

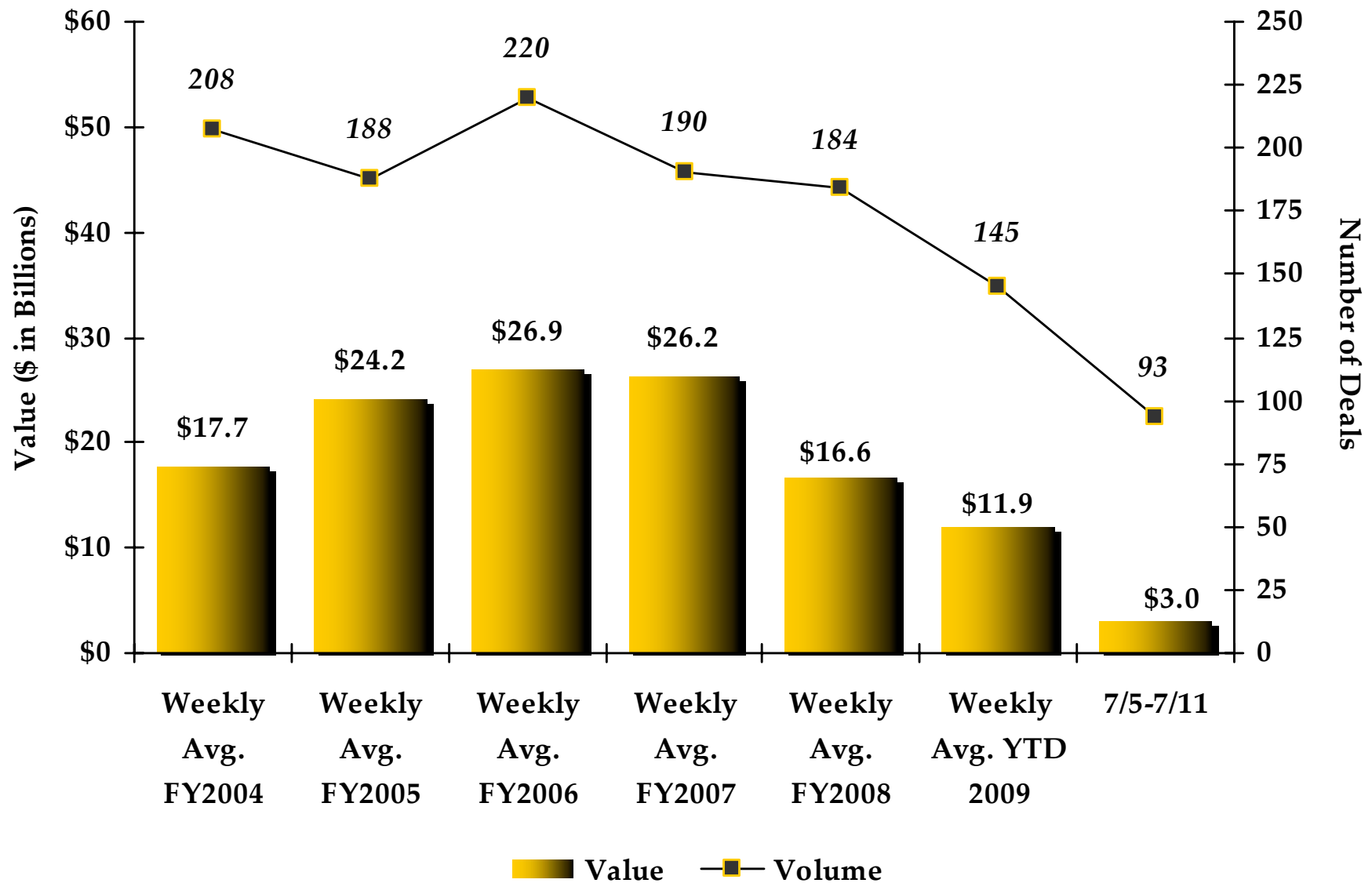
HYDE PARK CAPITAL PARTNERS, LLC



M&A WEEKLY UPDATE

JULY 13, 2009

