

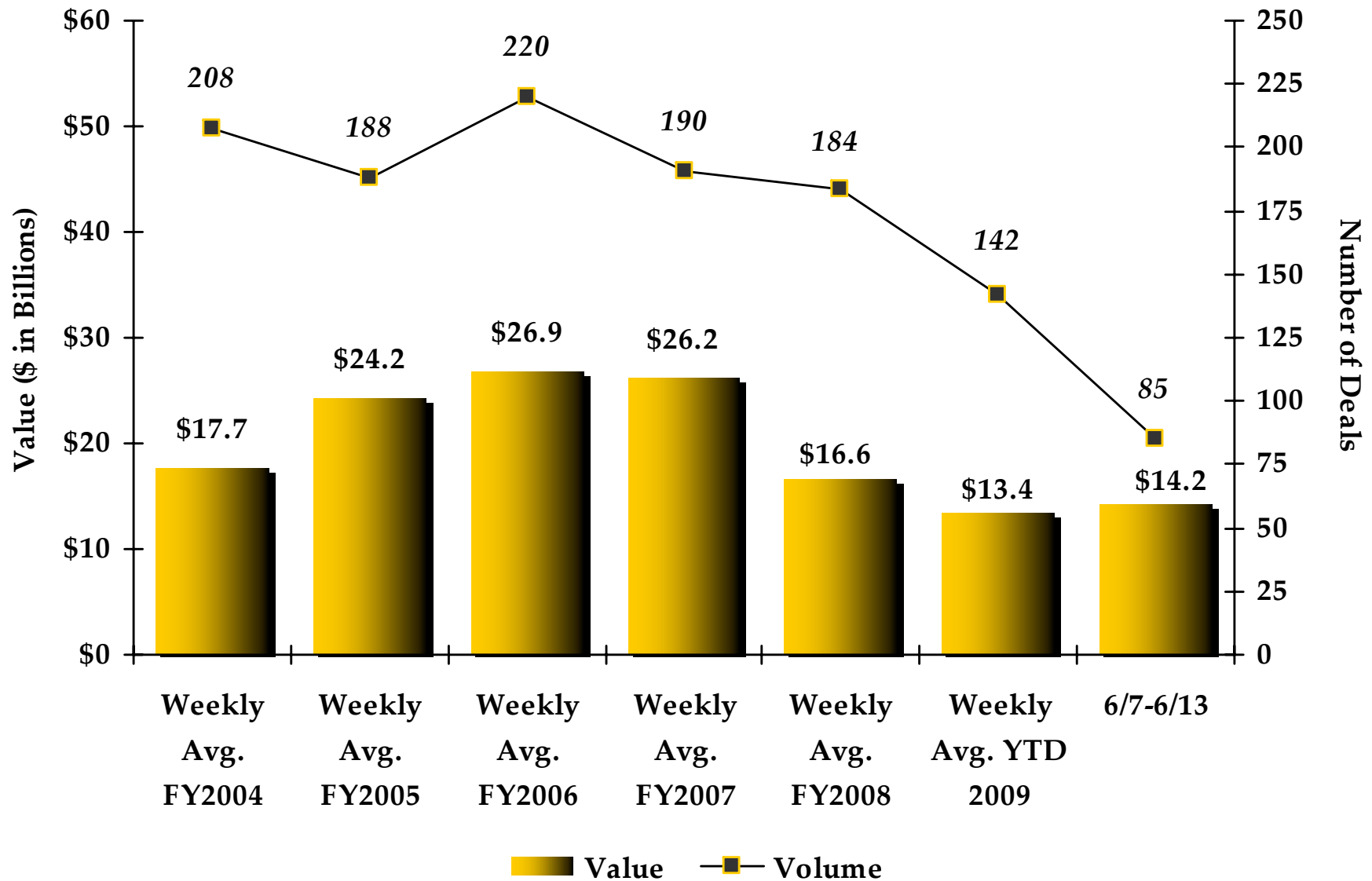
HYDE PARK CAPITAL PARTNERS, LLC



M&A WEEKLY UPDATE

JUNE 15, 2009

