

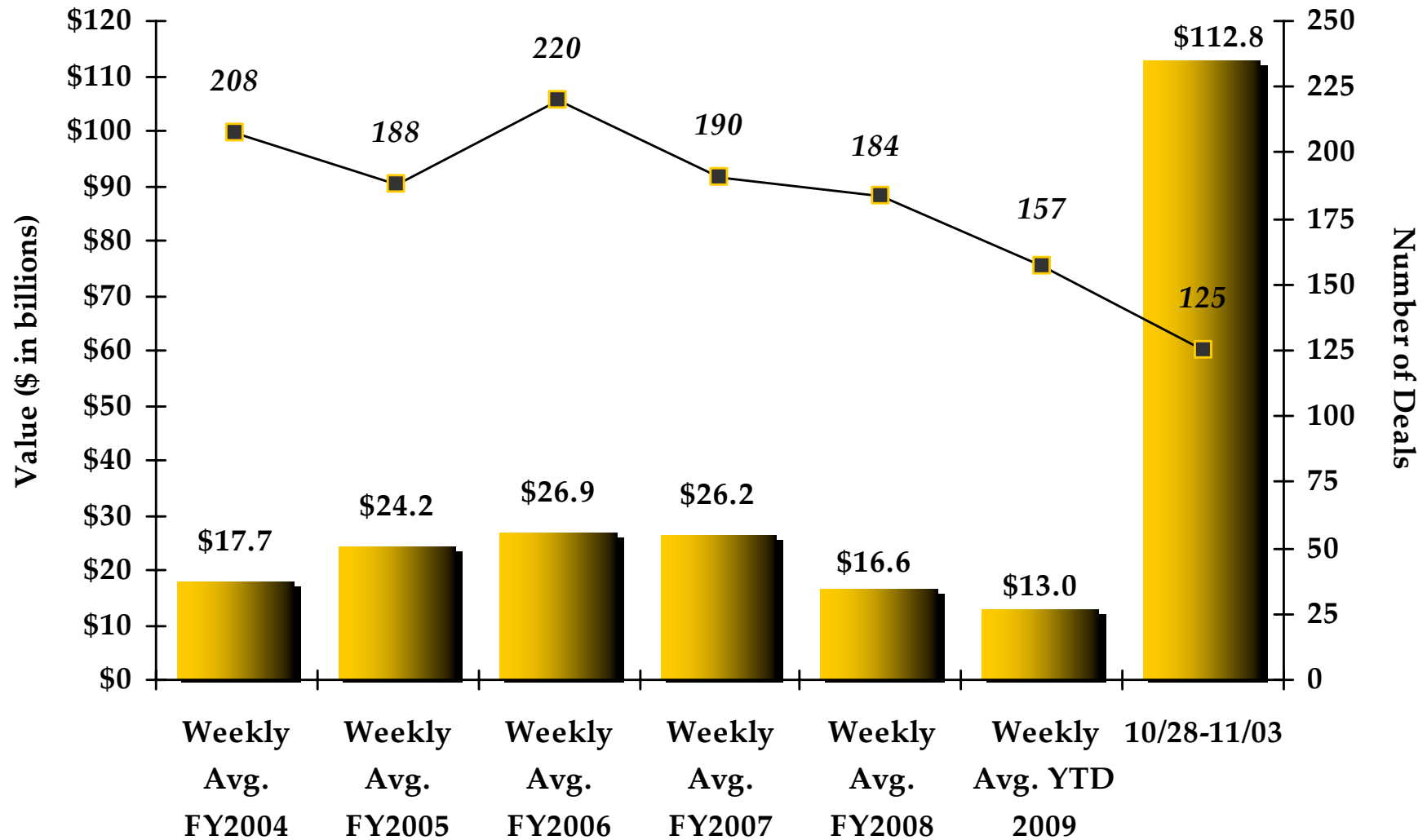
HYDE PARK CAPITAL PARTNERS, LLC



M&A WEEKLY UPDATE

NOVEMBER 03, 2009

