

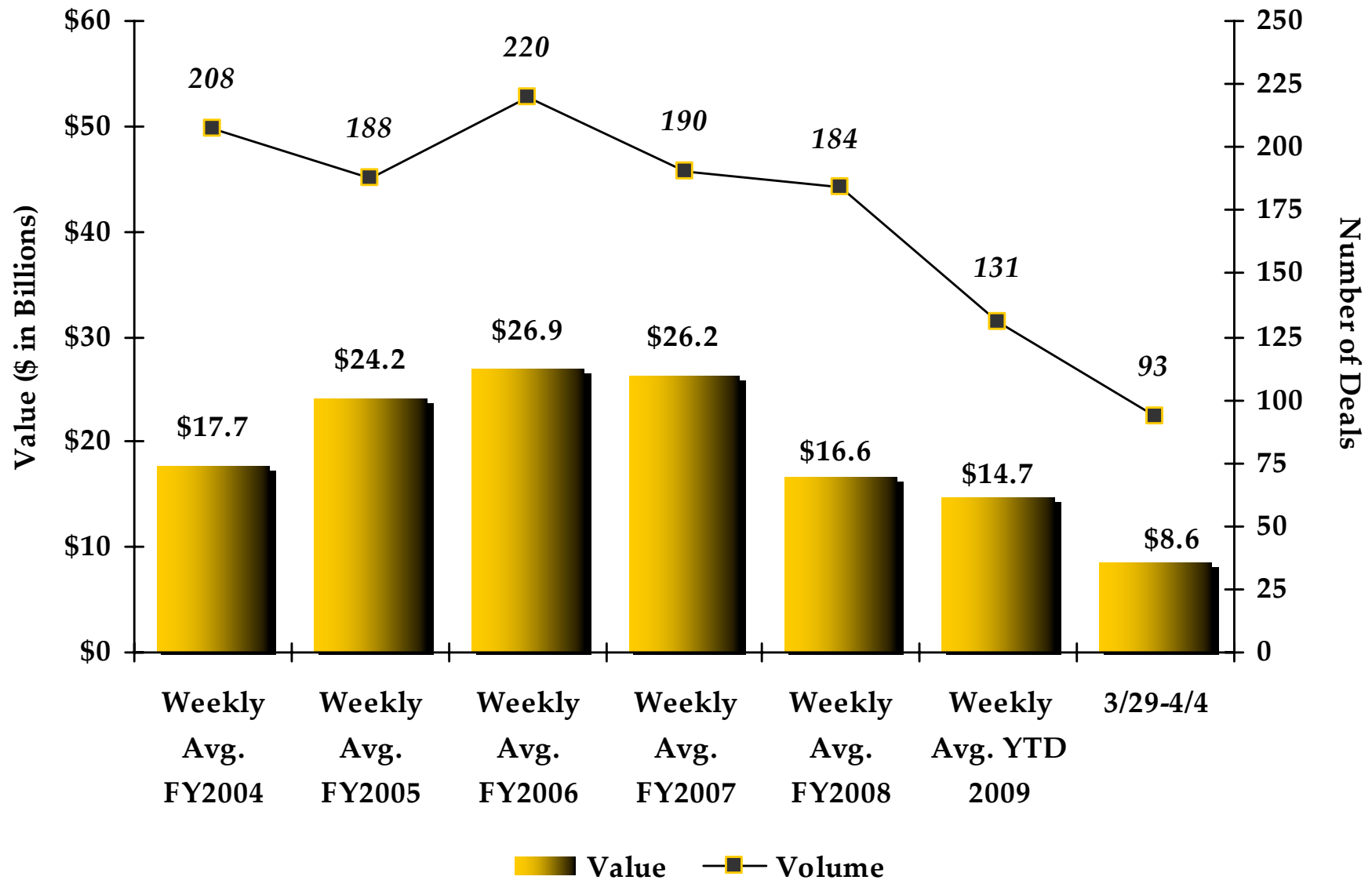
HYDE PARK CAPITAL PARTNERS, LLC



M&A WEEKLY UPDATE

APRIL 6, 2009

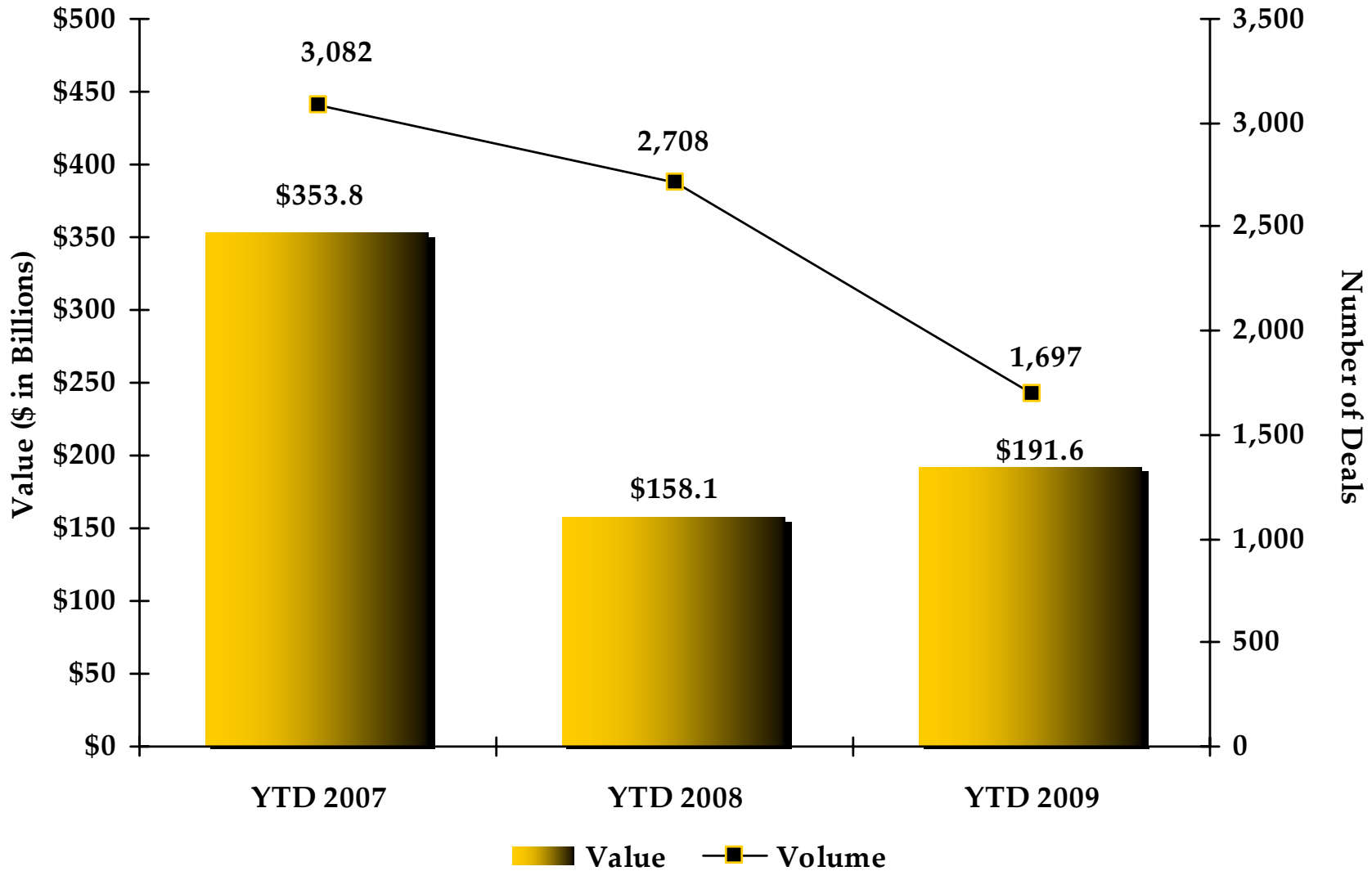
M&A – WEEKLY AVERAGE VOLUME & VALUE*



*Year-to-Date as of April 4, 2009 – All US M&A.
Source: Capital IQ.



M&A – YEAR-TO-DATE VOLUME & VALUE*



*Comparative Year-to-Date as of April 4, 2009 – All US M&A.
Source: Capital IQ.