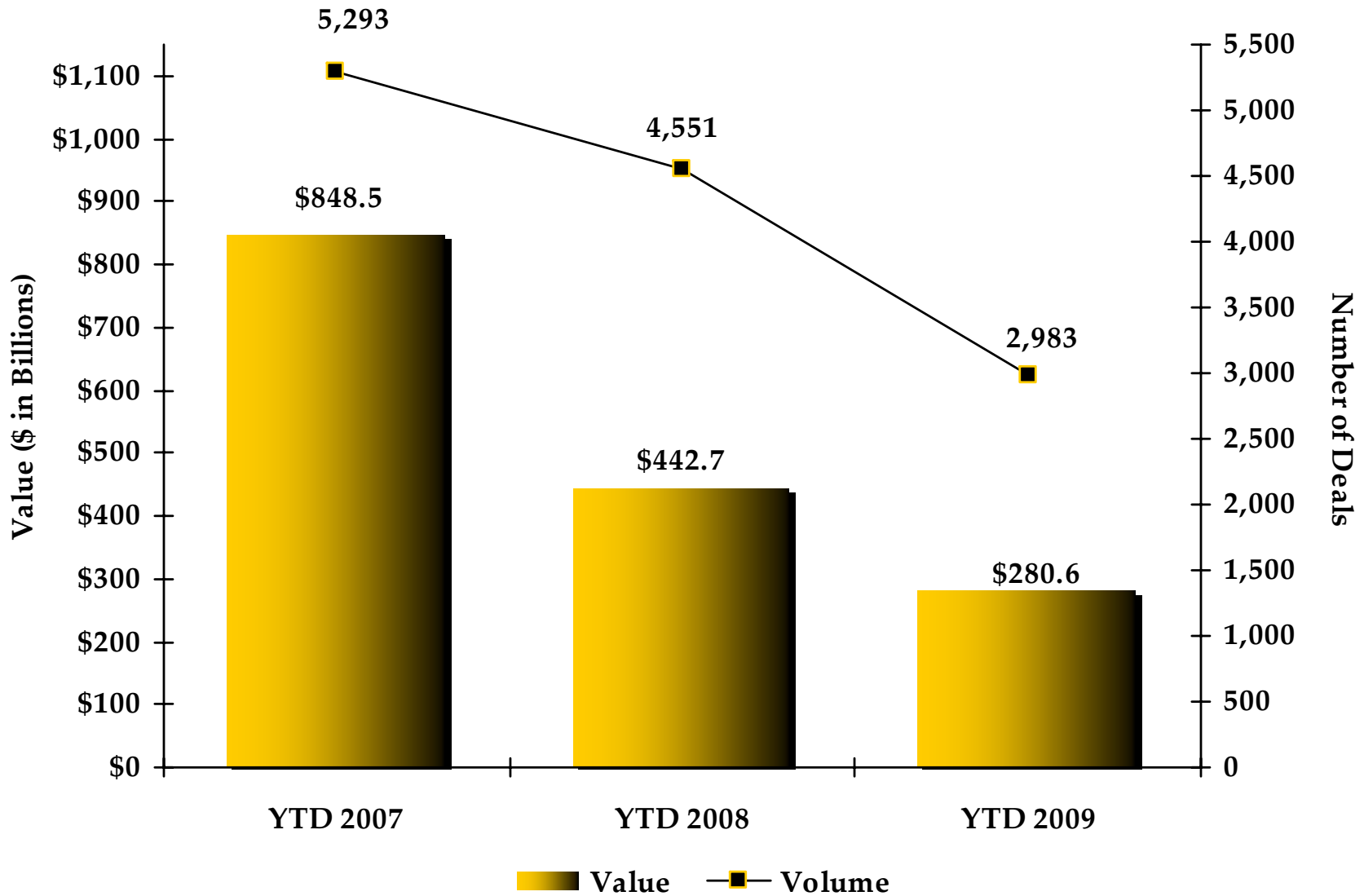
M&A – WEEKLY AVERAGE VOLUME & VALUE*



*Year-to-Date as of June 13, 2009 – All US M&A.
Source: Capital IQ.



