

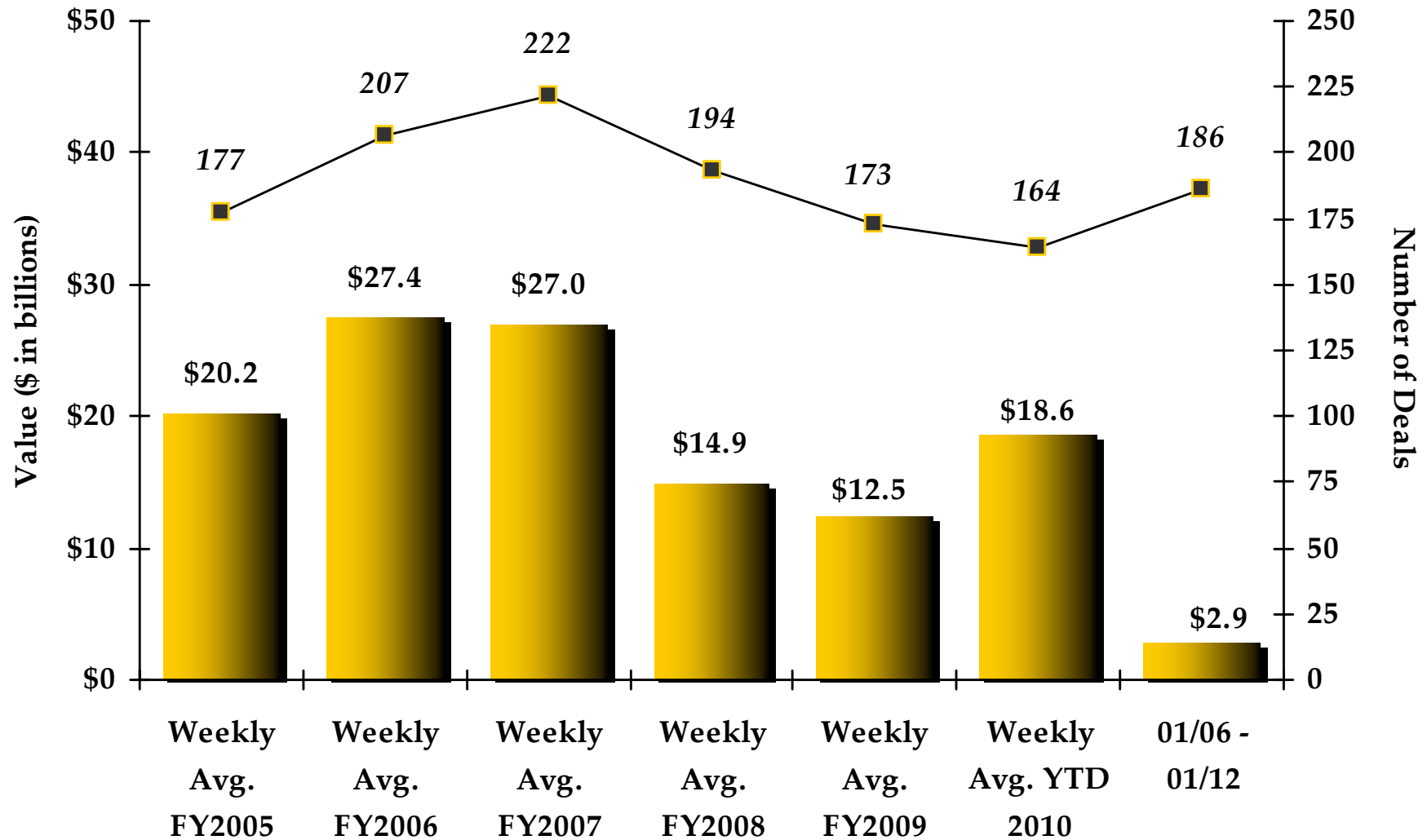
HYDE PARK CAPITAL PARTNERS, LLC



M&A WEEKLY UPDATE

JANUARY 12, 2010