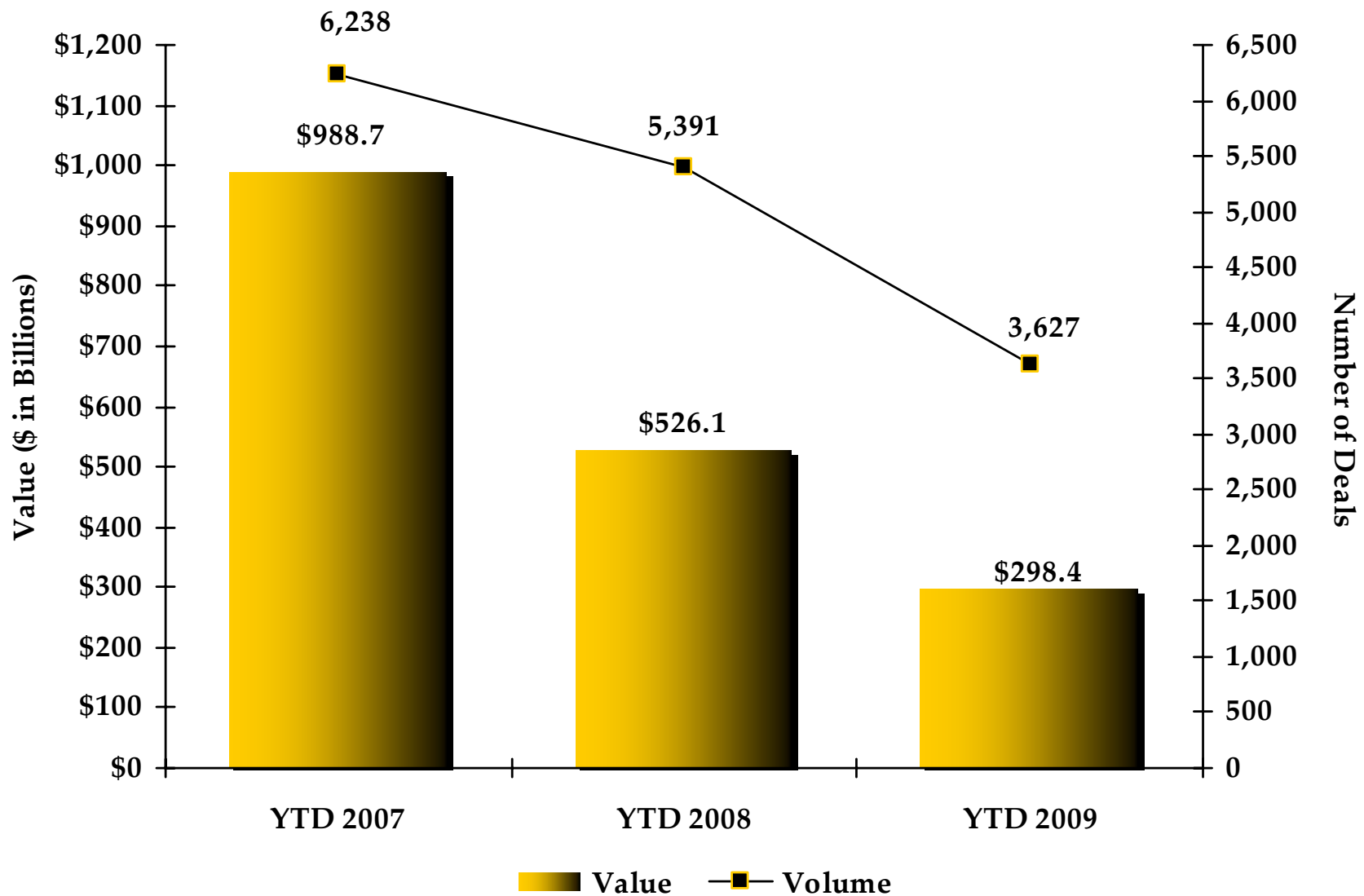
M&A – WEEKLY AVERAGE VOLUME & VALUE*



*Year-to-Date as of July 11, 2009 – All US M&A.
Source: Capital IQ.