M&A – WEEKLY AVERAGE VOLUME & VALUE*

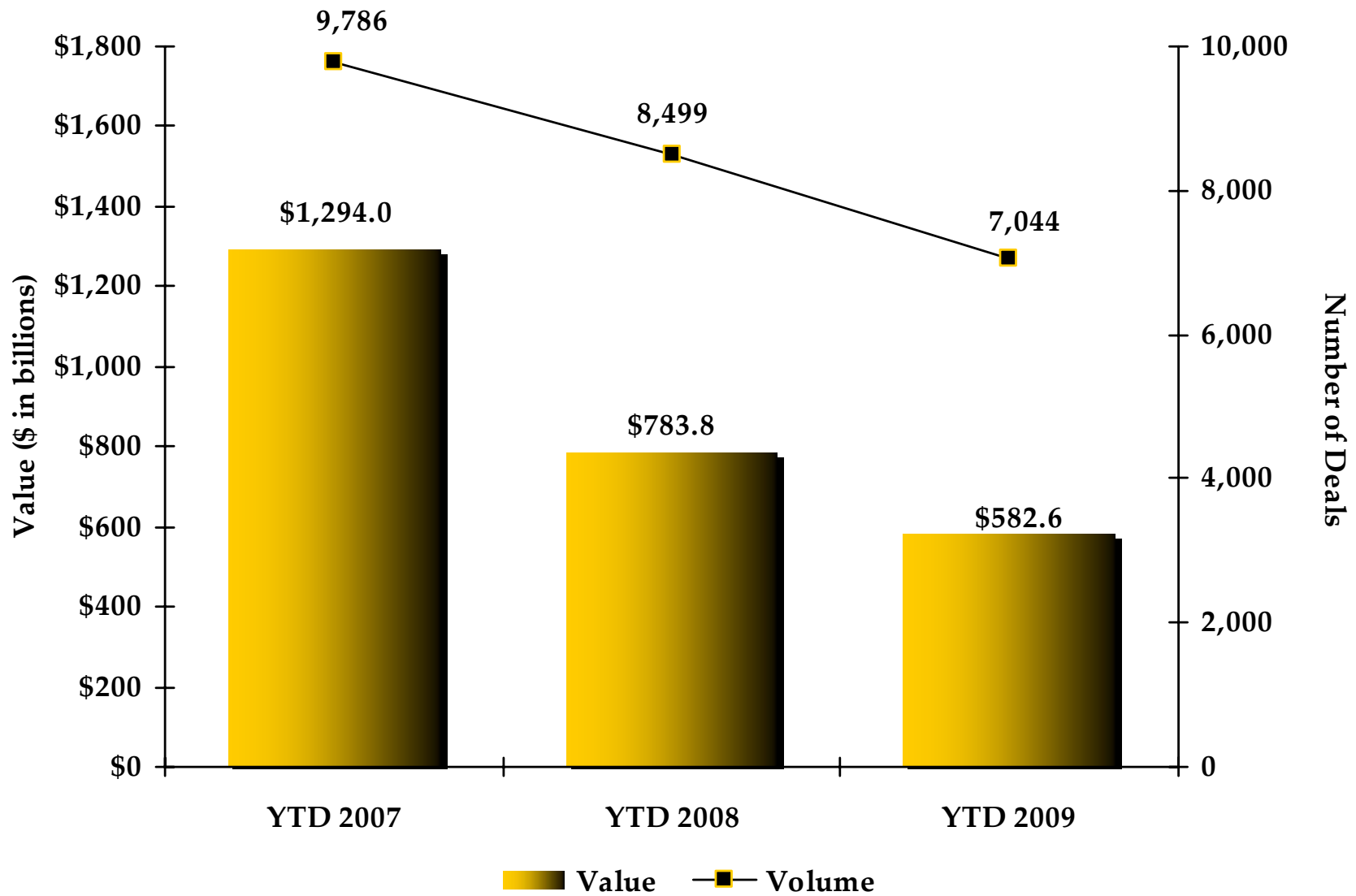


*Year-to-Date as of November 03, 2009 – All US M&A.
Source: Capital IQ.