M&A – WEEKLY AVERAGE VOLUME & VALUE*

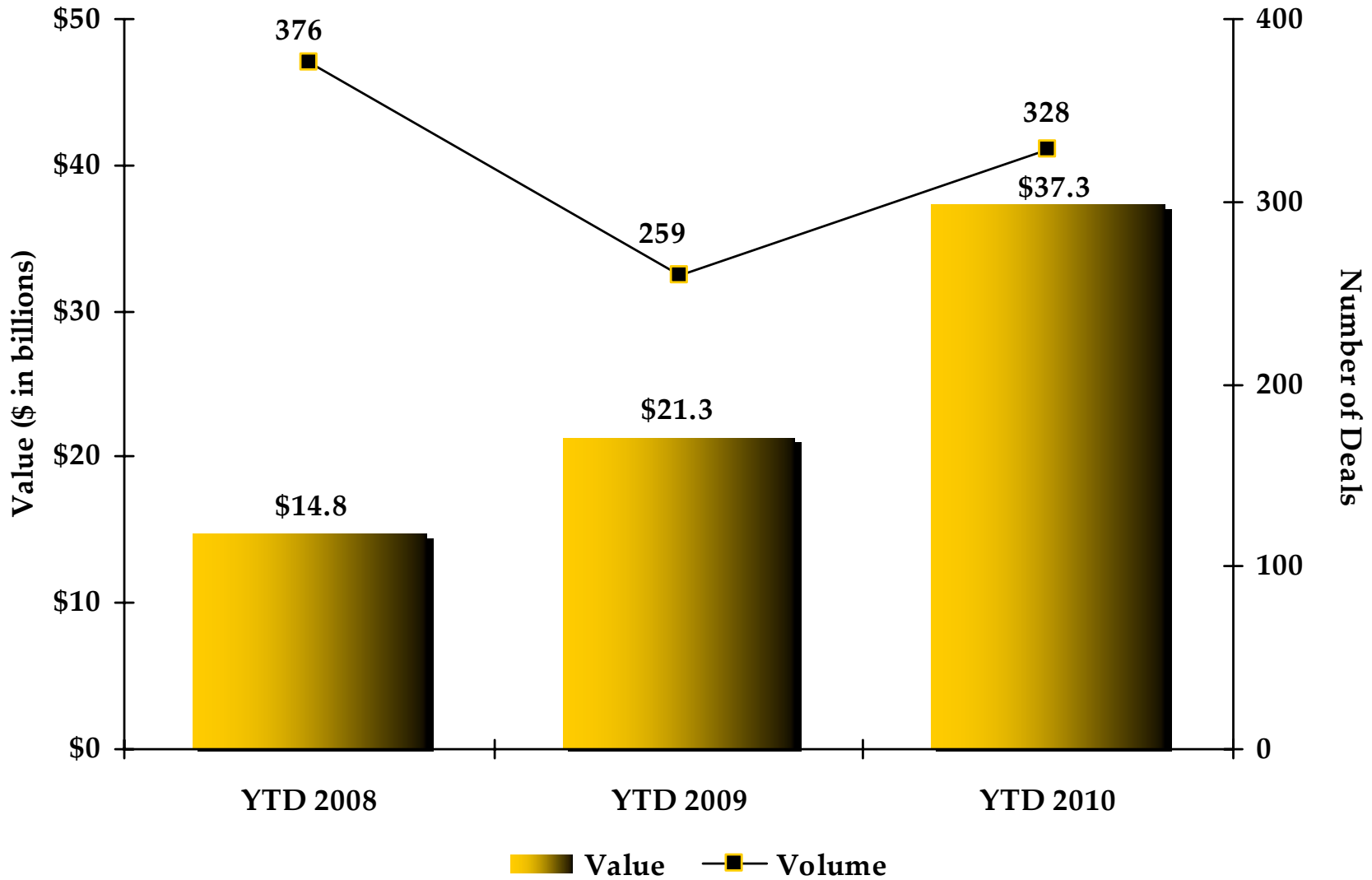


*Year-to-Date as of January 12, 2010 – All US M&A.
Source: Capital IQ.

