

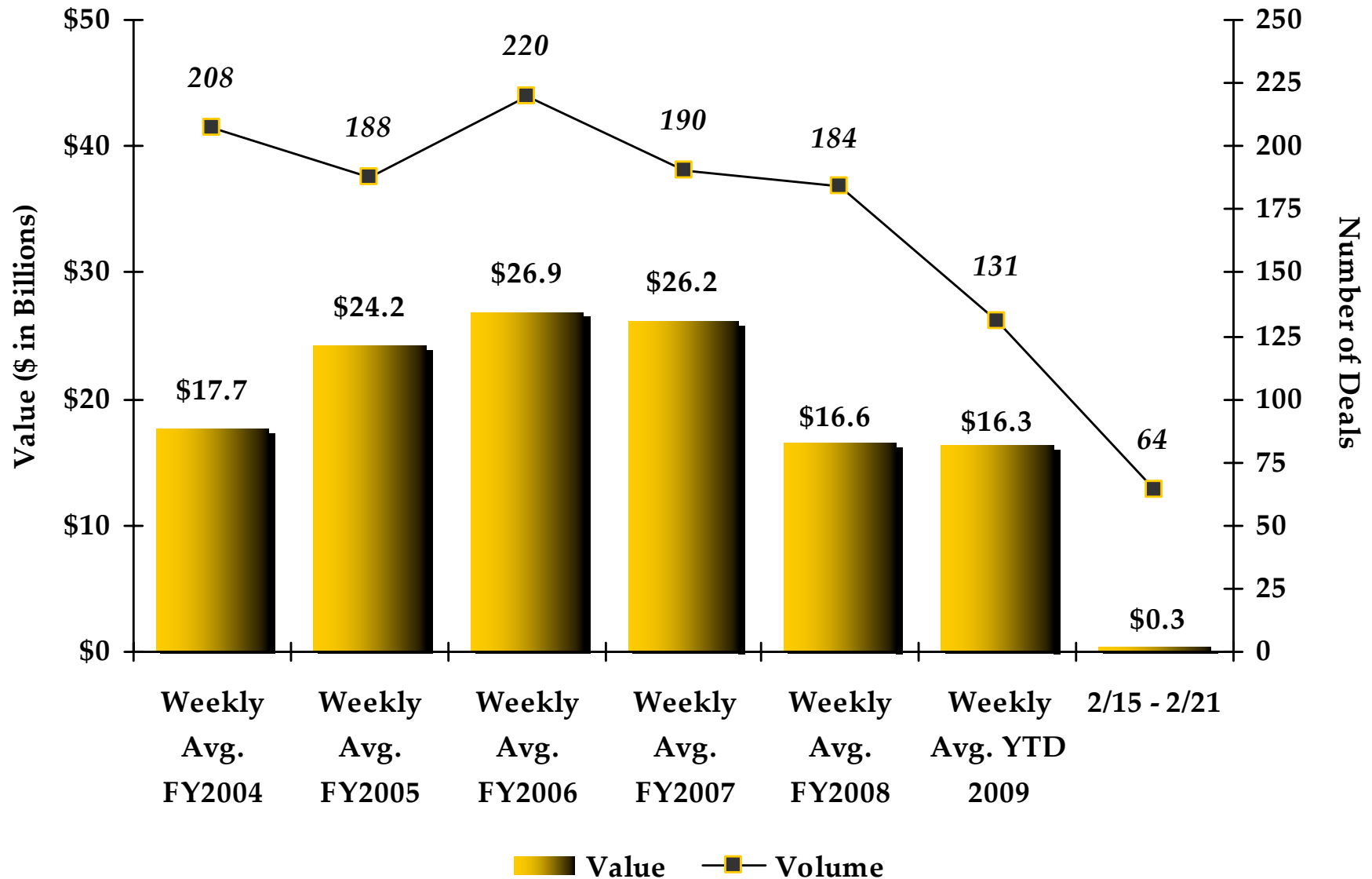
HYDE PARK CAPITAL PARTNERS, LLC



M&A WEEKLY UPDATE

FEBRUARY 23, 2009