■ Value —■— Volume



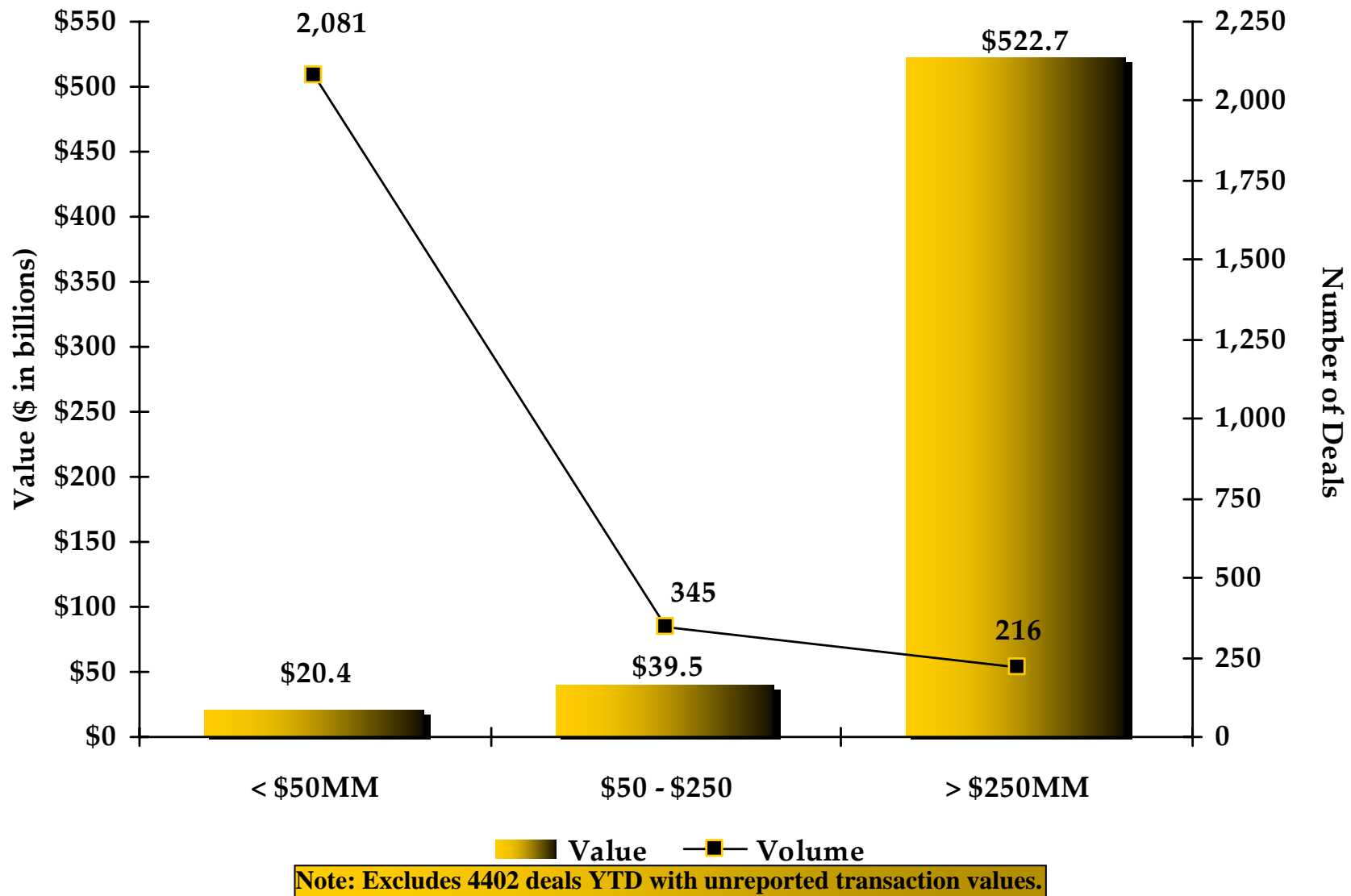
M&A – YEAR-TO-DATE VOLUME & VALUE*



*Comparative Year-to-Date as of November 03, 2009 – All US M&A.
Source: Capital IQ.



M&A – YEAR-TO-DATE VOLUME & VALUE BY TRANSACTION SIZE*



*Comparative Year-to-Date as of November 03, 2009 – All US M&A.
Source: Capital IQ.