■ Value —■ Volume



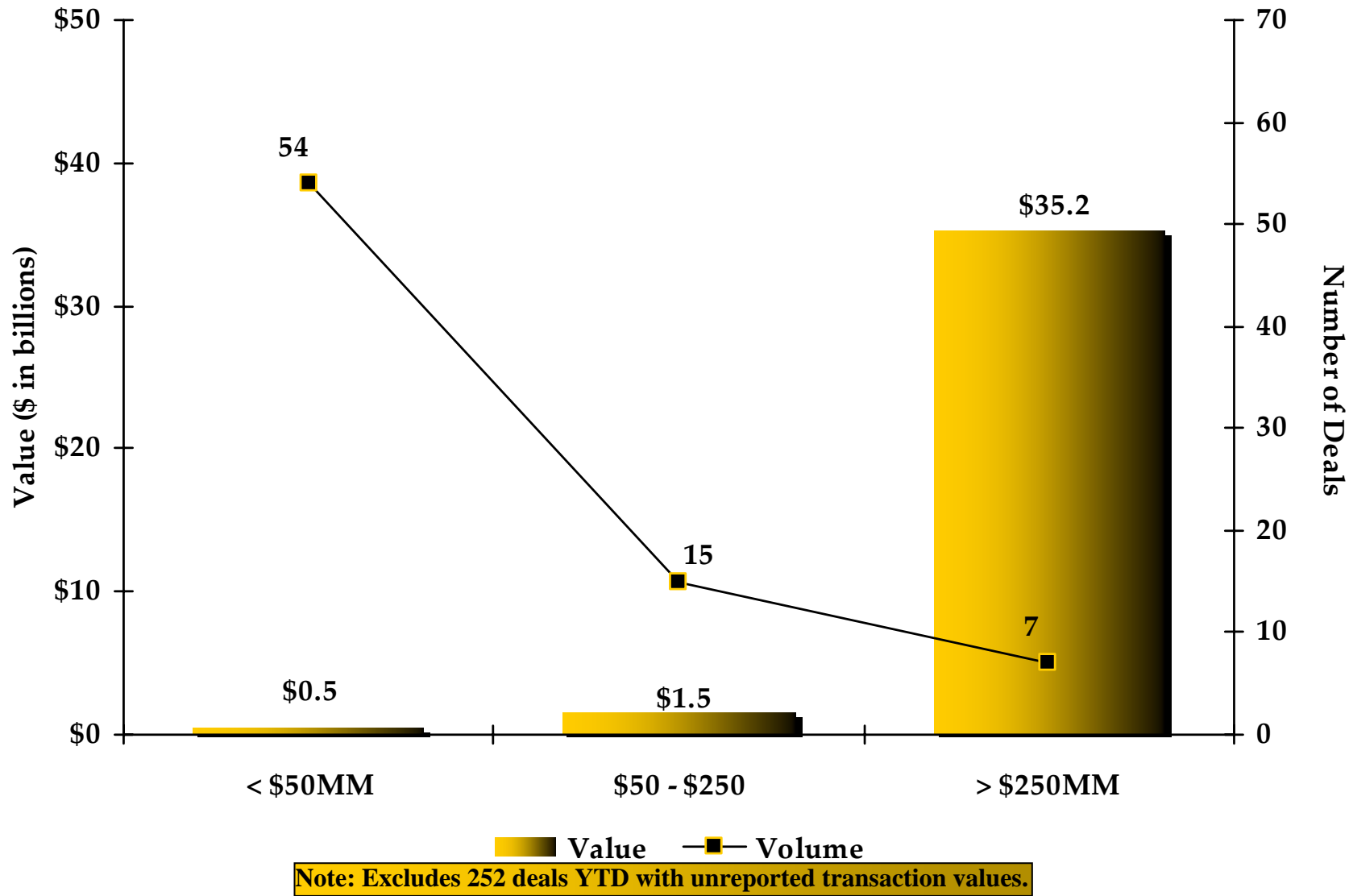
M&A – YEAR-TO-DATE VOLUME & VALUE*



*Comparative Year-to-Date as of January 12, 2010 – All US M&A.
Source: Capital IQ.



