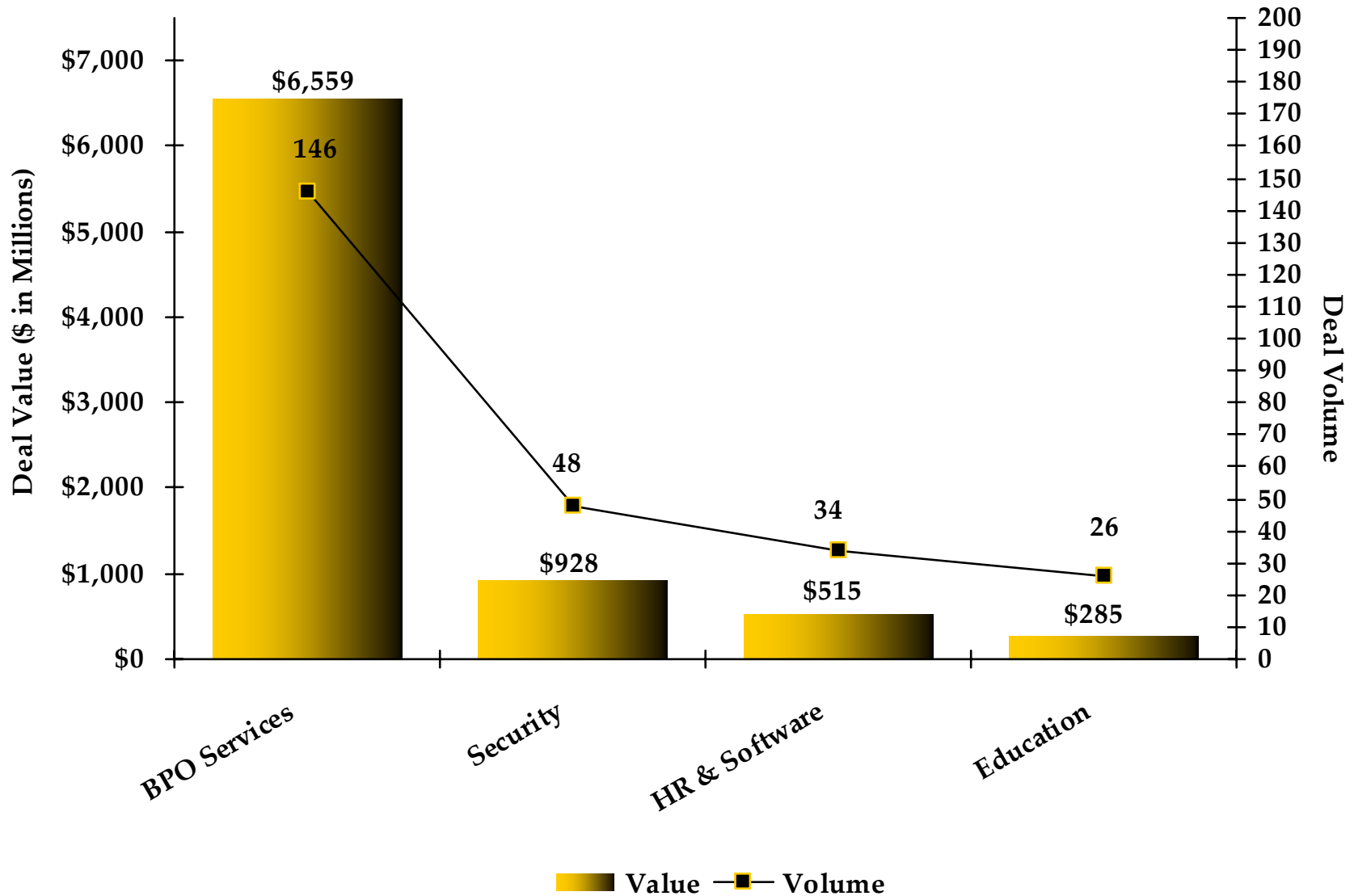


*US M&A. YTD as of July 4, 2009.
Source: Capital IQ.