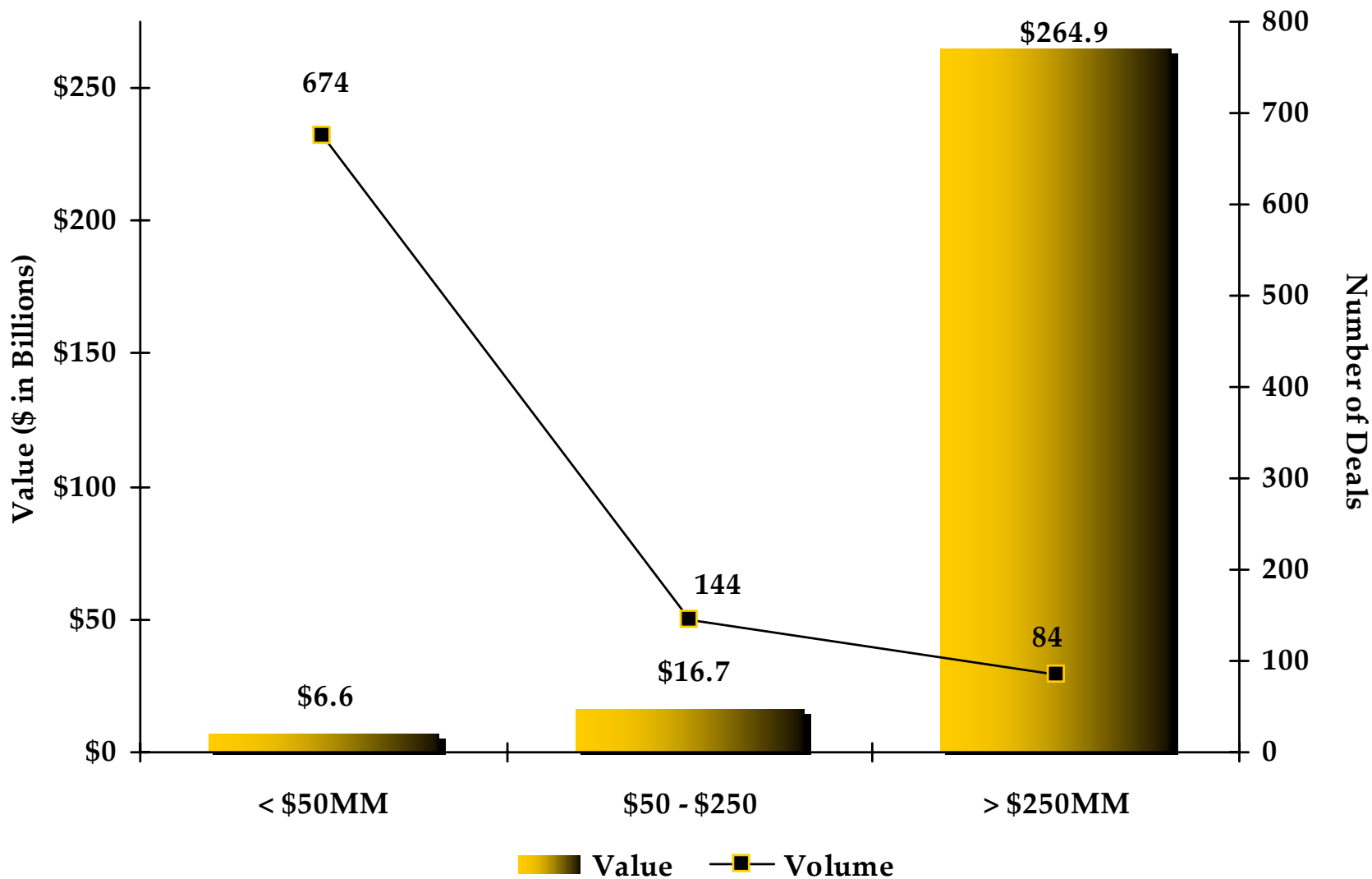
M&A – YEAR-TO-DATE VOLUME & VALUE*



*Comparative Year-to-Date as of June 13, 2009 – All US M&A.
Source: Capital IQ.