M&A – YEAR-TO-DATE VOLUME & VALUE BY TRANSACTION SIZE*



*Comparative Year-to-Date as of January 12, 2010 – All US M&A.
Source: Capital IQ.



M&A AND MARKET SUMMARY

(\$ in billions)

M&A Trends	Current Week	Week Ago	Year Ago
Value	\$2.9	\$34.4	\$19.7
Volume	186	100	170

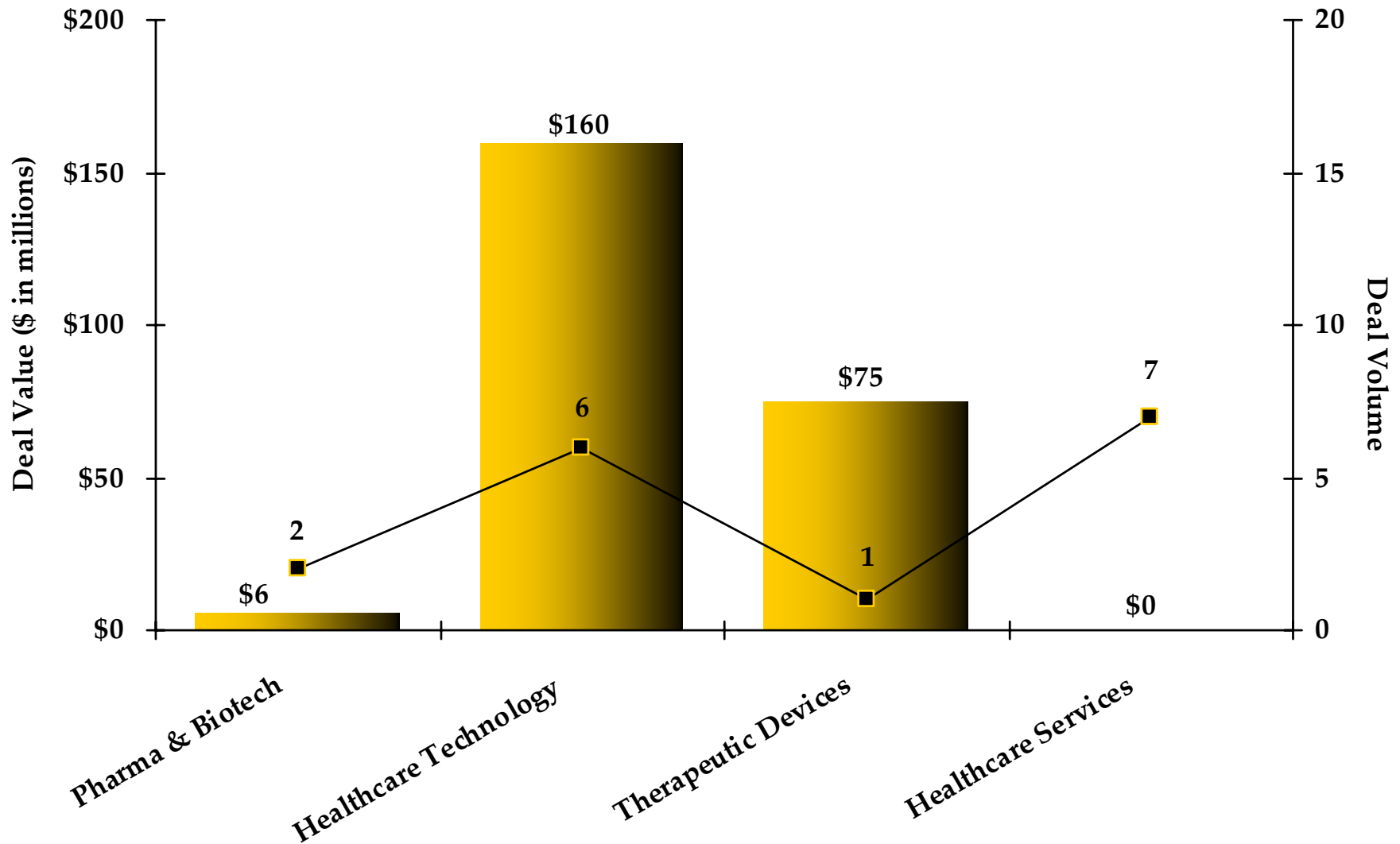
Financial Trends	12-Jan	Week Ago	Year Ago
Federal Funds Rate	0.11%	0.14%	0.07%
LIBOR, 3 month	0.25%	0.25%	1.09%
10-Year Treasury Note	3.74%	3.77%	2.34%
Bank Prime Rate	3.25%	3.25%	3.25%
1 US\$ = X Euro	0.69	0.70	0.74
1 US\$ = X Yen	92.30	92.79	90.43