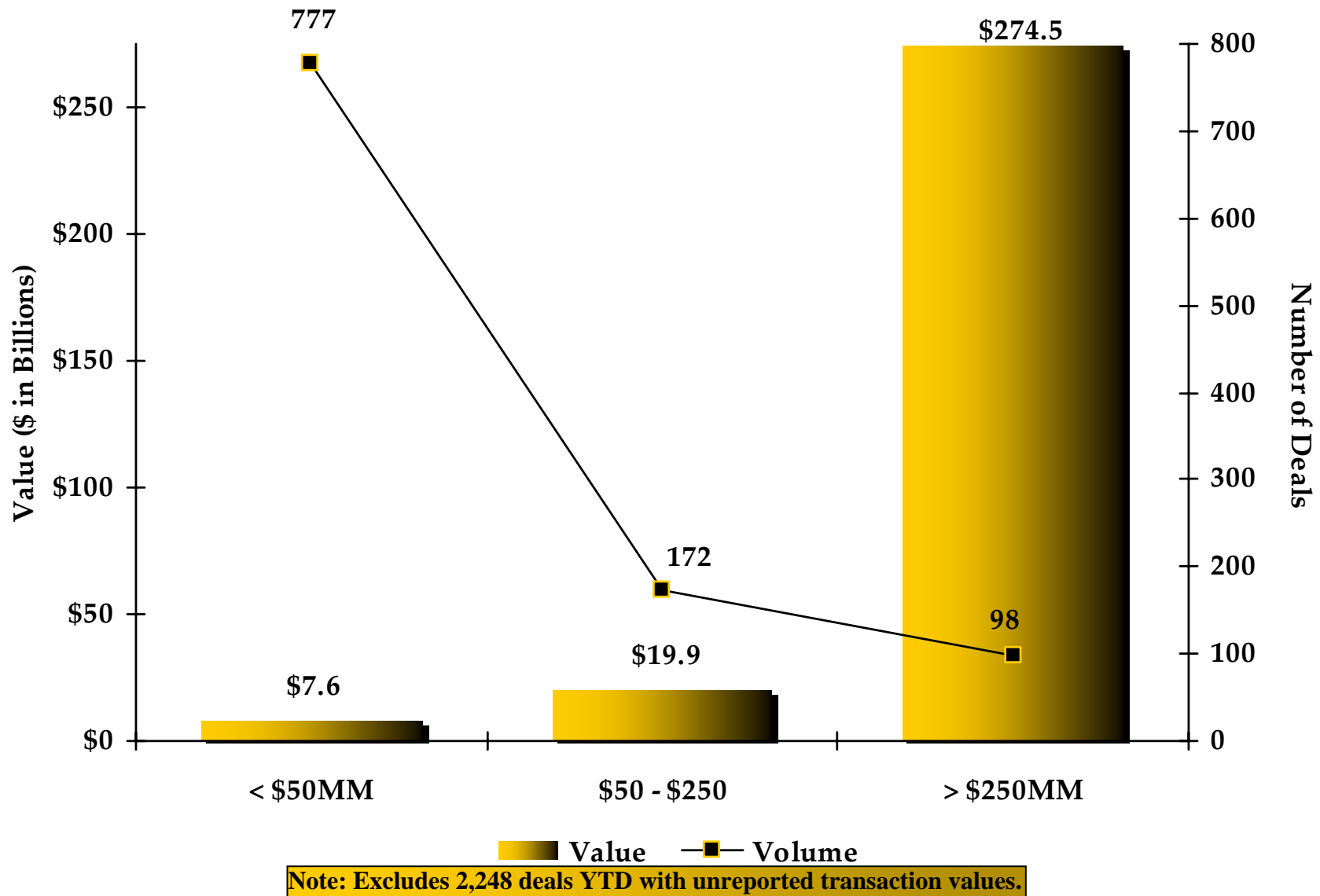
M&A – YEAR-TO-DATE VOLUME & VALUE*



*Comparative Year-to-Date as of July 11, 2009 – All US M&A.
Source: Capital IQ.



M&A – YEAR-TO-DATE VOLUME & VALUE BY TRANSACTION SIZE*



*Comparative Year-to-Date as of July 11, 2009 – All US M&A.
Source: Capital IQ.



