

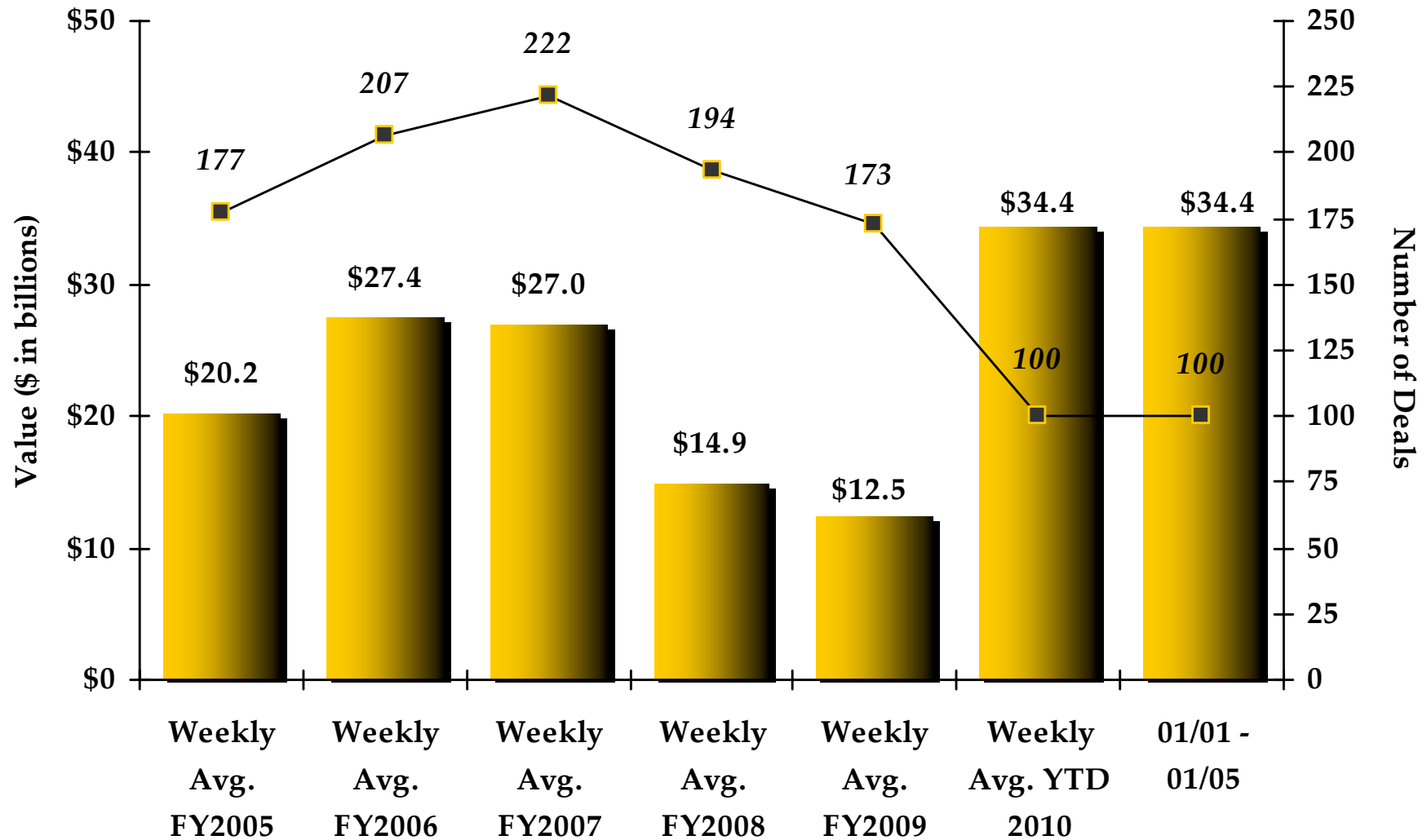
HYDE PARK CAPITAL PARTNERS, LLC



M&A WEEKLY UPDATE

JANUARY 05, 2010