Stock Market Trends	12-Jan	% Change Week	% Change YTD
Dow Jones Industrial	10,627.26	0.5%	1.9%
Nasdaq Composite	2,282.31	-1.1%	0.6%
S&P 500 Index	1,136.22	0.0%	1.9%
S&P Midcap 400 Index	742.03	0.3%	2.1%
S&P Smallcap 600 Index	337.12	-0.4%	1.3%

Source: FX History, Bloomberg, US Treasury.



HEALTHCARE – DEAL VOLUME & VALUE*

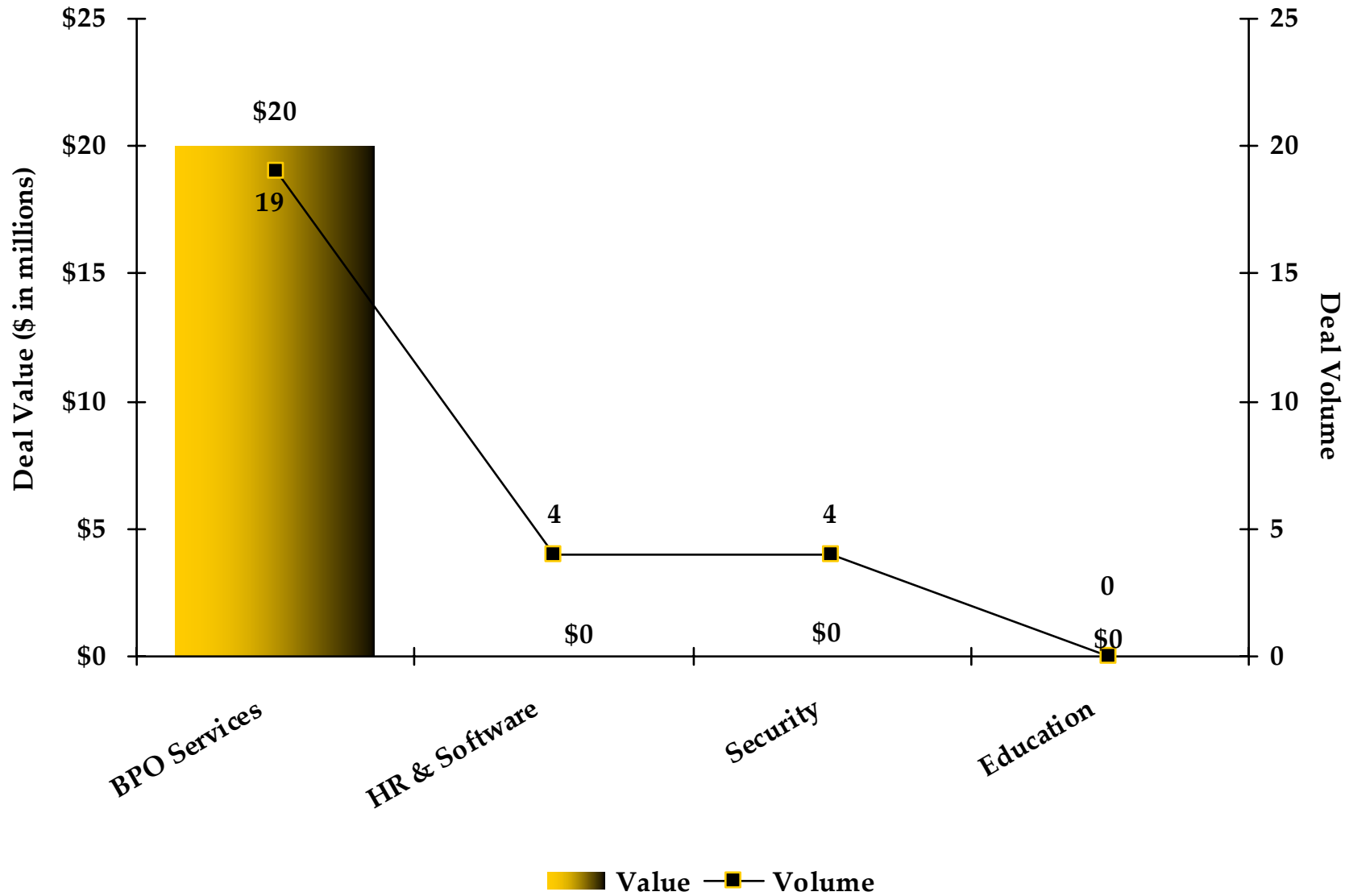


*US M&A. YTD as of January 12, 2010.
Source: Capital IQ.

Value — Volume



BUSINESS SERVICES – DEAL VOLUME & VALUE*



*US M&A. YTD as of January 12, 2010.
Source: Capital IQ.



STRATEGIC BUYERS SEEKING ACQUISITIONS

Target Industry	Company Name	Specifics
Consumer	Hyatt Hotels Corp. (NYSE:H)	Seeking hotels.
Financials	Universal Insurance Holdings, Inc. (AMEX:UVE)	Seeking insurance companies.
Industrials/Materials	EnerNOC, Inc. (NasdaqGM:ENOC)	Seeking energy management companies.
Technology/Communication	Microchip Technology, Inc. (NasdaqGS:MCHP) Standard Microsystems Corp. (NasdaqGS:SMSC)	Seeking technology companies. Seeking technology companies.

Source: Capital IQ.



RECENT U.S. TRANSACTIONS

Date	Target Location	Target	Target Description	Acquiror	Enterprise Value (\$MM)
Consumer					
1/7/10	United States	Penn Traffic Co., 79 Stores	Comprises 79 retail supermarkets located in New York, Pennsylvania, Vermont, and New Hampshire.	Tops Markets, LLC	\$85
Energy/Utilities					
1/7/10	United States	St. Mary Land & Exploration Co., Certain Oil Properties in North Dakota	NA	White Hawk Energy	\$137
1/8/10	Wolfberry Trend, Texas	Oil Assets	NA	Berry Petroleum Co.	\$184
