

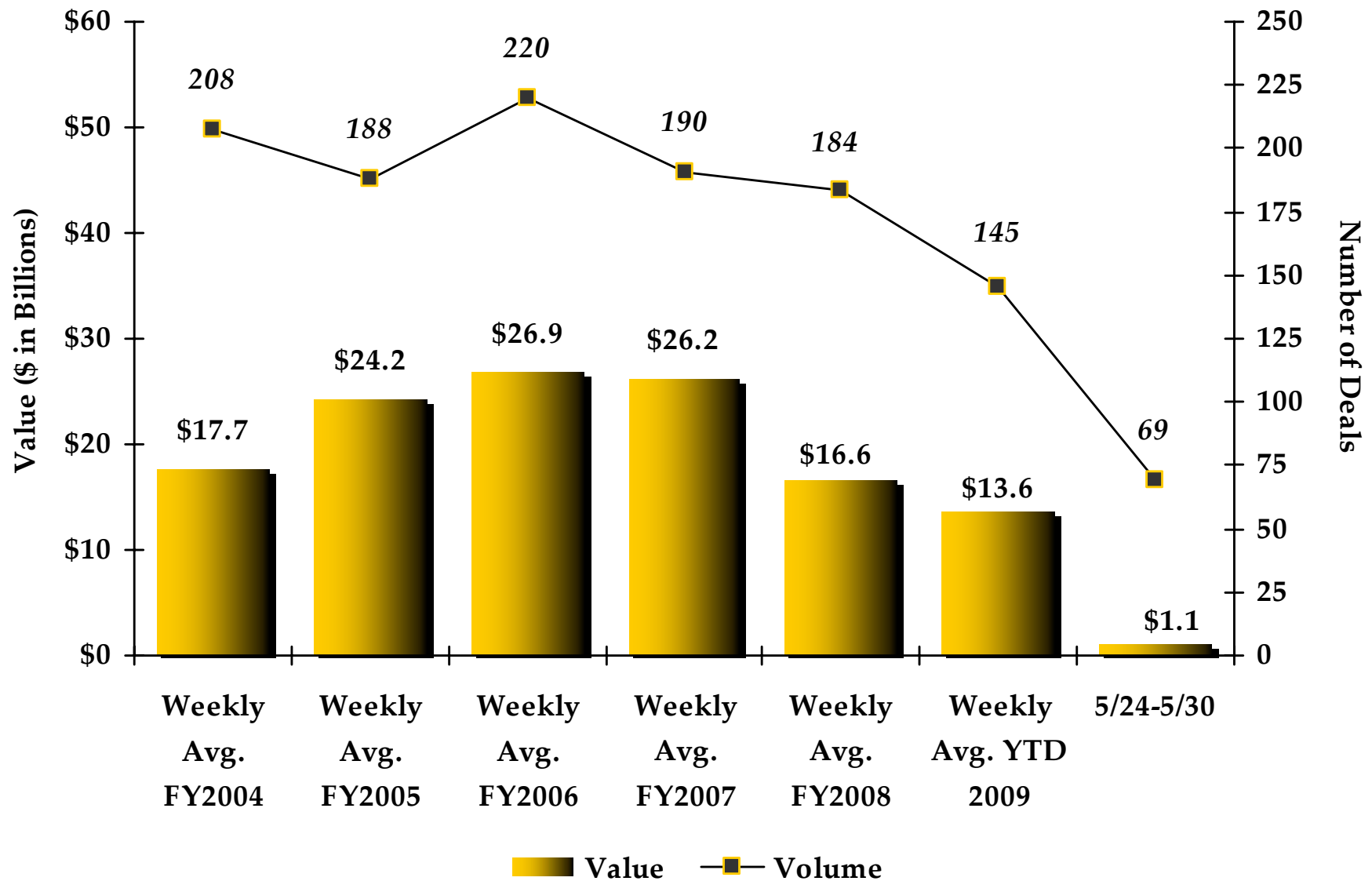
HYDE PARK CAPITAL PARTNERS, LLC



M&A WEEKLY UPDATE

JUNE 1, 2009

M&A – WEEKLY AVERAGE VOLUME & VALUE*



*Year-to-Date as of May 30, 2009 – All US M&A.
Source: Capital IQ.