M&A AND MARKET SUMMARY

(\$ in billions)

M&A Trends	Current Week	Week Ago	Year Ago
Value	\$112.8	\$6.2	\$3.7
Volume	125	151	232

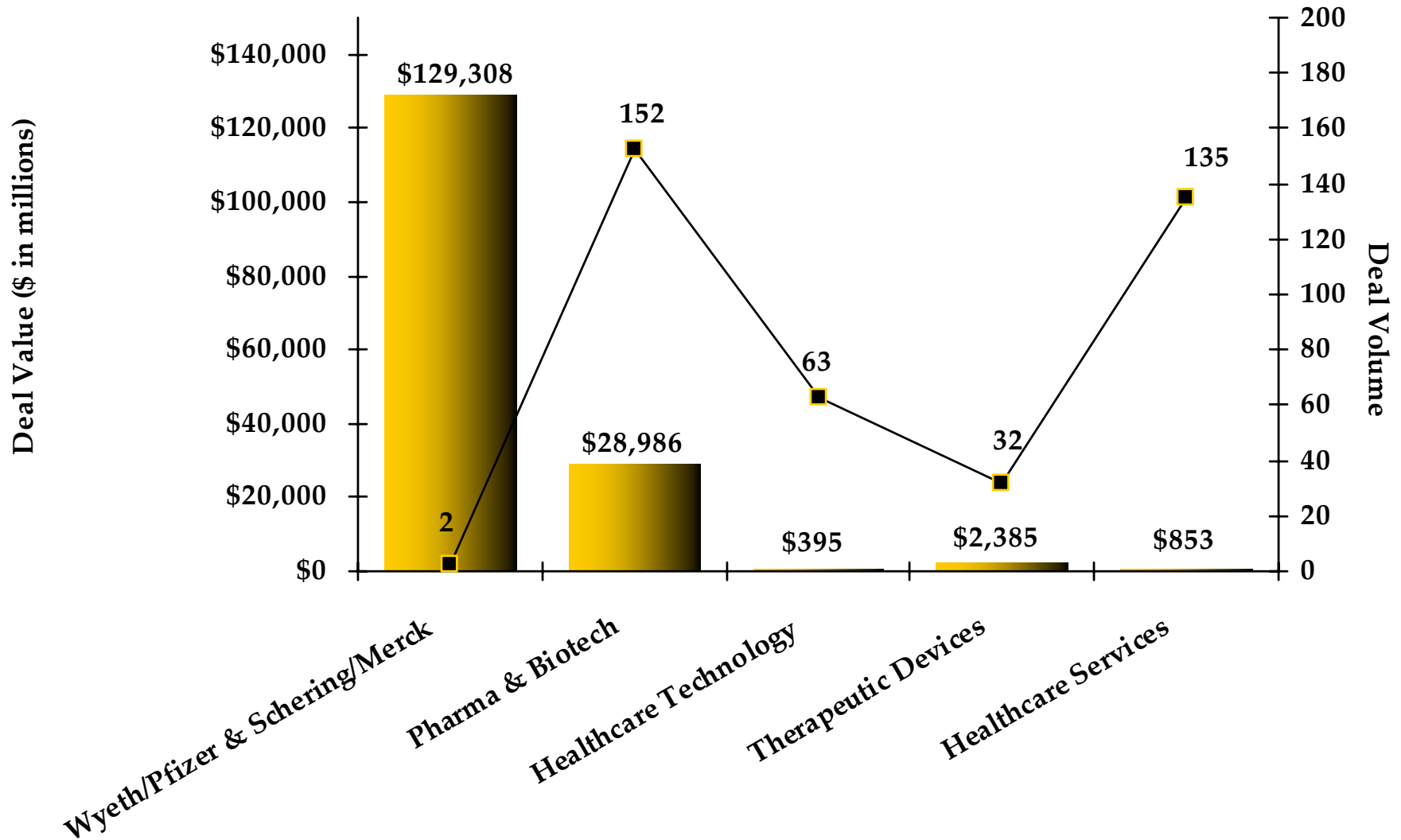
Financial Trends	3-Nov	Week Ago	Year Ago
Federal Funds Rate	0.14%	0.11%	0.19%
LIBOR, 3 month	0.28%	0.28%	2.71%
10-Year Treasury Note	3.50%	3.44%	3.96%
Bank Prime Rate	3.25%	3.25%	4.00%
1 US\$ = X Euro	0.68	0.67	0.78
1 US\$ = X Yen	90.09	92.04	98.59