M&A – YEAR-TO-DATE VOLUME & VALUE BY TRANSACTION SIZE*



Note: Excludes 1,917 deals YTD with unreported transaction values.

*Comparative Year-to-Date as of June 13, 2009 – All US M&A.
Source: Capital IQ.



M&A AND MARKET SUMMARY

(\$ in Billions)

M&A Trends	Current Week	Week Ago	Year Ago
Value	\$14.2	\$6.2	\$83.7
Volume	85	108	189

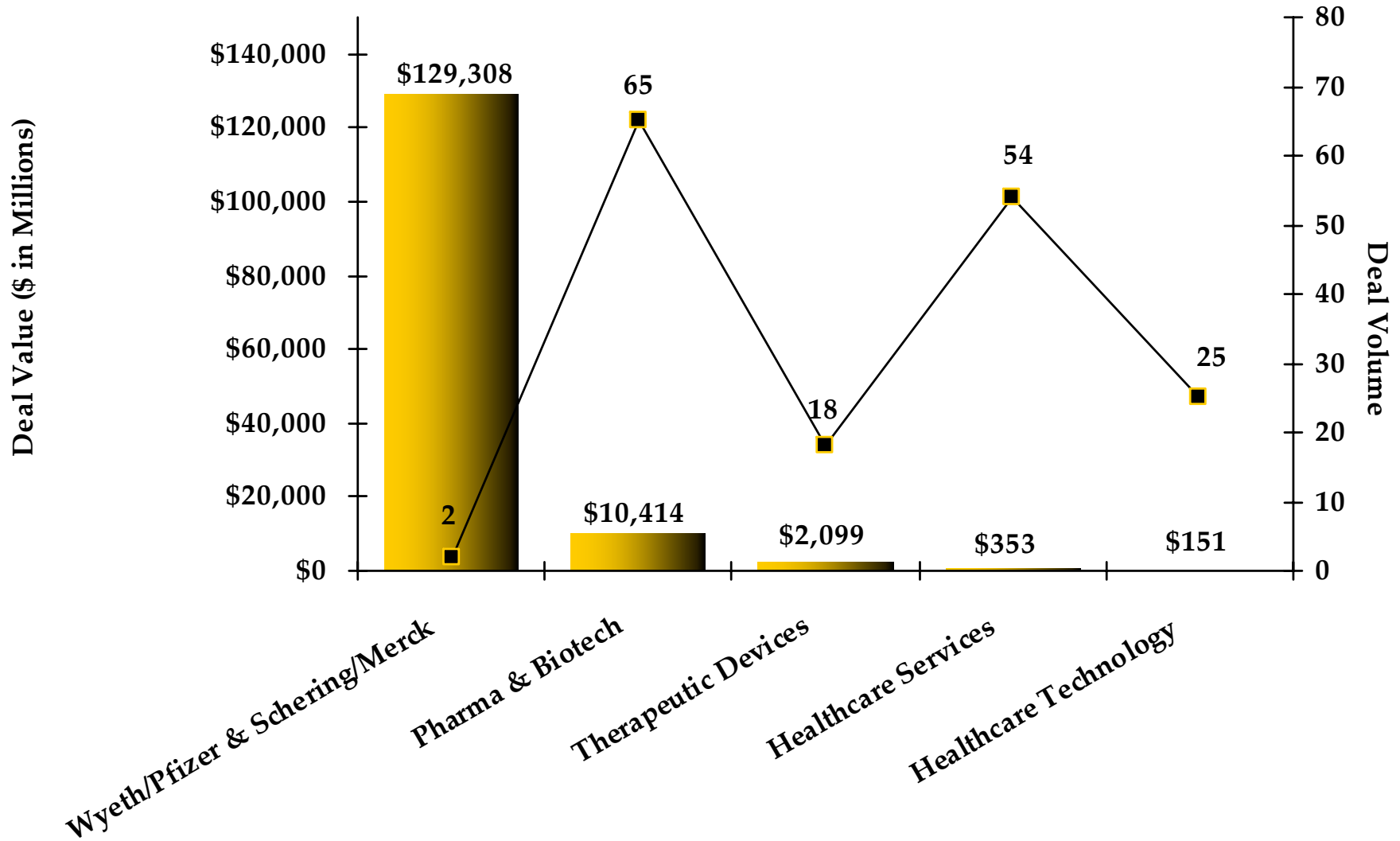
Financial Trends	13-Jun	Week Ago	Year Ago
Federal Funds Rate	0.00 - 0.25%	0.00 - 0.25%	2.00%
LIBOR, 3 month	0.62%	0.63%	2.78%
10-Year Treasury Note	3.79%	3.86%	4.26%
Bank Prime Rate	3.25%	3.25%	5.00%
1 US\$ = X Euro	0.71	0.72	0.65
1 US\$ = X Yen	98.46	98.71	108.26