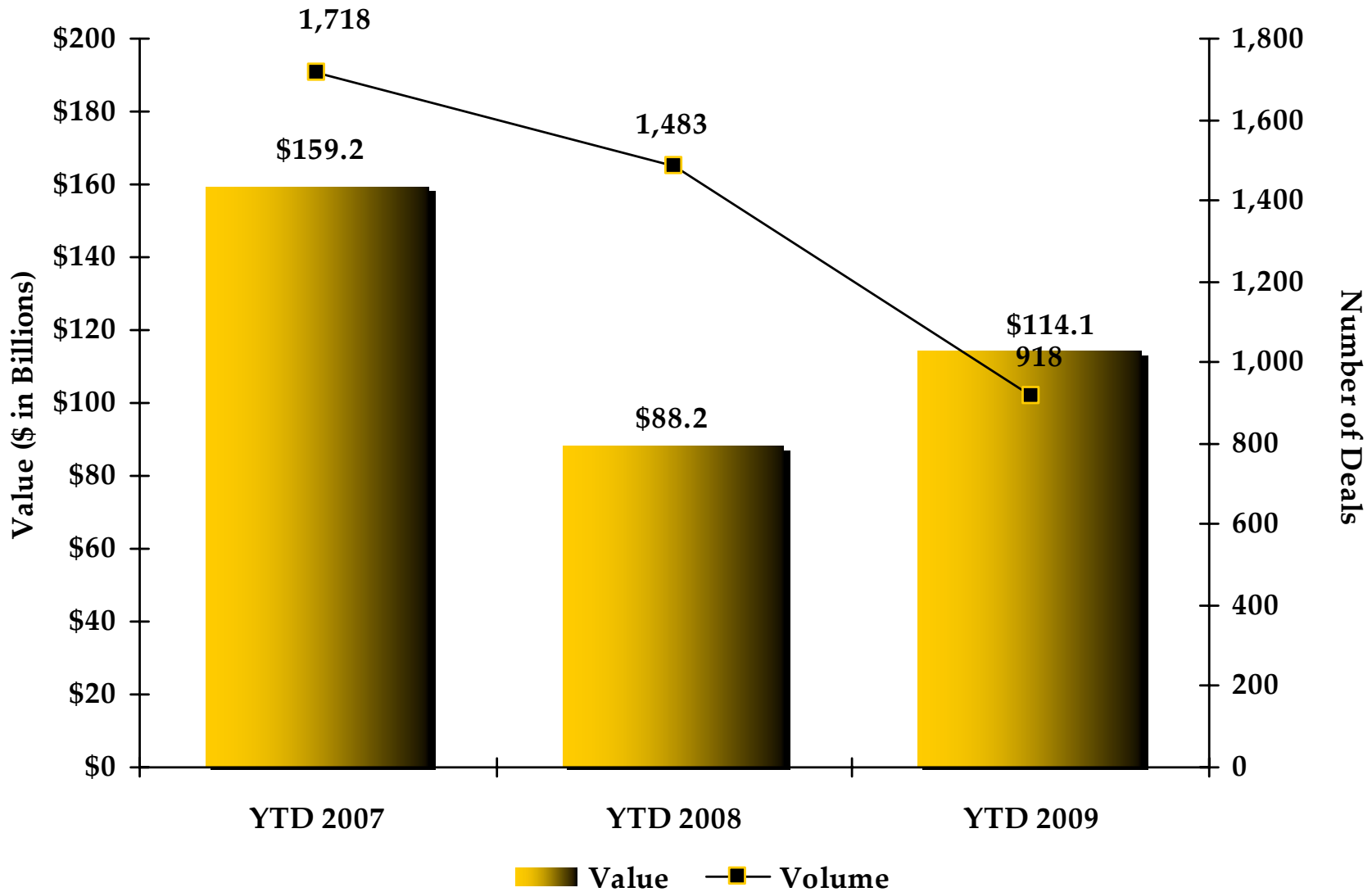
M&A – WEEKLY AVERAGE VOLUME & VALUE*



*Year-to-Date as of February 21, 2009 – All US M&A.
Source: Capital IQ.