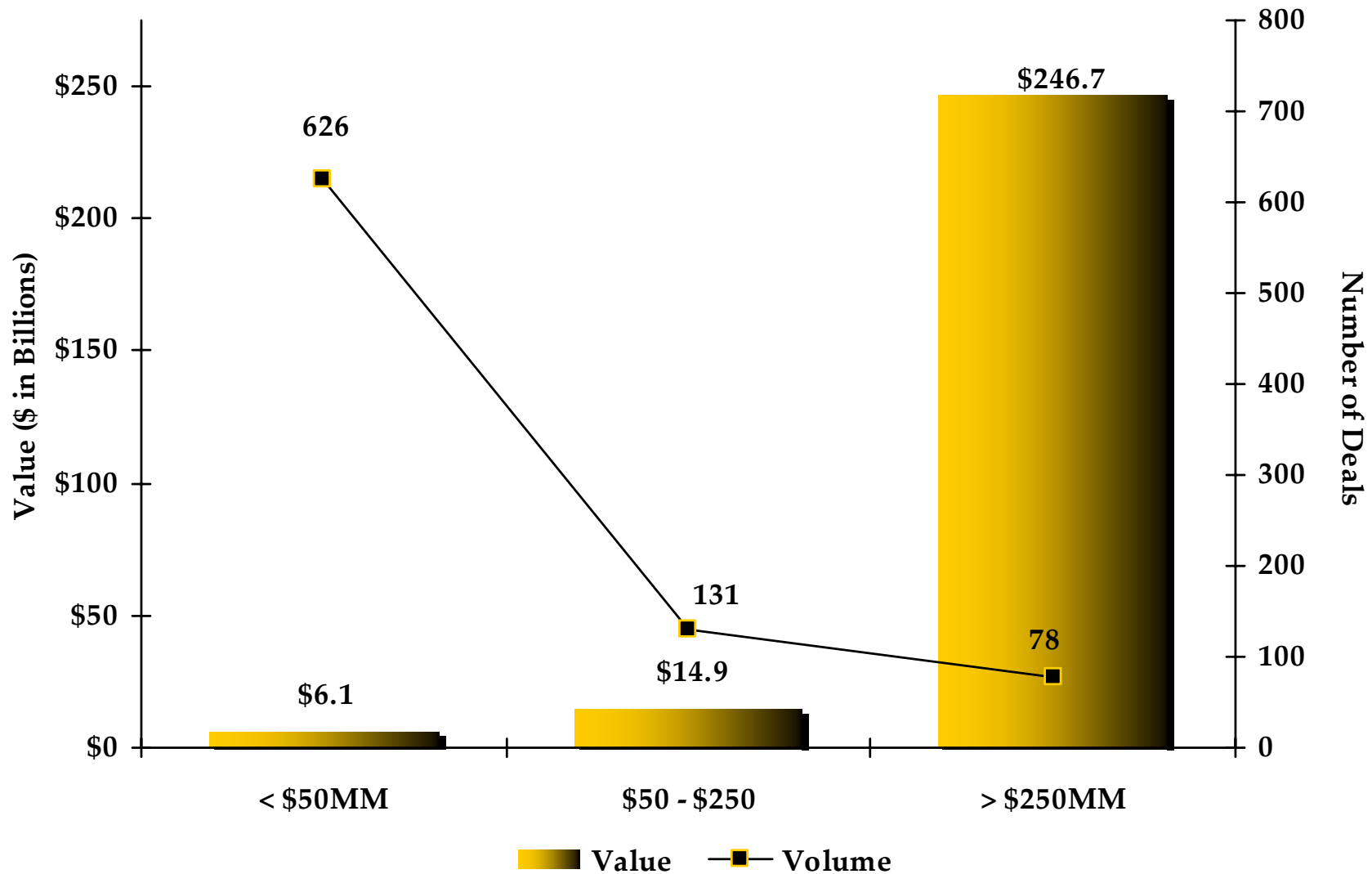
M&A – YEAR-TO-DATE VOLUME & VALUE*



*Comparative Year-to-Date as of May 30, 2009 – All US M&A.
Source: Capital IQ.



M&A – YEAR-TO-DATE VOLUME & VALUE BY TRANSACTION SIZE*



Note: Excludes 1,791 deals YTD with unreported transaction values.

*Comparative Year-to-Date as of May 30, 2009 – All US M&A.
Source: Capital IQ.



M&A AND MARKET SUMMARY