HYDE PARK CAPITAL PARTNERS, LLC

M&A AND MARKET SUMMARY

(\$ in Billions)

M&A Trends	Current Week	Week Ago	Year Ago
Value	\$3.0	\$2.7	\$36.0
Volume	93	128	193

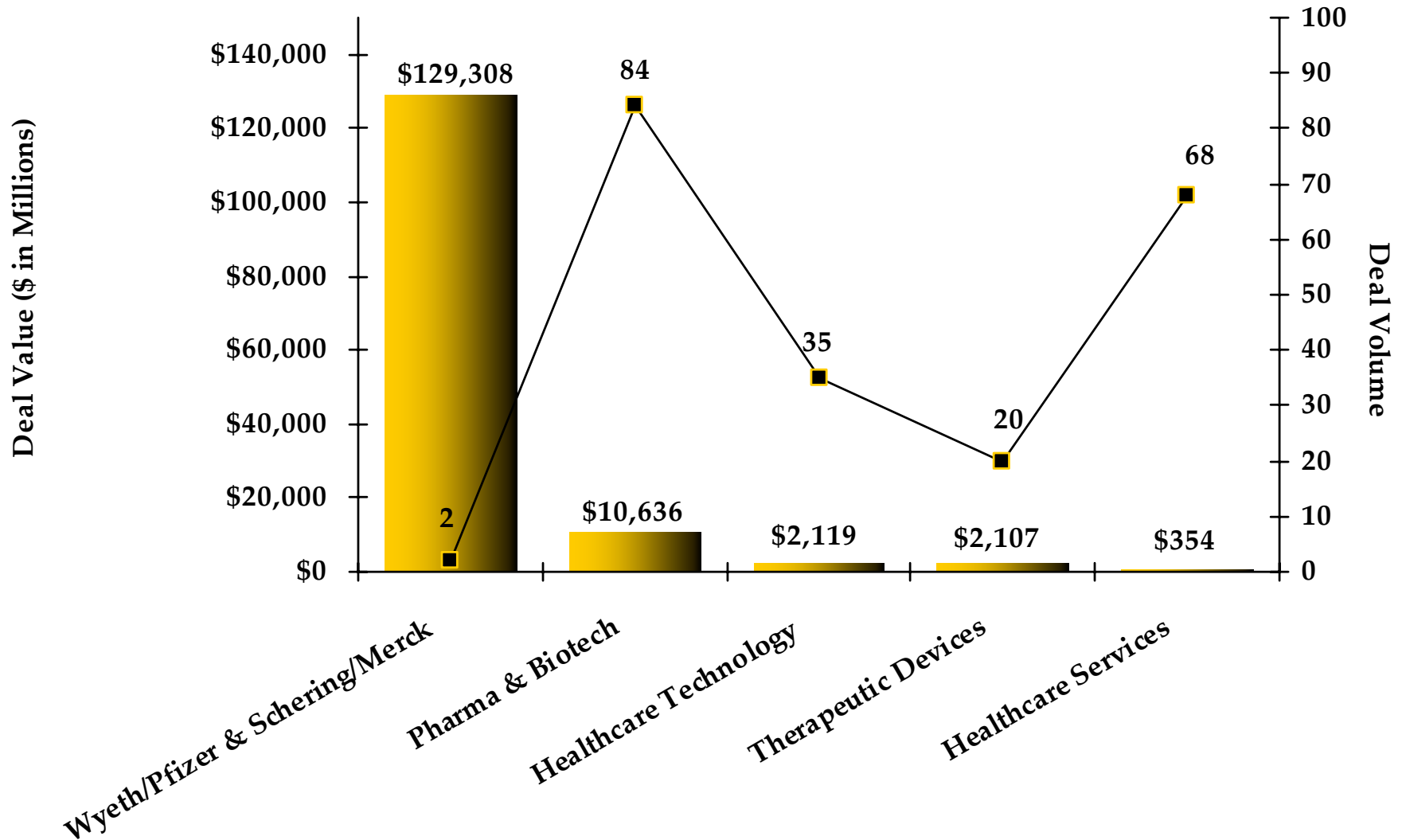
Financial Trends	11-Jul	Week Ago	Year Ago
Federal Funds Rate	0.00 - 0.25%	0.00 - 0.25%	2.00%
LIBOR, 3 month	0.50%	0.56%	2.79%
10-Year Treasury Note	3.30%	3.49%	3.94%
Bank Prime Rate	3.25%	3.25%	5.00%
1 US\$ = X Euro	0.72	0.72	0.63
1 US\$ = X Yen	92.62	96.09	106.33

Stock Market Trends	11-Jul	% Change Week	% Change YTD
Dow Jones Industrial	8,146.52	-1.6%	-7.2%
Nasdaq Composite	1,756.03	-2.3%	11.4%
S&P 500 Index	879.13	-1.9%	-2.7%
S&P Midcap 400 Index	547.08	-3.2%	1.6%
S&P Smallcap 600 Index	256.36	-2.6%	-4.6%

Source: FX History, Bloomberg, Yahoo! Finance.