M&A AND MARKET SUMMARY

(\$ in Billions)

M&A Trends	Current Week	Week Ago	Year Ago
Value	\$8.6	\$0.7	\$15.5
Volume	93	70	321

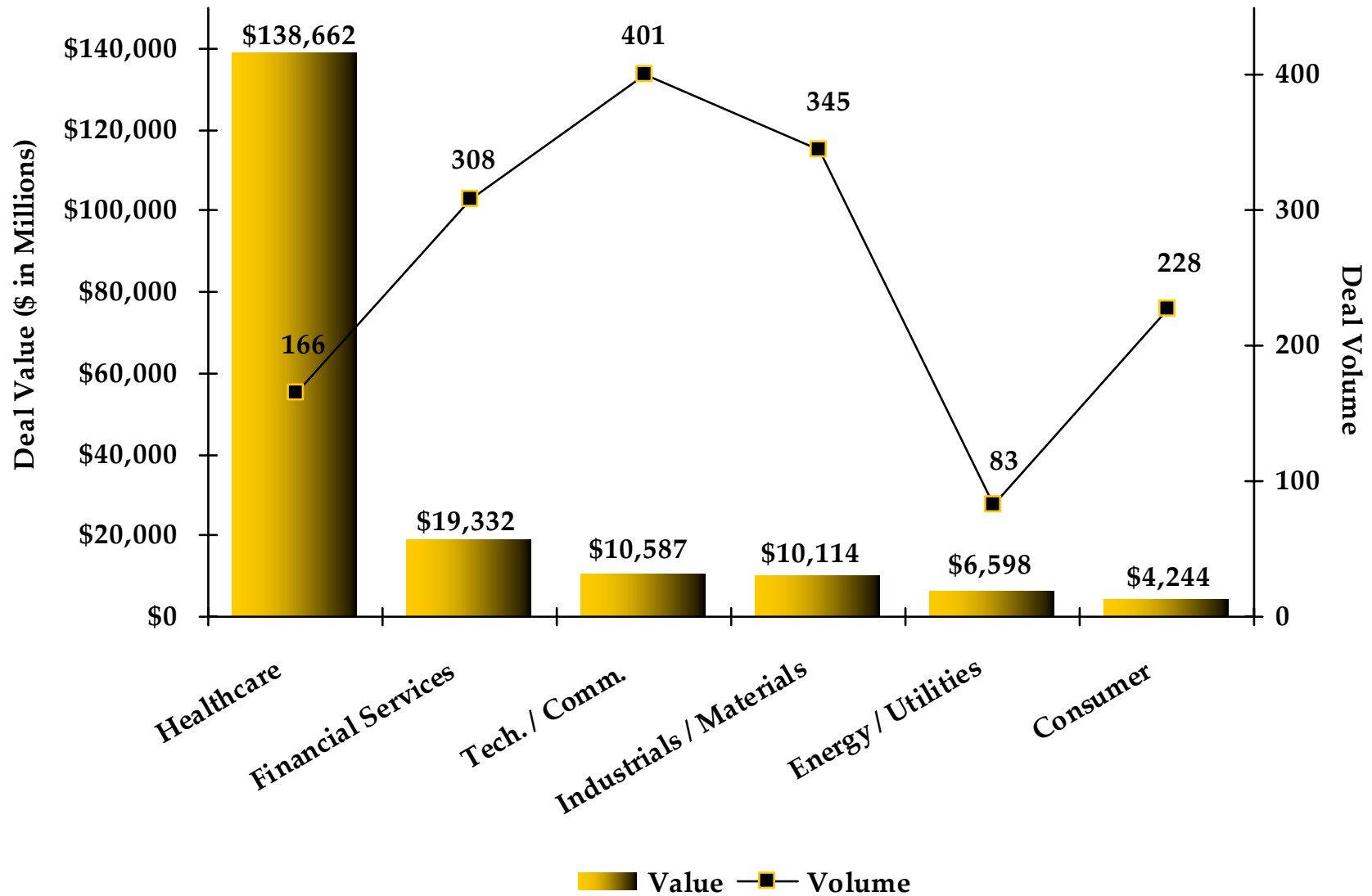
Financial Trends	4-Mar	Week Ago	Year Ago
Federal Funds Rate	0.00 - 0.25%	0.00 - 0.25%	2.25%
LIBOR, 3 month	1.16%	1.22%	2.73%
10-Year Treasury Note	2.75%	2.73%	3.48%
Bank Prime Rate	3.25%	3.25%	5.25%
1 US\$ = X Euro	0.75	0.74	0.64
1 US\$ = X Yen	99.09	98.05	102.08

Stock Market Trends	4-Mar	% Change Week	% Change YTD
Dow Jones Industrial	8,017.59	3.1%	-8.6%
Nasdaq Composite	1,621.87	5.0%	2.8%
S&P 500 Index	842.50	3.3%	-6.7%
S&P Midcap 400 Index	524.51	5.1%	-2.6%
S&P Smallcap 600 Index	240.97	6.7%	-10.3%

Source: FX History, Bloomberg, Yahoo! Finance.