Value — Volume



BUSINESS SERVICES – DEAL VOLUME & VALUE*



*US M&A. YTD as of July 4, 2009.
Source: Capital IQ.



STRATEGIC BUYERS SEEKING ACQUISITIONS

Target Industry	Company Name	Specifics
Technology/Communications	Oracle Corp. (NasdaqGS:ORCL)	Seeking enterprise software companies.
	Salesforce.com (NYSE:CRM)	Seeking CRM service companies.
Financials	Omega Healthcare Investors Inc. (NYSE:OHI)	Seeking real estate properties.
	IberiaBank Corp. (NasdaqGS:IBKC)	Seeking financial service companies.
Healthcare	VCA Antech Inc. (NasdaqGS:WOOF)	Seeking animal healthcare service companies.
Industrials/Materials	Ducommun Inc. (NYSE:DCO)	Seeking aerospace component companies.
	Republic Airways Holdings Inc. (NasdaqGS:RJET)	Seeking air freight service companies.
	Zep, Inc. (NYSE:ZEP)	Seeking cleaning solution companies.
Energy/Utilities	John Wood Group plc (LSE:WG.)	Seeking energy service companies.
Consumer	Smith & Wesson Corp. (NasdaqGS:SWHC)	Seeking firearm manufacturer companies.
	B&G Foods Inc. (NYSE:BGS)	Seeking food distributors.

Source: Capital IQ.



RECENT U.S. TRANSACTIONS

Date	Target Location	Target	Target Description	Acquirer	Enterprise Value (\$MM)
<u>Healthcare</u>					
6/30/2009	United States	IMS Health Licensing Associates LLC	Operates as a subsidiary of IMS Health Inc.	IMS Health Inc.	\$1,391
6/29/2009	San Francisco, California	Cell Genesys, Inc.	Focused on the development and commercialization of biological therapies for patients with cancer.	BioSante Pharmaceuticals, Inc.	\$29
<u>Financials</u>					
7/1/2009	Kansas City, Missouri	FCStone Group, Inc.	Operates as an integrated commodity risk management company.	International Assets Holding Corp.	NA
6/29/2009	Bayonne, New Jersey	Pamrapo Bancorp Inc.	Provides various banking services in New Jersey.	BCB Bancorp Inc.	NA
<u>Technology/Communications</u>					
6/29/2009	Wakefield, Massachusetts	XyEnterprise Inc.	Provides content management and publishing software solutions.	SDL plc	\$15
<u>Industrials/Materials</u>					
7/1/2009	United States	Metal Container Corporation, 4 Beverage Can Manufacturing Plants	Comprises beverage can manufacturing plants.	Ball Corporation	\$577
6/29/2009	Wilton, Connecticut	Startech Environmental Corp.	Engages in the production of waste minimization, resource recovery, and pollution prevention systems.	Undisclosed Buyer	\$13
<u>Energy/Utilities</u>					
6/30/2009	United States	EXCO Resources, Inc., Haynesville Shale and Certain Other Assets in East Texas and	Comprise natural gas reserves.	BG Group plc (LSE:BG.); Encore Operating, L.P.	\$1,310
6/29/2009	Greenwood Village, Colorado	SemFuel, L.P., Operations in El Dorado, Des Moines, Glenpool and West Tulsa	Includes oil and gas terminal operations and oil storage sites.	Magellan Midstream Partners LP	\$23

*US M&A. June 28 – July 4, 2009.
Source: Capital IQ.