HEALTHCARE – DEAL VOLUME & VALUE*



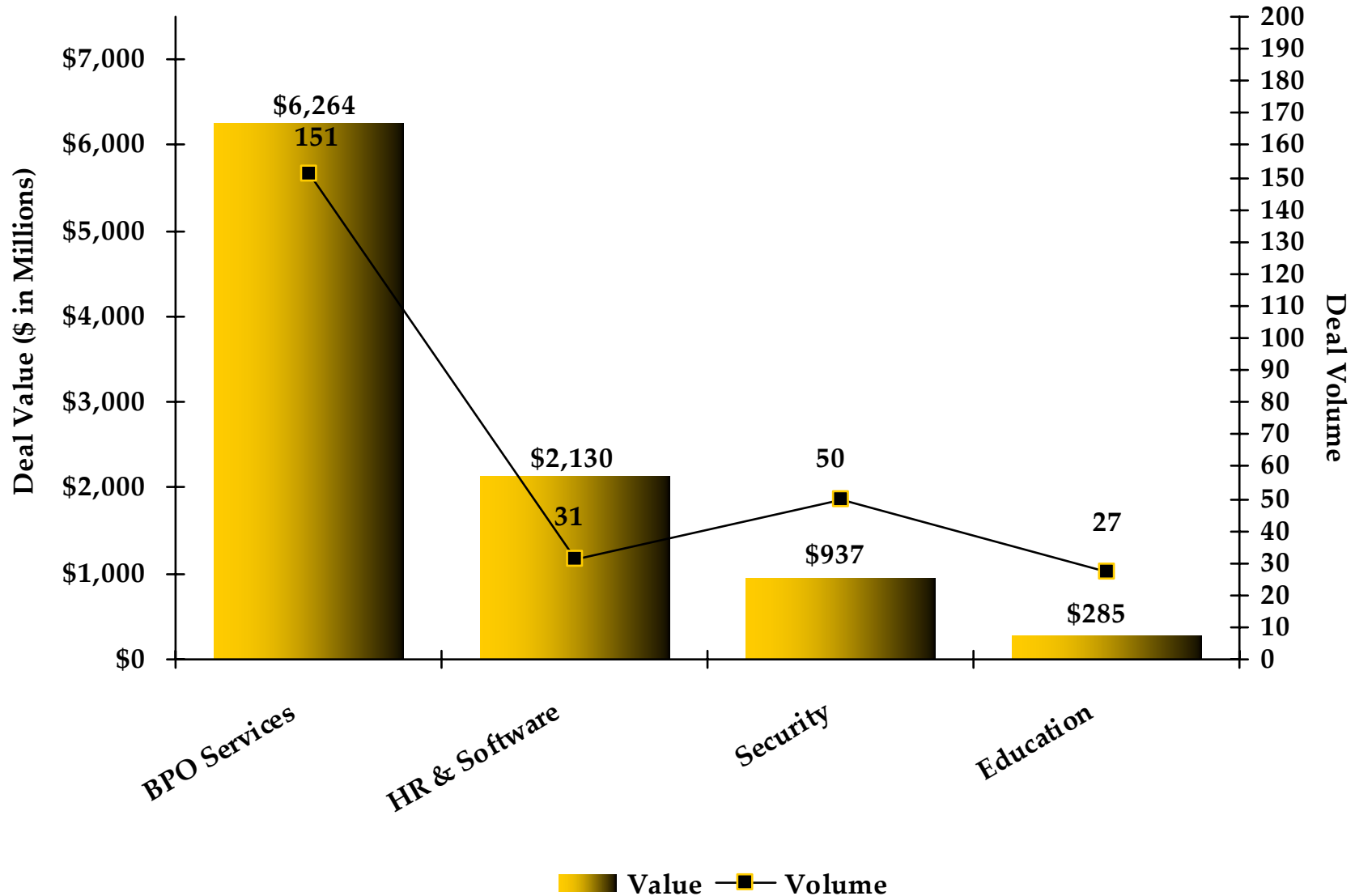
*US M&A. YTD as of July 11, 2009.
Source: Capital IQ.

Value — Volume



HYDE PARK CAPITAL PARTNERS, LLC

BUSINESS SERVICES – DEAL VOLUME & VALUE*



*US M&A. YTD as of July 11, 2009.
Source: Capital IQ.