M&A – YEAR-TO-DATE VOLUME & VALUE*



*Comparative Year-to-Date as of February 21, 2009 – All US M&A.
Source: Capital IQ.



M&A AND MARKET SUMMARY

(\$ in Billions)

M&A Trends	Current Week	Week Ago	Year Ago
Value	\$0.3	\$3.9	\$11.5
Volume	64	102	136

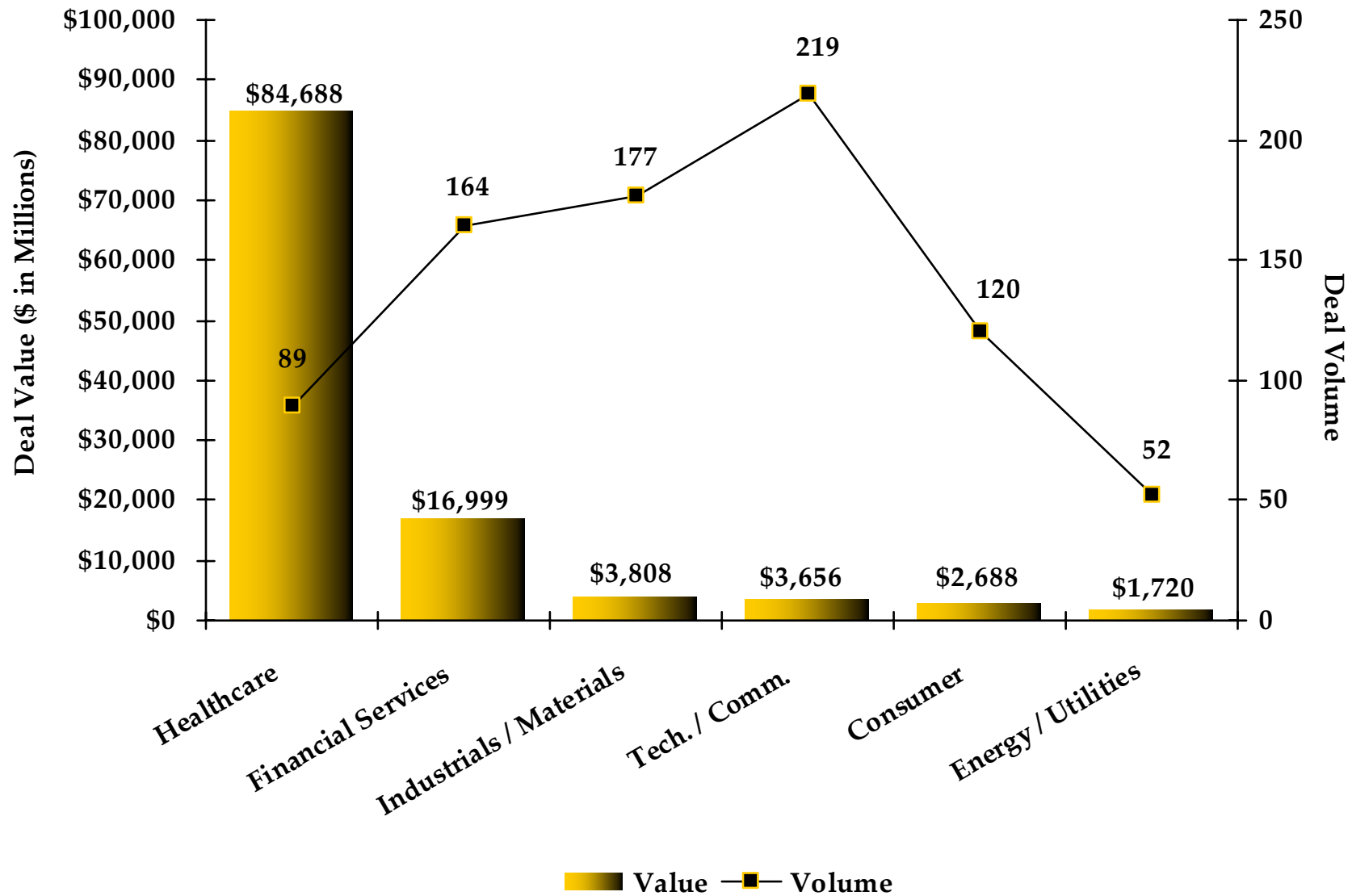
Financial Trends	14-Feb	Week Ago	Year Ago
Federal Funds Rate	0.00 - 0.25%	0.00 - 0.25%	3.50%
LIBOR, 3 month	1.25%	1.24%	3.08%
10-Year Treasury Note	2.77%	2.88%	3.79%
Bank Prime Rate	3.25%	3.25%	6.00%
1 US\$ = X Euro	0.78	0.78	0.68
1 US\$ = X Yen	93.39	91.35	107.99