Stock Market Trends	13-Jun	% Change Week	% Change YTD
Dow Jones Industrial	8,799.26	0.4%	0.3%
Nasdaq Composite	1,858.80	0.5%	17.9%
S&P 500 Index	946.21	0.7%	4.8%
S&P Midcap 400 Index	594.46	-0.4%	10.4%
S&P Smallcap 600 Index	276.60	-1.2%	2.9%

Source: FX History, Bloomberg, Yahoo! Finance.



HEALTHCARE – DEAL VOLUME & VALUE*

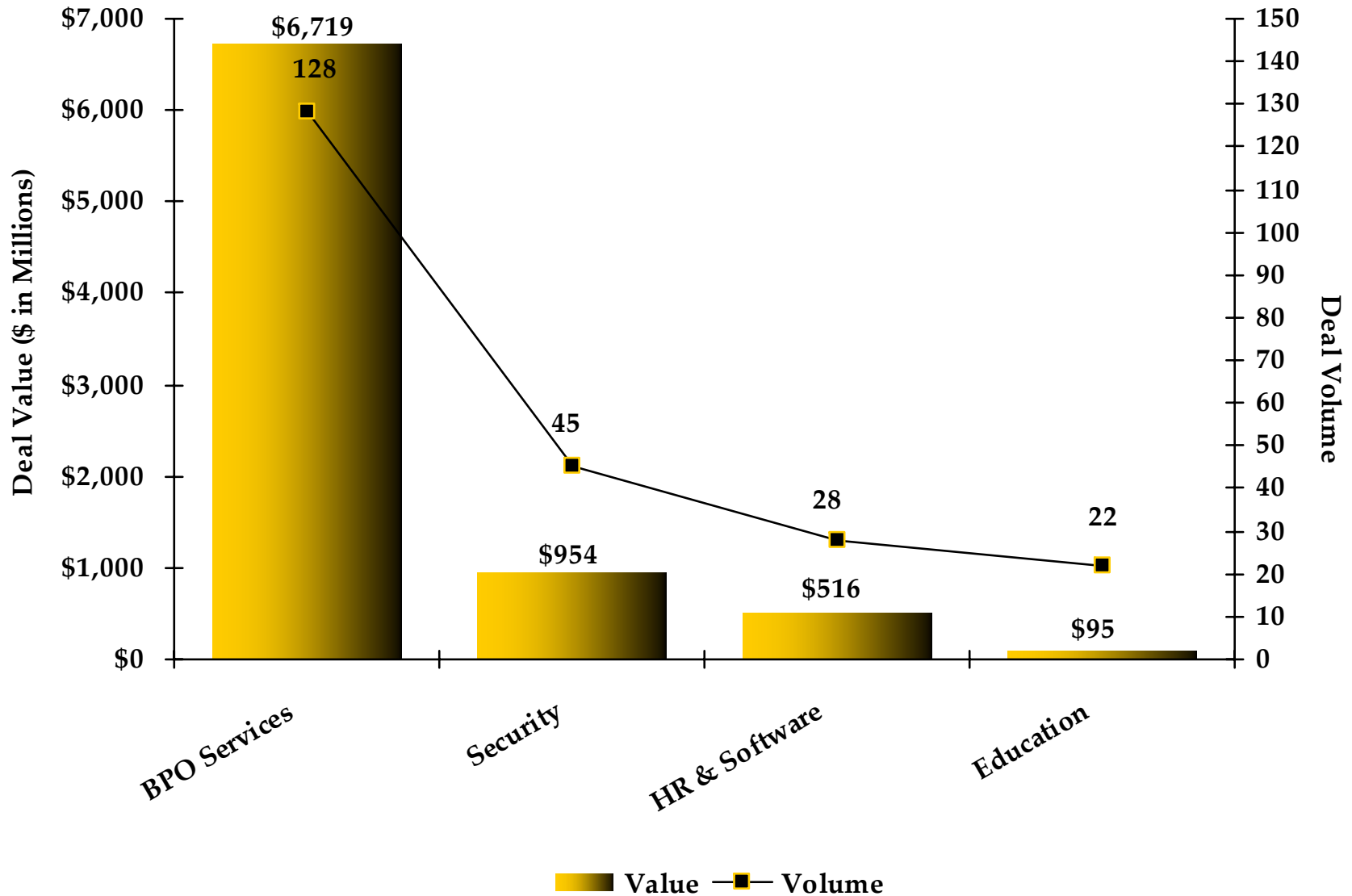


*US M&A. YTD as of June 13, 2009.
Source: Capital IQ.

Value — Volume



BUSINESS SERVICES – DEAL VOLUME & VALUE*



*US M&A. YTD as of June 13, 2009.
Source: Capital IQ.



STRATEGIC BUYERS SEEKING ACQUISITIONS

Target Industry	Company Name	Specifics
Technology/Communications	Google Inc. (NasdaqGS:GOOG)	Seeking online content provider companies.
Financials	Ameriprise Financial Inc. (NYSE:AMP)	Seeking financial service companies.
Healthcare	IPC The Hospitalist Company, Inc. (NasdaqGM:IPCM) Abbott Laboratories (NYSE:ABT) Brookdale Senior Living Inc. (NYSE:BKD)	Seeking physician group practices Seeking healthcare product companies. Seeking senior living facilities.
Industrials/Materials	URS Corp. (NYSE:URS) Navistar International Corp. (NYSE:NAV)	Seeking engineering and construction companies. Seeking commercial construction companies.
Energy/Utilities	Ferrellgas Partners LP (NYSE:FGP)	Seeking propane companies.
Consumer	Estee Lauder Companies Inc. (NYSE:EL) Isle of Capri Casinos Inc. (NasdaqGS:ISLE)	Seeking personal product companies. Seeking gaming facilities.

Source: Capital IQ.