HYDE PARK CAPITAL PARTNERS, LLC

STRATEGIC BUYERS SEEKING ACQUISITIONS

Target Industry	Company Name	Specifics
Technology/Communications	NetApp, Inc. (NasdaqGS:NTAP)	Seeking enterprise software companies.
	Verigy, Ltd. (NasdaqGS:VRGY)	Seeking advanced semiconductor system companies.
	Standard Microsystems Corp. (NasdaqGS:SMSC)	Seeking silicon-based integrated circuit companies.
Financials	Brown & Brown Inc. (NYSE:BRO)	Seeking diversified insurance properties.
	American Honda Finance Corporation	Seeking wholesale financing companies.
Healthcare	CareFusion Corporation	Seeking medical product companies.
Consumer	Chattem Inc. (NasdaqGS:CHTT)	Seeking dietary product companies.
	Smithfield Foods Inc. (NYSE:SFD)	Seeking meat product companies.

Source: Capital IQ.



RECENT U.S. TRANSACTIONS

Date	Target Location	Target	Target Description	Acquirer	Enterprise Value (\$MM)
<u>Healthcare</u>					
7/6/09	Cincinnati, Ohio	Jewish Hospital of Cincinnati, Inc.	Operates a hospitals.	Mercy Health Partners	\$180
7/8/09	Lake Forest, Illinois	Hospira Inc., Critical Care Product Line	Specialty pharmaceutical and medication delivery company.	ICU Medical Inc.	\$35
7/6/09	Rockville, Maryland	Symphony ViDA, Inc.	Operates as a biopharmaceutical company.	Oxigene Inc.	\$12
<u>Financials</u>					
7/9/09	Los Angeles, California	SouthBay Pavilion	Real estate investment.	Vintage Real Estate	\$50
<u>Technology/Communications</u>					
7/9/09	Herndon, Virginia	XO Holdings, Inc.	Operates as a competitive telecommunications services provider.	ACF Industries Holding Corp.	\$763
7/7/09	Santa Ana, California	MSC Software Corp.	Engage in the development and support of simulation software and related services.	Elliott Management Corporation	\$199
7/6/09	Chandler, Arizona	People Media L.L.C.	Operates online dating and social networking sites.	Match.com, LLC	\$80
7/8/09	Scotts Valley, California	Virtual Instruments Corporation	Develops and delivers infrastructure performance optimization solutions.	JDS Uniphase Corp.	\$41
<u>Industrials/Materials</u>					
7/5/09	Chicago, Illinois	Alcan Packaging, Inc., Alcan Packaging Food Americas Division	Comprises 23 flexible packaging facilities.	Bemis Co. Inc.	\$1,200
7/6/09	Charleston, South Carolina	Vought Aircraft Industries Inc., Operations In South Carolina	Operates on a 240 acre fabricate and assemble aft fuselage sections for the Boeing 787 Dreamliner aircraft.	Boeing Co.	\$580
7/9/09	Marshall Islands (D.C.)	Primelead Shareholders Inc.	Operation of drybulk carriers worldwide.	DryShips, Inc.	\$1,320

*US M&A. July 5 – July 11, 2009.

Source: Capital IQ.