Stock Market Trends	14-Feb	% Change Week	% Change YTD
Dow Jones Industrial	7,365.67	-6.2%	-16.1%
Nasdaq Composite	1,441.23	-6.1%	-8.6%
S&P 500 Index	770.05	-6.9%	-14.7%
S&P Midcap 400 Index	466.62	-7.7%	-13.3%
S&P Smallcap 600 Index	217.62	-7.4%	-19.0%

Source: FX History, Bloomberg, Yahoo! Finance.



INDUSTRY SUMMARY – DEAL VOLUME & VALUE*



*US M&A. YTD as of February 21, 2009.
Source: Capital IQ.



STRATEGIC BUYERS SEEKING ACQUISITIONS

Target Industry	Company Name	Specifics
Technology/Communications	Applied Materials Inc. (NasdaqGS:AMAT)	Seeking semiconductor equipment companies.
	Agilent Technologies Inc. (NYSE:A)	Seeking bio-analytical solution companies.
	Comsys IT Partners, Inc. (NasdaqGM:CITP)	Seeking IT staffing companies.
Healthcare	GE Healthcare Ltd.	Seeking high content analysis system manufacturers.
	Merck & Co. Inc. (NYSE:MRK)	Seeking pharmaceutical companies.
	Inverness Medical Innovations Inc. (NYSE:IMA)	Seeking medical diagnostic product companies.
Industrials/Materials	SunPower Corporation (NasdaqGS:SPWR.A)	Seeking solar electric power companies.
	Valmont Industries, Inc. (NYSE:VMI)	Seeking metal and concrete manufacturers.
	Kaiser Aluminum Corporation (NasdaqGS:KALU)	Seeking aluminum product manufacturers.
	Southern Copper Corp. (NYSE:PCU)	Seeking other smelter companies.
Energy/Utilities	Apache Corp. (NYSE:APA)	Seeking crude oil & natural gas companies.
Consumer	Genuine Parts Co. (NYSE:GPC)	Seeking office product & automotive product distributors.
	McCormick & Co. Inc. (NYSE:MKC)	Seeking specialty food companies.
	Campbell Soup Co. (NYSE:CPB)	Seeking convenience food companies.
	Archer-Daniels-Midland Co. (NYSE:ADM)	Seeking agricultural commodities merchandisers.

Source: Capital IQ.



RECENT U.S. TRANSACTIONS

(\$ in Millions)