INDUSTRY SUMMARY – DEAL VOLUME & VALUE*



*US M&A. YTD as of April 4, 2009.
Source: Capital IQ.



STRATEGIC BUYERS SEEKING ACQUISITIONS

Target Industry	Company Name	Specifics
Technology/Communications	Texas Instruments Inc. (NYSE:TXN)	Seeking other semiconductor manufactures.
	Rosetta Stone, Inc.	Seeking other language learning companies.
	Yahoo! Inc. (NasdaqGS:YHOO)	Seeking other providers of Internet service.
	Symphony Service Corp.	Seeking other engineering outsourcing companies.
	Perot Systems Corp. (NYSE:PER)	Seeking other IT service companies.
Financials	Citigroup, Inc. (NYSE:C)	Seeking bank acquisition opportunities.
	Huntington Bancshares Inc. (NasdaqGS:HBAN)	Seeking bank acquisition opportunities.
	Security National Financial (NasdaqGM:SNFC.A)	Seeking insurance and mortgage acquisition opportunities.
Healthcare	Eli Lilly & Co. (NYSE:LLY)	Seeking pharmaceutical companies.
Industrials/Materials	Griffon Corporation (NYSE:GFF)	Seeking to acquire other electronic manufacturers.
	Matheson Tri-Gas, Inc.	Seeking to acquire other specialty gas companies.
Consumer	EDCI Holdings, Inc. (NasdaqCM:EDCI)	Seeking to acquire multimedia product companies.
	Tyson Foods Inc. (NYSE:TSN)	Seeking to acquire other food distributors.

Source: Capital IQ.



RECENT U.S. TRANSACTIONS

Date	Target Location	Target	Target Description	Acquirer	Enterprise Value (\$MM)
<u>Consumer</u>					
4/1/2009	San Antonio, Texas	Southwest Tex Leasing, Inc.	Operates as a car rental company.	Hertz Global Holdings, Inc.	\$33
<u>Healthcare</u>					
4/1/2009	Morrisville, North Carolina	Cogenics, Inc.	Provides genomics solutions to healthcare and life sciences industries.	Beckman Coulter Inc.	\$16
4/2/2009	Eagan, Minnesota	Biotel Inc.	Engages in the development, manufacture, testing, and marketing of medical devices and related software products.	CardioNet, Inc.	\$12
4/2/2009	Deerfield Beach, Florida	Virtual Imaging, Inc.	Engages in remanufactured diagnostic imaging equipment.	Canon U.S.A., Inc.	NA
<u>Financials</u>					
3/30/2009	Boston, Massachusetts	John Hancock Tower	John Hancock Tower and Garage, is based in Boston, Massachusetts.	Five Mile Capital Partners; Normandy Real Estate	\$661
3/30/2009	Richmond, Virginia	First Market Bank, FSB	Provides financial products and services.	Union Bankshares Corp.	\$95
<u>Technology/Communications</u>					
3/31/2009	Milwaukee, Wisconsin	Metavante Technologies, Inc.	Delivers banking and payments technologies to financial services firms and businesses.	Fidelity National Information Services Inc.	\$4,768
4/1/2009	Duluth, Georgia	DataPath, Inc.	Produces customized satellite earth terminals and network solutions assembled from off-the-shelf applications.	Rockwell Collins Inc.	\$130
3/31/2009	Lowell, Massachusetts	M/A-COM, Inc.	Engages in the development and manufacture of wireless radio frequency, wave semiconductors, and components.	GaAs Labs	\$90
3/30/2009	Aliso Viejo, California	SiliconSystems, Inc.	Provides storage technology for the enterprise system original equipment manufacturer market.	Western Digital Corp.	\$65
3/31/2009	United States	Silicon Graphics Inc., Substantially All Assets	Provides products and services for use in high-performance computing and data management.	Rackable Systems, Inc.	\$25
3/31/2009	United States	Kaboose Inc., Internet Assets	Operates as a media company serving moms and their families worldwide.	Disney Online	\$18
<u>Industrials/Materials</u>					
4/1/2009	Chicago, Illinois	Morton International Inc.	Engaged in the manufacture and marketing of specialty chemicals and salt.	K+S Aktiengesellschaft	\$1,675
3/30/2009	Beltsville, Maryland	Macro International Inc.	Supports businesses and public organizations by providing research, management, consulting, training, and technology-based systems.	ICF Consulting Group, Inc.	\$155
4/1/2009	United States	Solutia Inc. Nylon Business	Manufactures and markets various chemical and engineered materials.	SK Capital Partners	\$54
3/31/2009	United States	EN Engineering L.L.C	Operates as an engineering firm specializing in gas distribution and pipeline systems.	Clearview Capital Fund II, L.P.; Clearview Capital, LLC	\$35
3/30/2009	Clearwater, Florida	Network Express, Inc.	Operates as a logistic and distribution company for pharmaceutical companies.	Ace Expeditors Inc.	NA
<u>Energy/Utilities</u>					
3/30/2009	Houston, Texas	Patriot Energy Corporation	Operates in the oil and gas industry.	Undisclosed buyer	\$66