Stock Market Trends	3-Nov	% Change Week	% Change YTD
Dow Jones Industrial	9,771.91	0.1%	11.3%
Nasdaq Composite	2,057.32	-0.1%	30.5%
S&P 500 Index	1,045.41	0.3%	15.7%
S&P Midcap 400 Index	670.03	1.0%	24.5%
S&P Smallcap 600 Index	302.67	0.4%	12.6%

Source: FX History, Bloomberg, US Treasury.



HEALTHCARE – DEAL VOLUME & VALUE*

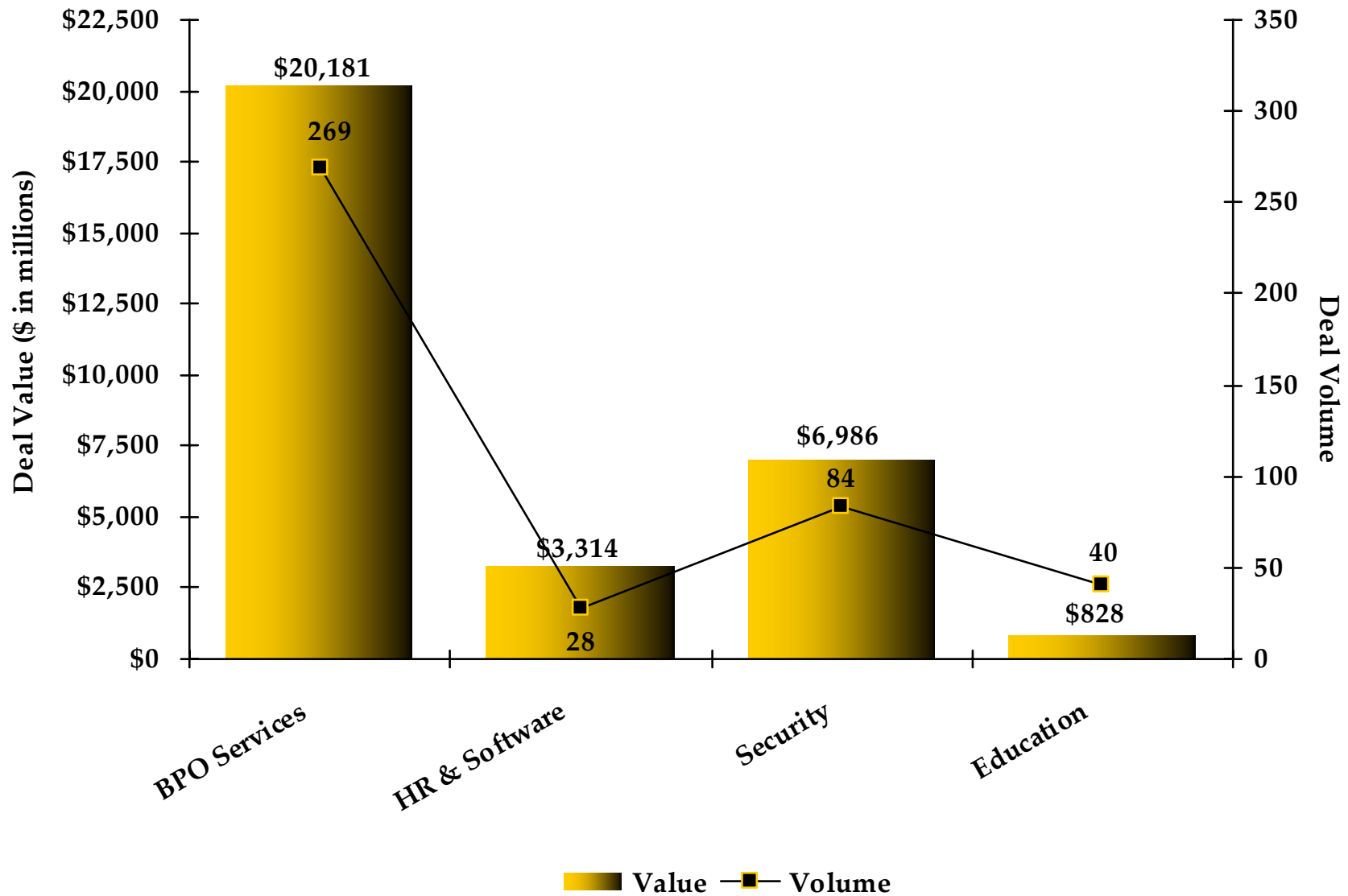


*US M&A. YTD as of November 03, 2009.
Source: Capital IQ.