M&A – WEEKLY AVERAGE VOLUME & VALUE*

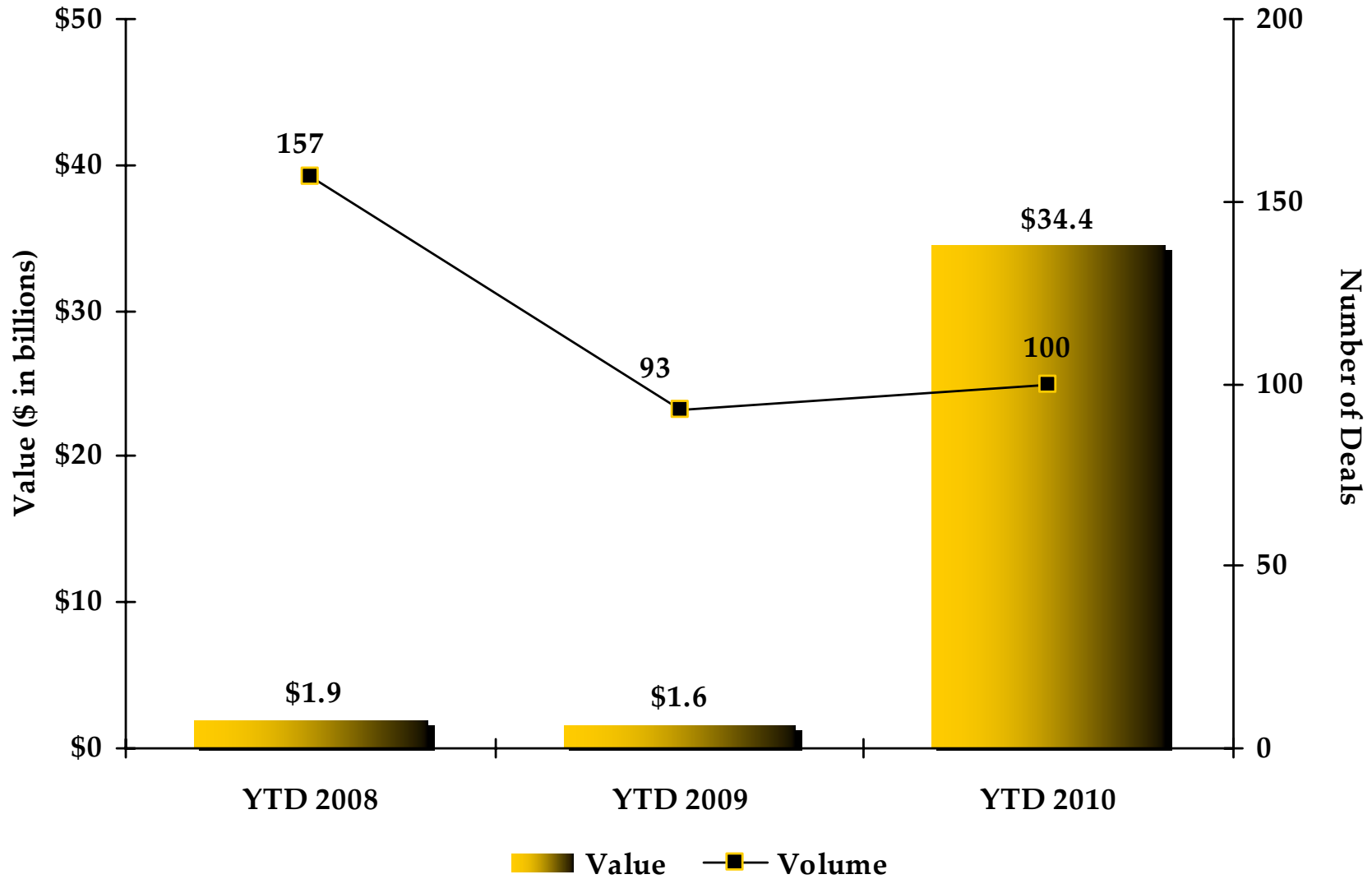


*Year-to-Date as of January 05, 2010 – All US M&A.
Source: Capital IQ.