RECENT U.S. TRANSACTIONS

Date	Target	Acquirer	Enterprise Value (\$MM)	Equity Value	Revenue	EBITDA	EBIT	Net Income	Enterprise Value			Equity Value
									Revenue	EBITDA	EBIT	Net Income
<u>Healthcare</u>												
6/30/2009	IMS Health Licensing Associates LLC	IMS Health Inc.	\$1,391	\$1,391	NA	NA	NA	NA	NA	NA	NA	NA
6/29/2009	Cell Genesys, Inc.	BioSante Pharmaceuticals, Inc.	\$29	\$37	\$82	\$10	(\$1)	(\$33)	0.4 x	2.8 x	NM	NM
<u>Financials</u>												
7/1/2009	FCStone Group, Inc.	International Assets Holding Corp.	NA	\$123	\$196	NA	NA	(\$37)	NA	NA	NA	NM
6/29/2009	Pamrapo Bancorp Inc.	BCB Bancorp Inc.	NA	\$47	\$20	NA	NA	\$2	NA	NA	NA	24.8 x
<u>Technology/Communications</u>												
6/29/2009	XyEnterprise Inc.	SDL plc	\$15	\$15	\$10	NA	NA	NA	1.5 x	NA	NA	NA
<u>Industrials/Materials</u>												
7/1/2009	Metal Container Corporation, 4 Beverage Can Manufacturing Plants	Ball Corporation	\$577	\$577	NA	NA	NA	NA	NA	NA	NA	NA
6/29/2009	Startech Environmental Corp.	Undisclosed Buyer	\$13	\$15	\$0	(\$5)	(\$5)	(\$5)	151.8 x	NM	NM	NM
<u>Energy/Utilities</u>												
6/30/2009	EXCO Resources, Inc., Haynesville Shale and Certain Other Assets in East Texas and	BG Group plc (LSE:BG.); Encore Operating, L.P.	\$1,310	\$1,310	NA	NA	NA	NA	NA	NA	NA	NA
6/29/2009	SemFuel, L.P., Operations in El Dorado, Des Moines, Glenpool and West Tulsa	Magellan Midstream Partners LP	\$23	\$23	NA	NA	NA	NA	NA	NA	NA	NA

*US M&A. June 28 – July 4, 2009.

Source: Capital IQ.



RECENT S.E. TRANSACTIONS

Date	Target Location	Target	Target Description	Acquirer	Enterprise Value (\$MM)
6/30/2009	Boca Raton, Florida	Alan James Group, LLC	Operates as a consumer products management company.	Pep Products Inc.	\$5
6/30/2009	Fort Lauderdale, Florida	Barnacle Seafood, Inc.	Processes and distributes seafood in South Florida.	Fishbusterz Fisheries Inc.	NA
6/29/2009	Deerfield Beach, Florida	Miracle Applications Corporation	Manufactures and distributes LED lighting products and thin Film Solar Panels.	Information Architects Corp.	NA
6/30/2009	Tampa, Florida	Semilab SDI LLC	Provides real time production monitoring and process characterization.	Semiconductor Physics Laboratory, Inc.	NA
6/29/2009	St Petersburg, Florida	Cyber Defense Systems Inc.	Engages in the development of unmanned air vehicles (UAV's), and manned and unmanned lighter-than-air airships.	LIGATT Security International, Inc.	NA

*US M&A. June 28 – July 4, 2009.

Source: Capital IQ.



RECENT S.E. TRANSACTIONS

Date	Target	Acquirer	Enterprise	Equity	Revenue	EBITDA	EBIT	Net	Enterprise Value			Equity Value
			Value (\$MM)	Value					Revenue	EBITDA	EBIT	Net Income
6/30/2009	Alan James Group, LLC	Pep Products Inc.	\$5	\$5	NA	NA	NA	NA	NA	NA	NA	NA
6/30/2009	Barnacle Seafood, Inc.	Fishbusterz Fisheries Inc.	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
6/29/2009	Miracle Applications Corporation	Information Architects Corp.	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
6/30/2009	Semilab SDI LLC	Semiconductor Physics Laboratory, Inc.	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
6/29/2009	Cyber Defense Systems Inc.	LIGATT Security International, Inc.	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

*US M&A. June 28 – July 4, 2009.

Source: Capital IQ.