■ Value —■ Volume



BUSINESS SERVICES – DEAL VOLUME & VALUE*



*US M&A. YTD as of November 03, 2009.
Source: Capital IQ.



STRATEGIC BUYERS SEEKING ACQUISITIONS

Target Industry	Company Name	Specifics
Technology/Communications	Intel Corp. (NasdaqGS:INTC)	Seeking distribution companies.
	Avnet, Inc. (NYSE:AVT)	Seeking IT companies.
	CACI International, Inc. (NYSE:CACI)	Seeking defense, intelligence, homeland security, cyber security, and IT modernization companies.
Financials	HSBC Holdings, plc (LSE:HSBA)	Seeking retail and commercial banks.
	Ventas, Inc. (NYSE:VTR)	Seeking healthcare and senior housing companies.
	Investor AB (OM:INVE A)	Seeking healthcare, medicine and financial services companies.
Healthcare	AmerisourceBergen Corp. (NYSE:ABC)	Seeking pharmaceutical distribution companies.
	Magellan Health Services, Inc. (NasdaqGS:MGLN)	Seeking medicaid administration companies.
	Community Health Systems, Inc. (NYSE:CYH)	Seeking physician recruiting companies.
Industrials/Materials	EnerSys (NYSE:ENS)	Seeking industrial batteries company.
	Alexander & Baldwin, Inc. (NYSE:ALEX)	Seeking industrial companies.
	FMC Corp. (NYSE:FMC)	Seeking chemical company.
	ITT Corp. (NYSE:ITT)	Seeking dewatering and analytical monitoring technology companies.
Energy/Utilities	Constellation Energy Group, Inc. (NYSE:CEG)	Seeking power plants.
	Duke Energy Corp. (NYSE:DUK)	Seeking energy companies.
Consumer	Harman International Industries, Inc. (NYSE:HAR)	Seeking professional audio companies.
	Wyndham Worldwide Corp. (NYSE:WYN)	Seeking hotel groups.

Source: Capital IQ.



RECENT U.S. TRANSACTIONS

Date	Target Location	Target	Target Description	Acquiror	Enterprise Value (\$MM)
<u>Consumer</u>					
11/3/09	Minneapolis, MN	Carlson Marketing Group, Inc.	Designs and delivers sales and marketing programs.	Groupe Aeroplan, Inc.	\$169
11/3/09	Houston, TX	Landry's Restaurants, Inc.	Engages in the ownership and operation of full-service casual dining restaurants and gaming facilities.		\$1,104
11/2/09	Columbus, IN	EMCON Technologies, LLC	Offers exhaust and emissions solutions for light and commercial vehicle manufacturers.	Faurecia SA	\$276
11/2/09	Towson, MD	The Black & Decker Corp.	Manufactures power tools, hardware, home improvement products, and technology-based fastening systems.	Stanley Works	\$4,410
11/2/09	New York, NY	BlissWorld, LLC	Operates spa centers in the US and the UK.	Steiner Leisure, Ltd.	\$75,093
11/2/09	Troy, MI	Delphi Automotive, LLP	Supplier for the automotive, computing, communications, energy, and consumer accessories markets.	General Motors Co.	\$1,700
10/30/09	Arlington, VA	Metropolitan at Pentagon Row	Comprises a hotel with 326 rooms.	Equity Residential	\$100
11/2/09	Irvine, CA	Diedrich Coffee, Inc.	Engages in the wholesale and roasting of coffee in the US.	Peet's Coffee & Tea, Inc.	\$180
<u>Healthcare</u>					
11/3/09	Houston, TX	Triumph Healthcare, LLC	Develops and operates acute long-term care hospitals.	Rehabcare Group, Inc.	\$570
<u>Financials</u>					
10/28/09	Lexington, KY	Dealers' Financial Services, LLC	Provides solutions for car loans for active duty members of the U.S. military.	Dollar Financial Group, Inc.	\$118
<u>Technology/Communications</u>					
11/2/09	Fort Worth, TX	Rapid Reporting Verification Company, LP	Provides pre-funding income and identity verification products for financial institutions to enable and combat fraud.	Equifax, Inc.	\$73
<u>Industrials/Materials</u>					
11/3/09	Eau Claire, WI	Precision Pipeline, LLC	Operates as a pipeline contractor for the oil and gas industry in the Northern US.	MasTec, Inc.	\$26
11/2/09	Fort Worth, TX	Burlington Northern Santa Fe Corp.	Engages in the freight rail transportation business.	Berkshire Hathaway, Inc.	\$43,392
<u>Energy/Utilities</u>					
11/1/09	Fort Worth, TX	Encore Acquisition Co.	Engages in the acquisition and development of oil and natural gas reserves from onshore fields in the US.	Denbury Resources, Inc.	\$3,952