*US M&A. March 29 – April 4, 2009.

Source: Capital IQ.



RECENT U.S. TRANSACTIONS

Date	Target	Acquirer	Enterprise Value (\$MM)	Equity Value	Revenue	EBITDA	EBIT	Net Income	Enterprise Value			Equity Value
									Revenue	EBITDA	EBIT	Net Income
<u>Consumer</u>												
4/1/2009	Southwest Tex Leasing, Inc.	Hertz Global Holdings, Inc.	\$33	\$33	\$146	NA	NA	NA	0.2 x	NA	NA	NA
<u>Healthcare</u>												
4/1/2009	Cogenics, Inc.	Beckman Coulter Inc.	\$16	\$13	NA	NA	NA	NA	NA	NA	NA	NA
4/2/2009	Biotel Inc.	CardioNet, Inc.	\$12	\$13	\$12	\$2	\$1	\$1	1.0 x	7.1 x	9.0 x	14.7 x
4/2/2009	Virtual Imaging, Inc.	Canon U.S.A., Inc.	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
<u>Financials</u>												
3/30/2009	John Hancock Tower	Five Mile Capital Partners; Normandy Real Estate	\$661	\$661	NA	NA	NA	NA	NA	NA	NA	NA
3/30/2009	First Market Bank, FSB	Union Bankshares Corp.	\$95	\$95	NA	NA	NA	NA	NA	NA	NA	NA
<u>Technology/Communications</u>												
3/31/2009	Metavante Technologies, Inc.	Fidelity National Information Services Inc.	\$4,768	\$2,882	\$1,707	\$419	\$337	\$147	2.8 x	11.4 x	14.2 x	19.6 x
4/1/2009	DataPath, Inc.	Rockwell Collins Inc.	\$130	\$20	NA	NA	NA	NA	NA	NA	NA	NA
3/31/2009	M/A-COM, Inc.	GaAs Labs	\$90	\$60	NA	NA	NA	NA	NA	NA	NA	NA
3/30/2009	SiliconSystems, Inc.	Western Digital Corp.	\$65	\$65	NA	NA	NA	NA	NA	NA	NA	NA
3/31/2009	Silicon Graphics Inc., Substantially All Assets	Rackable Systems, Inc.	\$25	\$25	NA	NA	NA	NA	NA	NA	NA	NA
3/31/2009	Kaboose Inc., Internet Assets	Disney Online	\$18	\$18	NA	NA	NA	NA	NA	NA	NA	NA
<u>Industrials/Materials</u>												
4/1/2009	Morton International Inc.	K+S Aktiengesellschaft	\$1,675	\$1,675	NA	NA	NA	NA	NA	NA	NA	NA
3/30/2009	Macro International Inc.	ICF Consulting Group, Inc.	\$155	\$155	\$150	NA	NA	NA	1.0 x	NA	NA	NA
4/1/2009	Solutia Inc. Nylon Business	SK Capital Partners	\$54	\$50	NA	NA	NA	NA	NA	NA	NA	NA
3/31/2009	EN Engineering L.L.C	Clearview Capital Fund II, L.P.; Clearview Capital, LLC	\$35	\$32	NA	NA	NA	NA	NA	NA	NA	NA
3/30/2009	Network Express, Inc.	Ace Expeditors Inc.	NA	NA	\$30	NA	NA	NA	NA	NA	NA	NA
<u>Energy/Utilities</u>												
3/30/2009	Patriot Energy Corporation	Undisclosed buyer	\$66	\$66	NA	NA	NA	NA	NA	NA	NA	NA

*US M&A. March 29 – April 4, 2009.

Source: Capital IQ.