Date	Target Location	Target	Target Description	Acquirer	Enterprise Value
<u>Consumer</u>					
2/18/2009	Sherman Oaks, California	Earl Scheib Inc.	Operates auto paint and body repair shop.	Kelly Capital	\$8
2/17/2009	Boston, Massachusetts	Hyatt Regency Boston	Operates as a hotel based in Boston, Massachusetts.	Undisclosed Investor	\$113
<u>Healthcare</u>					
2/19/2009	Charlotte, North Carolina	Alveolus, Inc.	Engages in the design, development, and manufacture of non-vascular interventional stent technology for hospitals, physicians, and patients.	Merit Medical Systems Inc.	\$19
<u>Financials</u>					
2/19/2009	New York, New York	Innovest Strategic Value Advisors, Inc.	Integrates and finances by identifying non-traditional sources of risk and value potential for investors.	RiskMetrics Group, Inc	\$16
2/16/2009	Gastonia, North Carolina	AB&T Financial Corp.	Operates as the holding company for Alliance Bank & Trust Company that provides commercial banking services.	1st Financial Services Corporation	NA
2/19/2009	Newark, New Jersey	Wilshire Enterprises Inc.	Engages in acquiring, owning, and operating real estate properties and real estate related securities.	Bulldog Investors; Full Value Partners L.P.	\$33
<u>Technology/Communications</u>					
2/18/2009	Sunnyvale, CA	Zilog, Inc., Universal Remote Control Hardware and Secure Transaction Business	Engages in the design, development, manufacture, and marketing of various linear and mixed-signal integrated circuits	Maxim Integrated Products Inc.	\$22
<u>Industrials/Materials</u>					
2/17/2009	Sunnyvale, California	Aptech Engineering Services Inc.	Operates as an engineering consulting company.	Intertek Group plc	\$13
2/15/2009	New York, New York	Lazar Levine & Felix LLP	Offers auditing, accounting, and consulting services.	Parente Randolph, LLC	\$16
2/18/2009	Houston, Texas	WISco, Inc.	Provides construction and engineering services.	Intertek Group plc	\$27
<u>Energy/Utilities</u>					
2/18/2009	New Orleans, Louisiana	Bayou Bend Petroleum USA Ltd., L.L.C.	Operates as a subsidiary of Bayou Bend Petroleum Ltd in the petroleum business.	Undisclosed Investor	\$18

*US M&A. February 15 – 21, 2009.
Source: Capital IQ.



RECENT U.S. TRANSACTIONS

(\$ in Millions)

Date	Target	Acquirer	Enterprise	Equity	Revenue	EBITDA	EBIT	Net	Enterprise Value			Equity Value
			Value	Value					Revenue	EBITDA	EBIT	Net Income
<u>Consumer</u>												
2/18/2009	Earl Scheib Inc.	Kelly Capital	\$8	\$8	\$37	NA	(\$2)	(\$2)	0.2 x	NA	NM	NM
2/17/2009	Hyatt Regency Boston	Undisclosed Investor	\$113	\$113	NA	NA	NA	NA	NA	NA	NA	NA
<u>Healthcare</u>												
2/19/2009	Alveolus, Inc.	Merit Medical Systems Inc.	\$19	\$19	\$8	NA	NA	NA	2.3 x	NA	NA	NA
<u>Financials</u>												
2/19/2009	Innovest Strategic Value Advisors, Inc.	RiskMetrics Group, Inc	\$16	\$16	\$7	NA	NA	NA	2.3 x	NA	NA	NA
2/16/2009	AB&T Financial Corp.	1st Financial Services Corporation	NA	\$17	\$4	NA	NA	\$0	NA	NA	NA	57.4 x
2/19/2009	Wilshire Enterprises Inc.	Bulldog Investors; Full Value Partners L.P.	\$33	\$16	\$9	(\$0)	(\$1)	(\$2)	3.6 x	NM	NM	NM
<u>Technology/Communications</u>												
2/18/2009	Zilog, Inc., Universal Remote Control Hardware and Secure Transaction Business	Maxim Integrated Products Inc.	\$22	\$18	NA	NA	NA	NA	NA	NA	NA	NA
<u>Industrials/Materials</u>												
2/17/2009	Aptech Engineering Services Inc.	Intertek Group plc	\$13	\$5	NA	NA	NA	NA	NA	NA	NA	NA
2/15/2009	Lazar Levine & Felix LLP	Parente Randolph, LLC	\$16	\$16	NA	NA	NA	NA	NA	NA	NA	NA
2/18/2009	WISco, Inc.	Intertek Group plc	\$27	\$27	NA	NA	NA	NA	NA	NA	NA	NA
<u>Energy/Utilities</u>												
2/18/2009	Bayou Bend Petroleum USA Ltd., L.L.C.	Undisclosed Investor	\$18	\$18	NA	NA	NA	NA	NA	NA	NA	NA

*US M&A. February 15 – 21, 2009.
Source: Capital IQ.