(\$ in Billions)

M&A Trends	Current Week	Week Ago	Year Ago
Value	\$1.1	\$3.8	\$5.7
Volume	69	96	168

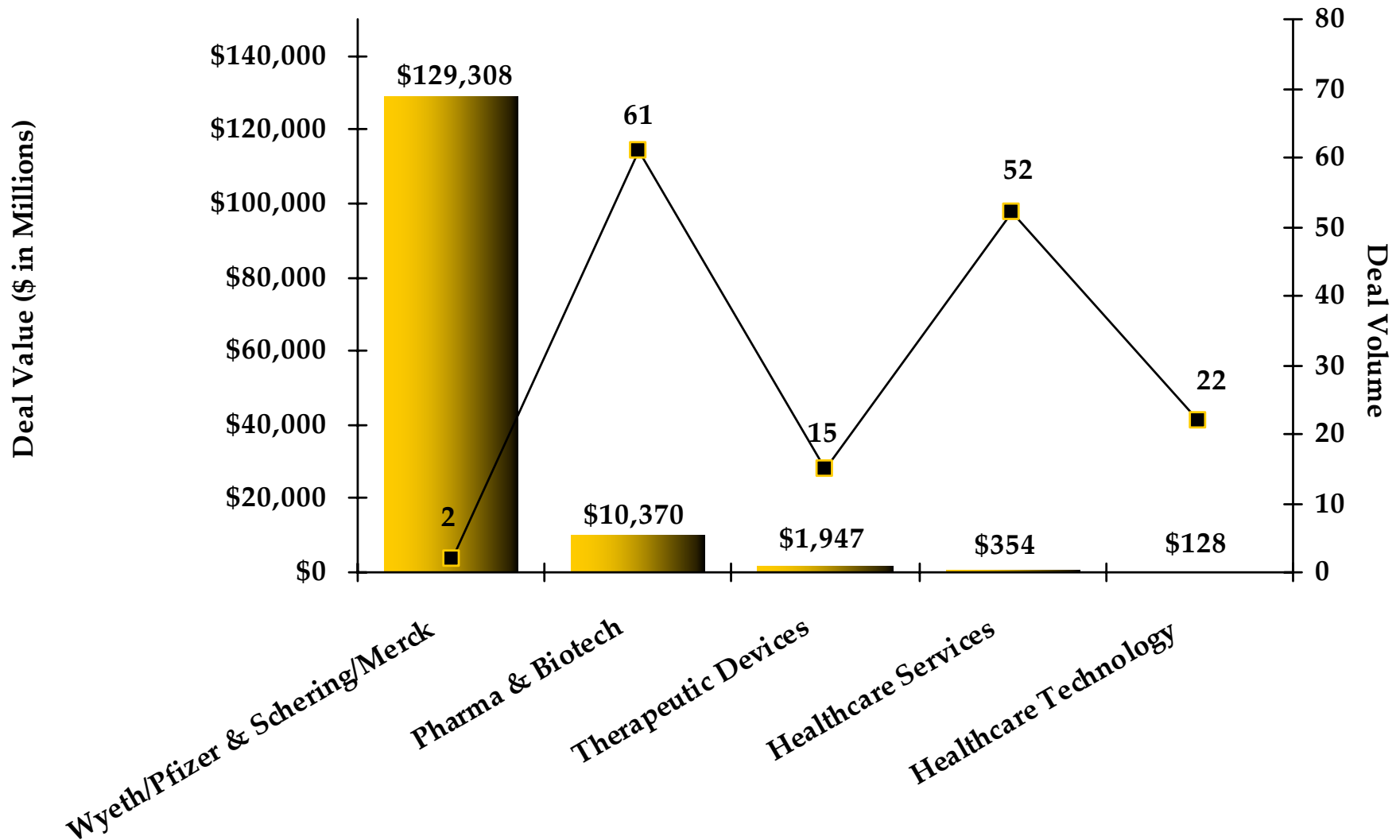
Financial Trends	30-May	Week Ago	Year Ago
Federal Funds Rate	0.00 - 0.25%	0.00 - 0.25%	2.00%
LIBOR, 3 month	0.66%	0.66%	2.68%
10-Year Treasury Note	3.46%	3.45%	4.05%
Bank Prime Rate	3.25%	3.25%	5.00%
1 US\$ = X Euro	0.71	0.71	0.64
1 US\$ = X Yen	95.39	94.83	105.49