■ Value —■ Volume



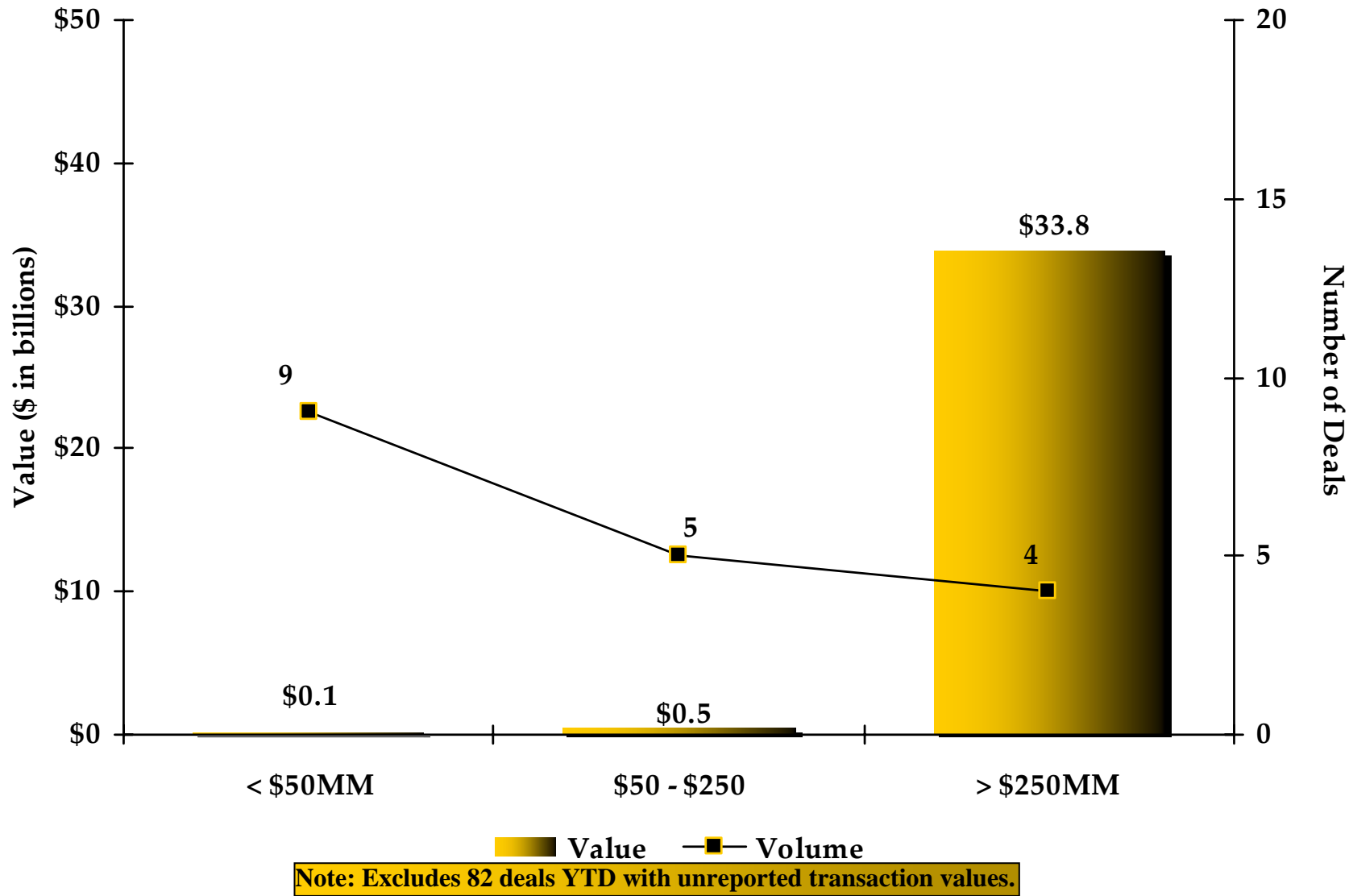
M&A – YEAR-TO-DATE VOLUME & VALUE*



*Comparative Year-to-Date as of January 05, 2010 – All US M&A.
Source: Capital IQ.



M&A – YEAR-TO-DATE VOLUME & VALUE BY TRANSACTION SIZE*



*Comparative Year-to-Date as of January 05, 2010 – All US M&A.
Source: Capital IQ.