1/11/10	San Antonio, Texas	TXCO Resources, Inc.	Comprises crude oil and natural gas reserves.	Anadarko E&P Co., LP; Newfield Exploration Co.	\$565
1/10/10	New York	New York State Electric & Gas Corp.	Comprises 2.0 billion cubic feet underground salt cavern storage facility.	Inergy Midstream, LLC	\$65
Financials					
1/7/10	Byron Center, Michigan	OAK Financial Corp.	Provides commercial and personal banking services.	Chemical Financial Corp.	NA
1/7/10	Reston, Virginia	SLM Corp., Headquarters Building in Reston Town Center	Office building that spreads across 221,326 square feet in area.	Rockwood Capital, LLC	\$68
Healthcare					
1/7/10	Dallas, Texas	Healthvision, Inc.	Provides healthcare software and services for the public and private healthcare organizations.	Lawson Software Americas, Inc.	\$160
1/10/10	Athens, Ohio	Diagnostic HYBRIDS, Inc.	Develops, manufactures, and markets cellular and molecular diagnostic kits.	Quidel Corp.	\$130
1/6/10	Newark, California	InSound Medical, Inc.	Develops and manufactures hearing devices.	Sonova Holding AG	\$75
Industrials/Materials					
1/11/10	United States	Grant Forest Products, Inc.	NA	Georgia-Pacific, LLC	\$400
1/8/10	Pitman, New Jersey	K-Tron International, Inc.	Engages in the design, production, marketing, sale, and servicing of material handling equipment.	Hillenbrand, Inc.	\$388
Technology/Communications					
1/6/10	Cupertino, California	Chordiant Software, Inc.	Offers solutions that include software applications, and tools and services.	CDC Software Corp.	\$55
1/12/10	San Francisco, California	Mochi Media, Inc.	Provides tools and services to support game developers.	Shanda Games, Ltd.	\$80