Stock Market Trends	30-May	% Change Week	% Change YTD
Dow Jones Industrial	8,500.33	2.7%	-3.1%
Nasdaq Composite	1,774.33	4.9%	12.5%
S&P 500 Index	919.14	3.6%	1.8%
S&P Midcap 400 Index	575.52	3.3%	6.9%
S&P Smallcap 600 Index	264.89	4.6%	-1.4%

Source: FX History, Bloomberg, Yahoo! Finance.



HEALTHCARE – DEAL VOLUME & VALUE*

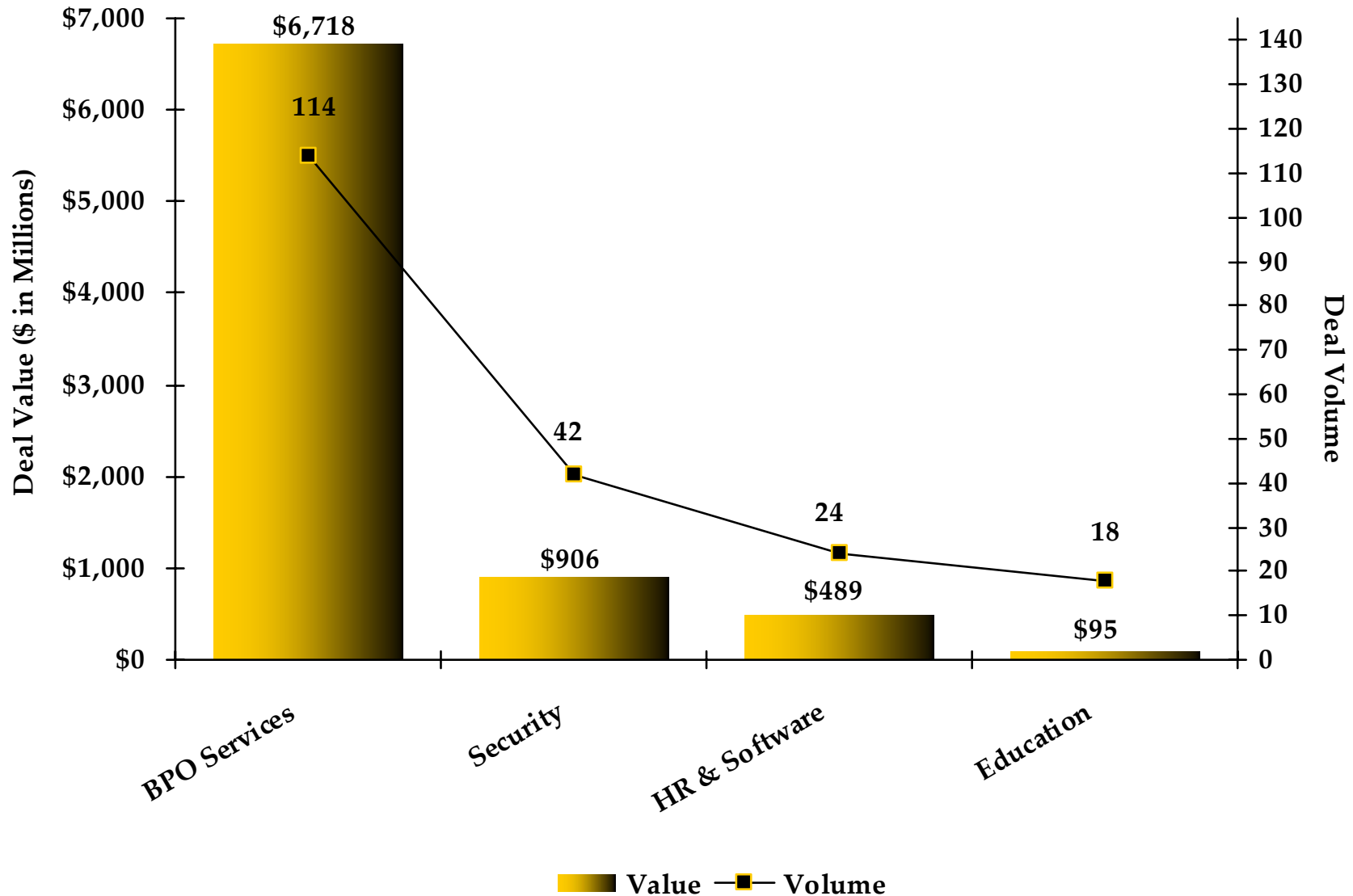


*US M&A. YTD as of May 30, 2009.
Source: Capital IQ.

Value — Volume



BUSINESS SERVICES – DEAL VOLUME & VALUE*



*US M&A. YTD as of May 30, 2009.
Source: Capital IQ.



STRATEGIC BUYERS SEEKING ACQUISITIONS

Target Industry	Company Name	Specifics
Technology/Communications	Leap Wireless Int'l Inc. (NasdaqGS:LEAP) CrowdGather, Inc. (OTCBB:CRWG)	Seeking digital wireless service companies. Seeking internet forum companies.
Financials	Supertel Hospitality, Inc. (NasdaqGM:SPPR) First Financial Bankshares Inc. (NasdaqGS:FFIN)	Seeking hotels. Seeking banking service companies.
Healthcare	HEALTHSOUTH Corp. (NYSE:HLS) Cord Blood America Inc. (OTCBB:CBAI)	Seeking rehabilitation services companies. Seeking cord blood service companies.
Energy/Utilities	Petro Resources Corp. (AMEX:PRC) Terra Energy & Resource Technologies, Inc.	Seeking natural gas and oil companies. Seeking analytical exploration service companies.
Consumer	Liberty Media Corp.	Seeking on-line commerce and media companies.

Source: Capital IQ.