M&A AND MARKET SUMMARY

(\$ in billions)

M&A Trends	Current Week	Week Ago	Year Ago
Value	\$34.4	\$1.4	\$1.6
Volume	100	64	93

Financial Trends	5-Jan	Week Ago	Year Ago
Federal Funds Rate	0.14%	0.12%	0.07%
LIBOR, 3 month	0.25%	0.25%	1.41%
10-Year Treasury Note	3.77%	3.82%	2.49%
Bank Prime Rate	3.25%	3.25%	3.25%
1 US\$ = X Euro	0.70	0.70	0.72
1 US\$ = X Yen	92.79	91.55	91.90

Stock Market Trends	5-Jan	% Change Week	% Change YTD
Dow Jones Industrial	10,572.02	0.3%	1.1%
Nasdaq Composite	2,308.71	0.9%	0.8%
S&P 500 Index	1,136.52	0.9%	1.0%
S&P Midcap 400 Index	740.11	0.3%	1.5%
S&P Smallcap 600 Index	338.48	0.8%	0.9%

Source: FX History, Bloomberg, US Treasury.



STRATEGIC BUYERS SEEKING ACQUISITIONS

Target Industry	Company Name	Specifics
Healthcare	CIGNA Corp. (NYSE:CI)	Seeking healthcare service companies.

Source: Capital IQ.



RECENT U.S. TRANSACTIONS

Date	Target Location	Target	Target Description	Acquiror	Enterprise Value (\$MM)
<i>Consumer</i>					
1/5/10	Northfield, Illinois	Kraft Foods, Inc., North American Pizza Business	NA	Nestlé USA, Inc.	\$3,700
1/4/10	Milwaukee, Wisconsin	Dawn Chemical Corp. of Wisconsin	Provides chemical products to municipalities, schools, businesses, and individuals.	Zep, Inc.	\$54
<i>Energy/Utilities</i>					
1/4/10	Oklahoma City, Oklahoma	Chesapeake Energy Corp., Upstream Barnett Shale Assets	NA	Total E&P USA, Inc.	\$3,200
1/5/10	United States	Rockies Upstream Assets	NA	Noble Energy, Inc.	\$494
1/4/10	Boulder, Colorado	Ellora Energy, Inc., Hugoton Field Assets and Colorado Properties	NA	NM	\$247
1/4/10	United States	Capline Pipe Line System	Operates crude oil pipelines and serves it from U.S. Gulf to Midwest refineries.	Plains All American Pipeline, LP	\$305
<i>Healthcare</i>					
1/4/10	Hünenberg, Switzerland	Alcon, Inc.	Develops pharmaceuticals, surgical equipment and devices, and consumer eye care products.	Novartis AG	\$51,854
<i>Industrials/Materials</i>					
1/4/10	Lawrence, New York	John P. Picone, Inc.	Provides heavy construction services.	Actividades de Construcción y Servicios, SA	\$68
<i>Technology/Communications</i>					
1/5/10	Raleigh, North Carolina	Peopleclick, Inc.	Develops and implements talent acquisition software and services.	Authoria, Inc.	\$100
1/4/10	Willowbrook, Illinois	Nuclear Security Services Corp.	Provides NSSC's Video Capture Systems.	G4S, plc	\$22
1/4/10	Woodbury, New York	Cloverleaf Communications, Inc.	Provides Intelligent Storage Networking (iSN) management system products.	Dot Hill Systems Corp.	\$12

*US M&A. January 01 – 05, 2010.

Source: Capital IQ.