*US M&A. January 6 – 12, 2010.

Source: Capital IQ.



RECENT U.S. TRANSACTIONS

Date	Target	Acquiror	Enterprise Value (\$MM)	Equity Value	Revenue	EBITDA	EBIT	Net Income	Enterprise Value			Equity Value
									Revenue	EBITDA	EBIT	Net Income
<i>Consumer</i>												
1/7/10	Penn Traffic Co., 79 Stores	Tops Markets, LLC	\$85	\$85	NA	NA	NA	NA	NA	NA	NA	NA
<i>Energy/Utilities</i>												
1/7/10	St. Mary Land & Exploration Co., Certain Oil Properties in North Dakota	White Hawk Energy	\$137	\$137	NA	NA	NA	NA	NA	NA	NA	NA
1/8/10	Oil Assets	Berry Petroleum Co.	\$184	\$184	NA	NA	NA	NA	NA	NA	NA	NA
1/11/10	TXCO Resources, Inc.	Anadarko E&P Co., LP; Newfield Exploration Co.	\$565	\$309	NA	NA	NA	NA	NA	NA	NA	NA
1/10/10	New York State Electric & Gas Corp.	Inergy Midstream, LLC	\$65	\$65	NA	NA	NA	NA	NA	NA	NA	NA
<i>Financials</i>												
1/7/10	OAK Financial Corp.	Chemical Financial Corp.	NA	\$77	\$23	NA	NA	(\$1)	NA	NA	NA	NM
1/7/10	SLM Corp., Headquarters Building in Reston Town Center	Rockwood Capital, LLC	\$68	\$68	NA	NA	NA	NA	NA	NA	NA	NA
<i>Healthcare</i>												
1/7/10	Healthvision, Inc.	Lawson Software Americas, Inc.	\$160	\$160	NA	NA	NA	NA	NA	NA	NA	NA
1/10/10	Diagnostic HYBRIDS, Inc.	Quidel Corp.	\$130	\$111	NA	NA	NA	NA	NA	NA	NA	NA
1/6/10	InSound Medical, Inc.	Sonova Holding AG	\$75	\$75	NA	NA	NA	NA	NA	NA	NA	NA
<i>Industrials/Materials</i>												
1/11/10	Grant Forest Products, Inc.	Georgia-Pacific, LLC	\$400	\$400	NA	NA	NA	NA	NA	NA	NA	NA
1/8/10	K-Tron International, Inc.	Hillenbrand, Inc.	\$388	\$426	\$213	\$39	\$33	\$23	1.8 x	10.0 x	11.8 x	18.8 x
<i>Technology/Communications</i>												
1/6/10	Chordiant Software, Inc.	CDC Software Corp.	\$55	\$105	\$77	(\$2)	(\$5)	(\$11)	0.7 x	NM	NM	NM
1/12/10	Mochi Media, Inc.	Shanda Games, Ltd.	\$80	\$80	NA	NA	NA	NA	NA	NA	NA	NA

*US M&A. January 6 – 12, 2010.