*US M&A. October 28 – November 3, 2009.

Source: Capital IQ.



RECENT U.S. TRANSACTIONS

Date	Target	Acquiror	Enterprise Value (\$MM)	Equity Value	Revenue	EBITDA	EBIT	Net Income	Enterprise Value			Equity Value
									Revenue	EBITDA	EBIT	Net Income
<u>Consumer</u>												
11/3/09	Carlson Marketing Group, Inc.	Groupe Aeroplan, Inc.	\$169	\$169	NA	NA	NA	NA	NA	NA	NA	NA
11/3/09	Landry's Restaurants, Inc.		\$1,104	\$238	\$1,082	\$192	\$121	\$12	1.0 x	5.8 x	9.1 x	19.1 x
11/2/09	EMCON Technologies, LLC	Faurecia SA	\$276	\$276	\$2,400	NA	NA	NA	0.1 x	NA	NA	NA
11/2/09	The Black & Decker Corp.	Stanley Works	\$4,410	\$3,510	\$4,852	\$408	\$280	\$142	0.9 x	10.8 x	15.7 x	24.7 x
11/2/09	BlissWorld, LLC	Steiner Leisure, Ltd.	\$75,093	\$93	NA	NA	NA	NA	NA	NA	NA	NA
11/2/09	Delphi Automotive, LLP	General Motors Co.	\$1,700	\$1,700	NA	NA	NA	NA	NA	NA	NA	NA
10/30/09	Metropolitan at Pentagon Row	Equity Residential	\$100	\$100	NA	NA	NA	NA	NA	NA	NA	NA
11/2/09	Diedrich Coffee, Inc.	Peet's Coffee & Tea, Inc.	\$180	\$161	\$62	\$3	\$1	(\$0)	2.9 x	63.4 x	190.1 x	NM
<u>Healthcare</u>												
11/3/09	Triumph Healthcare, LLC	Rehabcare Group, Inc.	\$570	NA	\$440	\$90	NA	NA	1.3 x	6.4 x	NA	NA
<u>Financials</u>												
10/28/09	Dealers' Financial Services, LLC	Dollar Financial Group, Inc.	\$118	\$118	NA	NA	NA	NA	NA	NA	NA	NA
<u>Technology/Communications</u>												
11/2/09	Rapid Reporting Verification Company, LP	Equifax, Inc.	\$73	\$73	NA	NA	NA	NA	NA	NA	NA	NA
<u>Industrials/Materials</u>												
11/3/09	Precision Pipeline, LLC	MasTec, Inc.	\$26	\$150	\$507	\$93	NA	NA	0.3 x	1.6 x	NA	NA
11/2/09	Burlington Northern Santa Fe Corp.	Berkshire Hathaway, Inc.	\$43,392	\$34,052	\$14,708	\$4,988	\$3,495	\$1,802	3.0 x	8.7 x	12.4 x	18.9 x
<u>Energy/Utilities</u>												
11/1/09	Encore Acquisition Co.	Denbury Resources, Inc.	\$3,952	\$2,640	\$632	\$651	\$365	\$169	6.3 x	6.1 x	10.8 x	15.6 x

*US M&A. October 28 – November 3, 2009.