RECENT U.S. TRANSACTIONS

Date	Target	Acquirer	Enterprise Value (\$MM)	Equity Value	Revenue	EBITDA	EBIT	Net Income	Enterprise Value			Equity Value
									Revenue	EBITDA	EBIT	Net Income
<u>Healthcare</u>												
7/6/09	Jewish Hospital of Cincinnati, Inc.	Mercy Health Partners	\$180	\$180	NA	NA	NA	NA	NA	NA	NA	NA
7/8/09	Hospira Inc., Critical Care Product Line	ICU Medical Inc.	\$35	\$35	NA	NA	NA	NA	NA	NA	NA	NA
7/6/09	Symphony ViDA, Inc.	Oxigene Inc.	\$12	\$12	NA	NA	NA	NA	NA	NA	NA	NA
<u>Financials</u>												
7/9/09	SouthBay Pavilion	Vintage Real Estate	\$50	\$50	NA	NA	NA	NA	NA	NA	NA	NA
<u>Technology/Communications</u>												
7/9/09	XO Holdings, Inc.	ACF Industries Holding Corp.	\$763	\$100	\$1,494	\$120	(\$67)	(\$93)	0.5 x	6.4 x	NM	NM
7/7/09	MSC Software Corp.	Elliott Management Corporation	\$199	\$347	\$247	\$23	\$14	(\$19)	0.8 x	8.8 x	14.2 x	NM
7/6/09	People Media L.L.C.	Match.com, LLC	\$80	\$80	NA	\$12	NA	NA	NA	6.9 x	NA	NA
7/8/09	Virtual Instruments Corporation	JDS Uniphase Corp.	\$41	\$41	\$44	\$7	NA	NA	0.9 x	5.8 x	NA	NA
<u>Industrials/Materials</u>												
7/5/09	Alcan Packaging, Inc., Alcan Packaging Food Americas Division	Bemis Co. Inc.	\$1,200	\$1,200	\$1,500	\$166	NA	NA	0.8 x	7.2 x	NA	NA
7/6/09	Vought Aircraft Industries Inc., Operations In South Carolina	Boeing Co.	\$580	\$580	NA	NA	NA	NA	NA	NA	NA	NA
7/9/09	Primelead Shareholders Inc.	DryShips, Inc.	\$1,320	\$1,320	NA	NA	NA	NA	NA	NA	NA	NA

*US M&A. July 5 – July 11, 2009.
Source: Capital IQ.



RECENT S.E. TRANSACTIONS

Date	Target Location	Target	Target Description	Acquirer	Enterprise Value (\$MM)
7/6/09	Charleston, South Carolina	Vought Aircraft Industries Inc., Operations In South Carolina	Operates on a 240 acre fabricate and assemble aft fuselage sections for the Boeing 787 Dreamliner aircraft.	Boeing Co.	\$580
7/9/09	Marshall Islands (D.C.)	Primelead Shareholders Inc.	Operation of drybulk carriers worldwide.	DryShips, Inc.	\$1,320
7/7/09	Atlanta, Georgia	Servigistics, Inc.	Provides strategic service management solutions.	Marlin Equity Partners, LLC	NA
7/7/09	Delray Beach, Florida	JumpStart Wireless Corporation	Provides wireless solutions.	Milestone Group plc	NA
7/7/09	Maitland, Florida	MedWare, Inc.	Provides medical transcription services to hospitals and clinics.	iMedX, Inc.	NA
7/9/09	Weaverville, North Carolina	Balcrank Products, Inc.	Designs and manufactures lubrication equipment and high-pressure coolant systems.	Linter Investments S.L.	NA
7/8/09	Rockledge, Florida	LRM Industries LLC	Offers product design, development, and prototyping services.	Zesiger Capital Group LLC	NA
7/7/09	Boynton Beach, Florida	Homecare Solutions Group, Certain Assets	Comprises certain assets including clinical and administrative resources.	OMNI Health Management, LLC	NA
7/6/09	Raleigh, North Carolina	Raleigh Surgical Group Inc.	Provides surgical and cancer care services.	Wake Surgical Center	NA

*US M&A. July 5 – July 11, 2009.

Source: Capital IQ.



RECENT S.E. TRANSACTIONS

Date	Target	Acquirer	Enterprise	Equity	Revenue	EBITDA	EBIT	Net	Enterprise Value			Equity Value
			Value (\$MM)	Value					Income	Revenue	EBITDA	EBIT
7/6/09	Vought Aircraft Industries Inc., Operations In South Carolina	Boeing Co.	\$580	\$580	NA	NA	NA	NA	NA	NA	NA	NA
7/9/09	Primelead Shareholders Inc.	DryShips, Inc.	\$1,320	\$1,320	NA	NA	NA	NA	NA	NA	NA	NA
7/7/09	Servigistics, Inc.	Marlin Equity Partners, LLC	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
7/7/09	JumpStart Wireless Corporation	Milestone Group plc	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
7/7/09	MedWare, Inc.	iMedX, Inc.	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
7/9/09	Balcrank Products, Inc.	Lintor Investments S.L.	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
7/8/09	LRM Industries LLC	Zesiger Capital Group LLC	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
7/7/09	Homecare Solutions Group, Certain Assets	OMNI Health Management, LLC	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
7/6/09	Raleigh Surgical Group Inc.	Wake Surgical Center	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

*US M&A. July 5 – July 11, 2009.
Source: Capital IQ.