Source: Capital IQ.



RECENT S.E. TRANSACTIONS

Date	Target Location	Target	Target Description	Acquiror	Enterprise Value (\$MM)
1/12/10	Alpharetta, Georgia	Gideon Technologies, Inc.	Provides information technology (IT) risk management software.	Symantec Corp.	NA
1/11/10	Birmingham, Alabama	ACTEK, Inc.	Provides commission and incentive compensation software solutions.	Callidus Software, Inc.	NA
1/8/10	Palm Beach Gardens, Florida	Anesthetix Management, LLC	Provides anesthesiology and pain management services in the U.S.	Team Health Holdings, Inc.	NA
1/7/10	Sarasota, Florida	Champ Industries, Inc.	Designs and produces custom heat exchangers.	Alfa Laval, AB	NA
1/7/10	Baton Rouge, Louisiana	Carter Chambers, LLC	Provides integrated solutions for valve and instrumentation applications.	Desselle-Maggard Corp.	NA
1/7/10	Delray Beach, Florida	WizNet, Inc.	Develops enterprise content management software to legal, aerospace, and construction sectors.	Tyler Technologies, Inc.	NA
1/7/10	Baton Rouge, Louisiana	Baton Rouge Rehab, Inc.	Operates as an 80-bed rehabilitation center.	Baton Rouge Rehabilitation Hospital, LLC	NA
1/7/10	Tampa, Florida	Surgery Partners, LLC	Develops, and manages ambulatory surgical centers in FL.	H.I.G. Capital, LLC	NA
1/7/10	Kings Mountain, North Carolina	Chris-Craft Industries, Inc., Building	Comprises 215,000 square foot commercial building.	T5 Partners, LLC	NA
1/6/10	Orlando, Florida	Geller, Ragans, James, Oppenheimer & Creel	Offers accounting services.	CCR Wealth Management, LLC	NA
1/6/10	Orlando, Florida	Coleman Technologies, Inc.	Provides information technology and systems engineering services.	Presidio, Inc.	NA
1/6/10	Daytona Beach, Florida	News-Journal Corp.	Publishes a daily circulation newspaper in FL.	Stephens Capital Partners	\$20

*US M&A. January 6 – 12, 2010.

Source: Capital IQ.



RECENT S.E. TRANSACTIONS

Date	Target	Acquiror	Enterprise Value (\$MM)	Equity Value	Revenue	EBITDA	EBIT	Net Income	Enterprise Value			Equity Value
									Revenue	EBITDA	EBIT	Net Income
1/12/10	Gideon Technologies, Inc.	Symantec Corp.	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
1/11/10	ACTEK, Inc.	Callidus Software, Inc.	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
1/8/10	Anesthetix Management, LLC	Team Health Holdings, Inc.	NA	NA	\$53	NA	NA	NA	NA	NA	NA	NA
1/7/10	Champ Industries, Inc.	Alfa Laval, AB	NA	NA	\$100	NA	NA	NA	NA	NA	NA	NA
1/7/10	Carter Chambers, LLC	Desselle-Maggard Corp.	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
1/7/10	WizNet, Inc.	Tyler Technologies, Inc.	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
1/7/10	Baton Rouge Rehab, Inc.	Baton Rouge Rehabilitation Hospital, LLC	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
1/7/10	Surgery Partners, LLC	H.I.G. Capital, LLC	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
1/7/10	Chris-Craft Industries, Inc., Building	T5 Partners, LLC	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
1/6/10	Geller, Ragans, James, Oppenheimer & Creel	CCR Wealth Management, LLC	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
1/6/10	Coleman Technologies, Inc.	Presidio, Inc.	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
1/6/10	News-Journal Corp.	Stephens Capital Partners	\$20	\$20	NA	NA	NA	NA	NA	NA	NA	NA

*US M&A. January 6 – 12, 2010.

Source: Capital IQ.