Source: Capital IQ.



RECENT S.E. TRANSACTIONS

Date	Target Location	Target	Target Description	Acquiror	Enterprise Value (\$MM)
11/3/09	Nashville, TN	W.L. Hailey & Company, Inc.	Operates as an environmental construction company in the US.	Layne Christensen Co.	\$15
11/2/09	Ellijay, GA	Cohutta Water, Inc.	Provides bottled spring water in Georgia, Tennessee, Alabama, and Florida.	Crystal Springs Water Co.	NA
11/2/09	Georgetown, SC	Renewed World Energies, Inc.	Operates as an algae oil producer.	Biocentric Energy Holdings, Inc.	NA
11/2/09	Greenville, SC	NuVox, Inc.	Offers network, internet, voice, security, and Web solutions.	Windstream Corp.	\$640
11/2/09	Fort Myers, FL	Oswald Trippe and Co., Inc.	Operates as an insurance agency.	BB&T Insurance Services, Inc.	NA
10/31/09	Macon, GA	Blade Sportswear, Inc.	Designs, manufactures, and markets uniforms.	Superior Uniform Group, Inc.	NA
10/31/09	Pelham, AL	Hardware House, Inc.	Distributes plumbing and electrical supplies, power and hand tools, paint and paint sundries.	Blish-Mize Co.; House-Hasson Hardware Co.	NA
10/30/09	Eunice, LA	Acadia Power Partners, LLC	Comprises 580-megawatt power generating unit.	Entergy Louisiana, LLC	NA
10/30/09	Orlando, FL	Diversified Global Holdings, Inc.	Offers financial, construction, transportation, and other services.	Royal Style Design, Inc.	NA
10/29/09	Miami, FL	Comella Consulting Group	Provides online executive search consulting services.	Prolaurum	NA
10/29/09	Louisiana	56 Wells on 600 Acres Near Converse, Louisiana	Comprises 56 oil producing wells spread over an area of 600 acres and pumps and equipment.	Treaty Energy Corp.	\$1
10/28/09	Louisiana	160 Acre Dixon Lease in Louisiana	Comprises two oil wells at approx. 3400 feet along with two probable offset drilling locations and a salt water disposal well.	Strategic American Oil Corp.	NA

*US M&A. October 28 – November 3, 2009.

Source: Capital IQ.



RECENT S.E. TRANSACTIONS

Date	Target	Acquiror	Enterprise Value (\$MM)	Equity Value	Revenue	EBITDA	EBIT	Net Income	Enterprise Value			Equity Value
									Revenue	EBITDA	EBIT	Net Income
11/3/09	W.L. Hailey & Company, Inc.	Layne Christensen Co.	\$15	\$15	NA	NA	NA	NA	NA	NA	NA	NA
11/2/09	Cohutta Water, Inc.	Crystal Springs Water Co.	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
11/2/09	Renewed World Energies, Inc.	Biocentric Energy Holdings, Inc.	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
11/2/09	NuVox, Inc.	Windstream Corp.	\$640	\$460	\$561	NA	NA	NA	1.1 x	NA	NA	NA
11/2/09	Oswald Trippe and Co., Inc.	BB&T Insurance Services, Inc.	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
10/31/09	Blade Sportswear, Inc.	Superior Uniform Group, Inc.	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
10/31/09	Hardware House, Inc.	Blish-Mize Co.; House-Hasson Hardware Co.	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
10/30/09	Acadia Power Partners, LLC	Entergy Louisiana, LLC	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
10/30/09	Diversified Global Holdings, Inc.	Royal Style Design, Inc.	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
10/29/09	Comella Consulting Group	Prolaurum	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
10/29/09	56 Wells on 600 Acres Near Converse, Louisiana	Treaty Energy Corp.	\$1	\$1	NA	NA	NA	NA	NA	NA	NA	NA
10/28/09	160 Acre Dixon Lease in Louisiana	Strategic American Oil Corp.	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

*US M&A. October 28 – November 3, 2009.

Source: Capital IQ.