RECENT U.S. TRANSACTIONS

Date	Target Location	Target	Target Description	Acquirer	Enterprise Value (\$MM)
<u>Consumer</u>					
6/7/09	Quincy, Massachusetts	J. Jill Group Inc.	Operates as a retailer, cataloger, and e-tailer of women's apparel, shoes, and accessories.	Golden Gate Capital	\$75
<u>Healthcare</u>					
6/9/09	San Diego, California	CardioDynamics International Corp.	Engages in the development, manufacture, and marketing of noninvasive ICG diagnostic and monitoring devices.	SonoSite Inc.	\$10
<u>Financials</u>					
6/11/09	San Francisco, California	Barclays Global Investors, National Association	Provides securities lending, consultant resources, and transition services to its clients.	BlackRock, Inc.	\$13,348
<u>Technology/Communications</u>					
6/9/09	Basking Ridge, New Jersey	Verizon Wireless Inc., Certain Wireless Assets	Certain Wireless Assets includes wireless spectrum licenses and network assets.	Atlantic Tele-Network Inc.	\$200
6/11/09	Minneapolis, Minnesota	SoftBrands, Inc.	Provides enterprise software and related professional services for businesses in the manufacturing and hospitality industries worldwide.	Golden Gate Capital	\$107
6/8/09	Edison, New Jersey	I-Many Inc.	Provides software and related professional services that enable its clients to manage various aspects b2b relationships.	Unknown buyer	\$63
6/11/09	United States	Patch Media Corporation And Going, Inc.	Online community website provider.	AOL, LLC	\$20
<u>Industrials/Materials</u>					
6/9/09	Salem, New Hampshire	Diaphorm Technologies, LLC	Engages in developing manufacturing processes for the automated forming of continuously fiber reinforced (CFR) plastic composites.	Ceradyne Inc.	\$20
<u>Energy/Utilities</u>					
6/9/09	United States	Crosstex Energy LP, Assets in Mississippi, Alabama and South Texas	Comprises approximately 780 miles of intrastate gathering and transmission pipelines.	Charlesbank Capital Partners, LLC; Hunt Power, L.P	\$220

*US M&A. June 7 – June 13, 2009.

Source: Capital IQ.



RECENT U.S. TRANSACTIONS

Date	Target	Acquirer	Enterprise Value (\$MM)	Equity Value	Revenue	EBITDA	EBIT	Net Income	Enterprise Value			Equity Value
									Revenue	EBITDA	EBIT	Net Income
<u>Consumer</u>												
6/7/09	J. Jill Group Inc.	Golden Gate Capital	\$75	\$75	NA	NA	NA	NA	NA	NA	NA	NA
<u>Healthcare</u>												
6/9/09	CardioDynamics International Corp.	SonoSite Inc.	\$10	\$10	\$24	(\$2)	(\$2)	(\$3)	0.4 x	NM	NM	NM
<u>Financials</u>												
6/11/09	Barclays Global Investors, National Association	BlackRock, Inc.	\$13,348	\$13,348	NA	NA	NA	NA	NA	NA	NA	NA
<u>Technology/Communications</u>												
6/9/09	Verizon Wireless Inc., Certain Wireless Assets	Atlantic Tele-Network Inc.	\$200	\$200	NA	NA	NA	NA	NA	NA	NA	NA
6/11/09	SoftBrands, Inc.	Golden Gate Capital	\$107	\$41	\$100	\$13	\$9	\$2	1.1 x	8.0 x	11.5 x	25.1 x
6/8/09	I-Many Inc.	Unknown buyer	\$63	\$33	\$37	(\$4)	(\$6)	(\$9)	1.7 x	NM	NM	NM
6/11/09	Patch Media Corporation And Going, Inc.	AOL, LLC	\$20	\$20	NA	NA	NA	NA	NA	NA	NA	NA
<u>Industrials/Materials</u>												
6/9/09	Diaphorm Technologies, LLC	Ceradyne Inc.	\$20	\$10	NA	NA	NA	NA	NA	NA	NA	NA
<u>Energy/Utilities</u>												
6/9/09	Crosstex Energy LP, Assets in Mississippi, Alabama and South Texas	Charlesbank Capital Partners, LLC; Hunt Power, L.P	\$220	\$220	NA	NA	NA	NA	NA	NA	NA	NA

*US M&A. June 7 – June 13, 2009.

Source: Capital IQ.