RECENT U.S. TRANSACTIONS

Date	Target	Acquiror	Enterprise Value (\$MM)	Equity Value	Revenue	EBITDA	EBIT	Net Income	Enterprise Value			Equity Value
									Revenue	EBITDA	EBIT	Net Income
<i>Consumer</i>												
1/5/10	Kraft Foods, Inc., North American Pizza Business	Nestlé USA, Inc.	\$3,700	\$3,700	NA	\$297	\$279	NA	NA	12.5 x	13.3 x	NA
1/4/10	Dawn Chemical Corp. of Wisconsin	Zep, Inc.	\$54	\$0	NA	NA	NA	NA	NA	NA	NA	NA
<i>Energy/Utilities</i>												
1/4/10	Chesapeake Energy Corp., Upstream Barnett Shale Assets	Total E&P USA, Inc.	\$3,200	\$3,200	NA	NA	NA	NA	NA	NA	NA	NA
1/5/10	Rockies Upstream Assets	Noble Energy, Inc.	\$494	\$494	NA	NA	NA	NA	NA	NA	NA	NA
1/4/10	Ellora Energy, Inc., Hugoton Field Assets and Colorado Properties	NM	\$247	\$247	NA	NA	NA	NA	NA	NA	NA	NA
1/4/10	Capline Pipe Line System	Plains All American Pipeline, LP	\$305	\$305	NA	NA	NA	NA	NA	NA	NA	NA
<i>Healthcare</i>												
1/4/10	Alcon, Inc.	Novartis AG	\$51,854	\$54,026	\$6,282	\$2,507	\$2,302	\$1,973	8.3 x	20.7 x	22.5 x	27.4 x
<i>Industrials/Materials</i>												
1/4/10	John P. Picone, Inc.	Actividades de Construcción y Servicios, SA	\$68	\$68	NA	NA	NA	NA	NA	NA	NA	NA
<i>Technology/Communications</i>												
1/5/10	Peopleclick, Inc.	Authoria, Inc.	\$100	\$100	\$60	NA	NA	NA	1.7 x	NA	NA	NA
1/4/10	Nuclear Security Services Corp.	G4S, plc	\$22	\$22	NA	NA	NA	NA	NA	NA	NA	NA
1/4/10	Cloverleaf Communications, Inc.	Dot Hill Systems Corp.	\$12	\$11	NA	NA	NA	NA	NA	NA	NA	NA

*US M&A. January 01 – 05, 2010.

Source: Capital IQ.



RECENT S.E. TRANSACTIONS

Date	Target Location	Target	Target Description	Acquiror	Enterprise Value (\$MM)
1/5/10	DeLand, Florida	Technetics Corp.	Manufactures metal fiber based products for aerospace, power generation, and process industries.	EnPro Industries, Inc.	NA
1/5/10	Raleigh, North Carolina	Peopleclick, Inc.	Develops and implements talent acquisition software and services.	Authoria, Inc.	\$100
1/5/10	Nashville, Tennessee	T.W. Wilson & Son	Operates as a foodservice broker.	Hopco Foodservice Marketing	NA
1/4/10	Charlotte, North Carolina	MedData, Inc.	Provides Web-based processing and data management services to the healthcare industry.	TransUnion, LLC	NA
1/4/10	Melbourne, Florida	Prime Bank	Provides personal and business banking services.	Florida Bank of Commerce	NA
1/4/10	Davie, Florida	Atenda Healthcare Solutions, Inc.	Provides nursing management, pharmacy, and home medical equipment manufacturing services.	UniVita Health, Inc.	NA
1/1/10	Charlotte, North Carolina	Quality Sign Systems, Inc.	NA	Poblocki Sign Company, LLC	NA

*US M&A. January 01 – 05, 2010.
Source: Capital IQ.



RECENT S.E. TRANSACTIONS

Date	Target	Acquiror	Enterprise	Equity	Revenue	EBITDA	EBIT	Net Income	Enterprise Value			Equity Value
			Value (\$MM)	Value					Revenue	EBITDA	EBIT	Net Income
1/5/10	Technetics Corp.	EnPro Industries, Inc.	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
1/5/10	Peopleclick, Inc.	Authoria, Inc.	\$100	\$100	\$60	NA	NA	NA	1.7 x	NA	NA	NA
1/5/10	T.W. Wilson & Son	Hopco Foodservice Marketing	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
1/4/10	MedData, Inc.	TransUnion, LLC	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
1/4/10	Prime Bank	Florida Bank of Commerce	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
1/4/10	Atenda Healthcare Solutions, Inc.	UniVita Health, Inc.	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
1/1/10	Quality Sign Systems, Inc.	Poblocki Sign Company, LLC	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

*US M&A. January 01 – 05, 2010.

Source: Capital IQ.