RECENT U.S. TRANSACTIONS

Date	Target Location	Target	Target Description	Acquirer	Enterprise Value (\$MM)
<u>Consumer</u>					
5/28/2009	New York, New York	TV Guide Networks, Inc.	Operates as a television entertainment network.	One Equity Partners LLC	\$255
5/28/2009	United States	Am-Pac Tire Distributors, Inc., 26 Autotire Car Care Centers	Distributes tire products	Monro Muffler Brake Inc.	\$10
<u>Healthcare</u>					
5/29/2009	Branford, Connecticut	CuraGen Corp.	Develops novel therapeutics for the treatment of cancer.	Celldex Therapeutics, Inc.	\$29
5/26/2009	Jacksonville, Florida	Regional Obstetric Consultants, P. A.	Provides obstetric services.	MEDNAX, Inc.	NA
<u>Financials</u>					
5/28/2009	Calgary, Canada; offices in USA	Tristone Capital Inc.	Provides corporate financial advisory and investment banking services to the energy industry.	Macquarie Group, Ltd.	\$116
5/26/2009	Oakhurst, New Jersey	Central Jersey Bancorp	Operates as the holding company for Central Jersey Bank, National Association.	OceanFirst Financial Corp.	NA
5/27/2009	Boca Raton, Florida	Pointe Capital LLC	Offers financial advisory services to individuals, families, and institutions.	GunnAllen Financial, Inc.	NA
<u>Technology/Communications</u>					
5/28/2009	New York, New York	FiberNet Telecom Group Inc.	Provides interconnection services enabling the exchange of voice, video, and data traffic between global networks.	Zayo Group Inc.	\$93
<u>Industrials/Materials</u>					
5/28/2009	St. Louis, Missouri	FKI Logistex North America	Provides integrated material handling solutions for airports, postal facilities, parcel distribution, and manufacturing operations.	Intelligrated, Inc.	\$40
<u>Energy/Utilities</u>					
5/29/2009	United States	PPL Edgewood Energy, LLC and PPL Shoreham Energy, LLC	Engages in the development and operation of wholesale power generation projects.	J-POWER USA Development Co., Ltd.	\$135

*US M&A. May 24 – 30, 2009.

Source: Capital IQ.



RECENT U.S. TRANSACTIONS

Date	Target	Acquirer	Enterprise Value (\$MM)	Equity Value	Revenue	EBITDA	EBIT	Net Income	Enterprise Value			Equity Value
									Revenue	EBITDA	EBIT	Net Income
<u>Consumer</u>												
5/28/2009	TV Guide Networks, Inc.	One Equity Partners LLC	\$255	\$255	NA	NA	NA	NA	NA	NA	NA	NA
5/28/2009	Am-Pac Tire Distributors, Inc., 26 Autotire Car Care Centers	Monro Muffler Brake Inc.	\$10	\$10	\$31	NA	NA	NA	0.3 x	NA	NA	NA
<u>Healthcare</u>												
5/29/2009	CuraGen Corp.	Celldex Therapeutics, Inc.	\$29	\$94	\$1	(\$15)	(\$16)	\$30	24.9 x	NM	NM	3.1 x
5/26/2009	Regional Obstetric Consultants, P. A.	MEDNAX, Inc.	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
<u>Financials</u>												
5/28/2009	Tristone Capital Inc.	Macquarie Group, Ltd.	\$116	\$57	NA	NA	NA	NA	NA	NA	NA	NA
5/26/2009	Central Jersey Bancorp	OceanFirst Financial Corp.	NA	\$59	\$19	NA	NA	\$2	NA	NA	NA	24.2 x
5/27/2009	Pointe Capital LLC	GunnAllen Financial, Inc.	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
<u>Technology/Communications</u>												
5/28/2009	FiberNet Telecom Group Inc.	Zayo Group Inc.	\$93	\$88	\$60	\$10	\$0	(\$1)	1.5 x	8.9 x	NM	NM
<u>Industrials/Materials</u>												
5/28/2009	FKI Logistex North America	Intelligrated, Inc.	\$40	\$40	NA	NA	NA	NA	NA	NA	NA	NA
<u>Energy/Utilities</u>												
5/29/2009	PPL Edgewood Energy, LLC and PPL Shoreham Energy, LLC	J-POWER USA Development Co., Ltd.	\$135	\$135	NA	NA	NA	NA	NA	NA	NA	NA

*US M&A. May 24 – 30, 2009.
Source: Capital IQ.

